

**THE TRENDLINES GROUP LTD.**

(Incorporated In Israel)

(Company Number: 513970947)

---

**UPDATE – THE PROPOSED PLACEMENT OF UP TO 83,680,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT S\$0.067 PER PLACEMENT SHARE**

---

*Unless otherwise defined, all capitalised terms in this announcement shall bear the same meanings ascribed to them in the Company's announcement dated 7 January 2026 ("**Announcement**").*

The board of directors (the "**Board**" or the "**Directors**") of the Trendlines Group Ltd. (the "**Company**", together with the subsidiaries, the "**Group**") wishes to update that that following the Company's Announcement, the Company's Proposed Placement Shares have been allocated to certain private investors including Lion Global Investors Limited ("**LGI**") (as investment manager for and on behalf of its clients) at the issue price of S\$0.067 for each Placement Share introduced through both Placement and Sub-Placement Agents. The placement is undertaken by way of an exempt offering in accordance with 272b of the Securities & Futures Act.

The Proposed Placement is subject to the Completion terms as stated in the Announcement. The sponsor of the Company, PrimePartners Corporate Finance Pte. Ltd., will be making an application on behalf of the Company to the SGX-ST for the dealing in, listing of and quotation for the Placement Shares on Catalist of the SGX-ST.

The Company will continue to keep its stakeholders updated and will make the appropriate announcements as and when there are any material updates or developments. Shareholders and potential investors are advised to exercise caution when dealing or trading in the Shares as there is no certainty or assurance that the Proposed Placement will be completed. Shareholders and potential investors are also advised to read this announcement and any further announcements by the Company carefully, and where in doubt as to the action that they should take, they should consult their financial, tax or other professional adviser immediately.

**BY ORDER OF THE BOARD OF**

The Trendlines Group Ltd.

Haim Brosh

Executive Director and Chief Executive Officer

**8 January 2026**

---

*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

*The contact person for the Sponsor is Mr. Shervyn Essex, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, [sponsorship@ppcf.com.sg](mailto:sponsorship@ppcf.com.sg).*

# GENERAL ANNOUNCEMENT::UPDATE AND PRESS RELEASE ON THE PROPOSED PRIVATE PLACEMENT ANNOUNCED 7 JANUARY 2026

## Issuer & Securities

### Issuer/ Manager

THE TRENDLINES GROUP LTD.

### Securities

THE TRENDLINES GROUP LTD. - IL0011328858 - 42T

### Stapled Security

No

## Announcement Details

### Announcement Title

General Announcement

### Date &Time of Broadcast

08-Jan-2026 20:32:47

### Status

New

### Announcement Sub Title

Update and Press Release on the Proposed Private Placement Announced 7 January 2026

### Announcement Reference

SG260108OTHRFAV8

### Submitted By (Co./ Ind. Name)

Sahar Farah

### Designation

Joint Company Secretary