THE TRENDLINES GROUP LTD.
(Incorporated In Israel)
(Company Number: 513970947)

THE PROPOSED SUBSCRIPTION OF AN AGGREGATE OF UP TO 51,447,751 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT A SUBSCRIPTION PRICE OF S$0.0666 FOR EACH ORDINARY SHARE

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1. INTRODUCTION

1.1. The board of directors (the "**Board**" or "**Directors**") of The Trendlines Group Ltd. (the "**Company**" and together with its subsidiaries, the "**Group**") wishes to announce that the Company has on 9 December 2025 entered into a subscription agreement (the "**Subscription Agreement**") with:

(a) Mr Khoo Thomas Clive;

(b) Ms Tan San-Ju;

(c) Ms Lee Oon Gim;

(d) Mr Chia Soon Joo;

(e) Mr Choo Chiau Beng;

(f) Mr Wong Hong Eng;

(g) Mr Ng Hwee Min;

(h) Mr Seow Chuan Bin;

(i) Ms Chan Siew Yin;

(j) Mr Tan Poh Lee, Paul; and

(k) Mr Teo Zheng Long,

(collectively, the "**Subscribers**" and each a "**Subscriber**").

1.2. Pursuant to the Subscription Agreement, the Subscribers have agreed to subscribe for an aggregate of up to 51,447,751 new ordinary shares in the capital of the Company (the "**Placement Shares**"), based on the aggregate number of Placement Shares allocated to each of the Subscribers (as set out in paragraph 2.1 below), at a subscription price of S$0.0666 for each Ordinary Share (the "**Subscription Price**") for an aggregate consideration of S$3,426,420[1] (the "**Consideration**"), on the terms and subject to the conditions of the Subscription Agreement (the "**Proposed Subscription**").

1.3. The Proposed Subscription is not underwritten and there is no placement agent appointed for the purpose of the Proposed Subscription. The Subscribers were introduced by a business contact of the Company, Mr Lee Kek Chin ("**Introducer**"), but no commission or introducer's fee will be payable to the Introducer. Accordingly, no commission, fee or other selling or promotional expense

[1] Approximately US$2,638,343 based on the exchange rate as of Dec 5, 2025, of 0.77 S$/US$.

is payable or incurred by the Company in connection with the Proposed Subscription, other than those incurred for administrative or professional services.

1.4. The offer and allotment and issuance of the Placement Shares is made pursuant to the exemption under Section 272B of the Securities and Futures Act 2001 of Singapore ("**SFA**"). As such, no prospectus or offer information statement will be issued by the Company in connection therewith.

2. INFORMATION ON THE SUBSCRIBERS

2.1. The aggregate number of Placement Shares agreed to be subscribed for by each Subscriber with the respective consideration to be paid by each Subscriber are set out below:

S/N	Name of Subscriber	Aggregate number of Placement Shares agreed to be subscribed in the respective Subscription Agreement	Aggregate consideration (S$)	As a percentage of the existing share capital (%)(1)	As a percentage of the enlarged share capital following Completion (%)(2)
Subscribers					
1.	Mr Khoo Thomas Clive	9,009,009	S$600,000	0.68%	0.66%
2.	Ms Tan San-Ju	14,264,267	S$950,000	1.08%	1.04%
3.	Ms Lee Oon Gim	7,507,508	S$500,000	0.57%	0.55%
4.	Mr Chia Soon Joo	4,504,505	S$300,000	0.34%	0.33%
5.	Mr Choo Chiau Beng	4,504,505	S$300,000	0.34%	0.33%
6.	Mr Wong Hong Eng	3,700,000	246,420	0.28%	0.27%
7.	Mr Ng Hwee Min	2,702,703	S$180,000	0.20%	0.20%
8.	Mr Seow Chuan Bin	1,501,502	S$100,000	0.11%	0.11%
9.	Ms Chan Siew Yin	1,501,502	S$100,000	0.11%	0.11%
10.	Mr Tan Poh Lee, Paul	1,501,502	S$100,000	0.11%	0.11%
11.	Mr Teo Zheng Long	750,751	S$50,000	0.06%	0.05%
	Total	51,447,751	3,426,420		

Notes:

(1) Based on the total issued share capital of the Company comprising 1,320,365,802 ordinary shares ("**Shares**") as at the date of this announcement.

(2) Based on the enlarged issued share capital of the Company comprising 1,371,813,533 Shares immediately after completion of the Proposed Subscription ("**Completion**").

2.2. Details of the Subscribers

	Name of Subscriber	Background of Subscriber
1.	Mr Khoo Thomas Clive	Mr Khoo Thomas Clive is currently a shareholder in Trendlines and a substantial shareholder in three (3) other listed companies: Zixin Group Holdings Limited (second largest shareholder), TOTM Technologies Limited (controlling shareholder) and SHS Holding Ltd.
2.	Ms Tan San-Ju	Private investor. Ms Tan San-Ju is also the spouse of the Introducer.
3.	Ms Lee Oon Gim	Private investor.
4.	Mr Chia Soon Joo	Private investor. Mr Chia Soon Joo is an existing Shareholder of the Company.
5.	Mr Choo Chiau Beng	Private investor.
6.	Mr Wong Hong Eng	Private investor.
7.	Mr Ng Hwee Min	Private investor.
8.	Mr Seow Chuan Bin	Private investor. Mr Seow Chuan Bin is an existing Shareholder of the Company.
9.	Ms Chan Siew Yin	Private investor.
10.	Mr Tan Poh Lee, Paul	Private investor.
11.	Mr Teo Zheng Long	Private investor.

The Subscribers wish to participate in the Proposed Subscription as an investment opportunity upon considering the potential growth prospects of the Group and have agreed to subscribe for the Placement Shares on the terms of the Subscription Agreement. The rationale for placing to the Subscribers is for the fundraising purposes as set out in paragraph 4 below.

The table below sets out the shareholdings of the Subscribers as at the date of this announcement and immediately after Completion:

S/N	**Name of Subscriber**	**As at the date of this announcement**				**Immediately after Completion**			
		Direct Interest	**%**	**Deemed Interest**	**%**	**Direct Interest**	**%**	**Deemed Interest**	**%**
Subscribers									
1.	Mr Khoo Thomas Clive	4,279,519	0.32%	-	-	13,288,528	0.97%	-	-
2.	Ms Tan San-Ju	-	-	-	-	14,264,267	1.04%	-	-
3.	Ms Lee Oon Gim	-	-	-	-	7,507,508	0.55%	-	-
4.	Mr Chia Soon Joo	200,000	0.02%	-	-	4,704,505	0.34%	-	-
5.	Mr Choo Chiau Beng	-	-	-	-	4,504,505	0.33%	-	-
6.	Mr Wong Hong Eng	-	-	-	-	3,700,000	0.27%	-	-
7.	Mr Ng Hwee Min	-	-	-	-	2,702,703	0.20%	-	-
8.	Mr Seow Chuan Bin	736,000	0.06%	-	-	2,237,502	0.16%	-	-

9.	Ms Chan Siew Yin	-	-	-	-	1,501,502	0.11%	-	-
10.	Mr Tan Poh Lee, Paul	-	-	-	-	1,501,502	0.11%	-	-
11.	Mr Teo Zheng Long	-	-	-	-	750,751	0.05%	-	-

2.3. The Subscribers have confirmed to the Company that they are subscribing for the Placement Shares for their own account for investment and will not hold any Placement Shares on behalf of, act as nominee for, or hold such Placement Shares on trust for, any person within the categories of persons set out in Rule 812(1) of the SGX-ST Listing Manual Section B: Rules of Catalist (the "**Catalist Rules**").

2.4. The Company confirms that none of the Directors or substantial Shareholders has, to the best of their knowledge, any connection (including business relationship) with the Subscribers. The Company confirms that the Proposed Subscription will not result in any material conflict of interest as there are no material relationships between the Subscribers and the Company, save for their respective existing shareholdings in the Company (if any).

3. PRINCIPAL TERMS OF THE PROPOSED SUBSCRIPTION

3.1. The Placement Shares

Pursuant to the Proposed Subscription, the total issued share capital of the Company as at the date of this announcement will increase from 1,320,365,802 Shares to 1,371,813,553 Shares. The Placement Shares represent approximately 3.90% of the existing issued share capital of the Company, and approximately 3.75% of the enlarged issued share capital of the Company. The Company does not hold any shares in treasury and does not have any subsidiary holdings.

The Placement Shares, when allotted and issued, are duly authorised, validly issued and credited as fully paid-up, free from any and all encumbrances, listed and tradable on the Singapore Exchange Securities Trading Limited ("**SGX-ST**") and rank *pari passu* with all other existing Shares at the time of the issue with all rights and benefits attaching thereto. The Placement Shares will not rank for any dividends, rights, allotments, distributions or entitlements, the record date for which falls before the date of issue of the Placement Shares.

Pursuant to Rule 803 of the Catalist Rules, the Company has confirmed that it will not, pursuant to the Proposed Subscription, issue the Placement Shares to transfer a controlling interest of the Company without the prior approval of the shareholders of the Company ("**Shareholders**") in a general meeting. The Placement Shares will not be issued to any person who is a Director or a substantial Shareholder, or any other person falling within the categories set out in Rule 812(1) of the Catalist Rules.

No share borrowing arrangements has been entered to facilitate the Proposed Subscription.

3.2. Subscription Price

The Subscription Price of S$0.0666 represents a discount of approximately 10% to the volume weighted average price of S$0.0741 per share in the capital of the Company based on the trades done on the SGX-ST on 8 December 2025. For the purposes of Rule 811 of the Catalist Rules, the Subscription Price represents a discount of approximately 4.2% to the volume weighted average price of S$0.0688 per share in the capital of the Company based on the trades done on the SGX-

ST on 5 December 2025, being the precedent market day up to the time the Subscription Agreement was signed.

The Subscription Price was commercially agreed upon between the Company and the Subscribers on a willing-buyer, willing-seller basis after arm's length negotiations, after taking into account the prevailing market conditions.

3.3. **Conditions**

The obligations of the Company and the Subscribers under the Subscription Agreement as set out in paragraph 3.4 below are conditional upon the performance by such parties of their obligations under the Subscription Agreement and also upon the following:

(a) approval of the Directors of the Company being obtained and not having been revoked or amended;

(b) SGX-ST or any other authority not having notified the Company of any reason why the Company should not allot and issue any of the Placement Shares, and the listing and quotation notice for the listing and quotation on the Catalist of the Placement Shares being obtained from the SGX-ST (the "**Listing Approval**") and not having been revoked or amended and, where such approval is subject to conditions, to the extent that any conditions for the listing and quotation of the Placement Shares on the SGX-ST are required to be fulfilled on or before the date of the completion of the subscription of the relevant Placement Shares (such date, the "**Completion Date**"), they are so fulfilled;

(c) the exemption under Section 272B of the SFA being applicable to the Proposed Subscription under the Subscription Agreement;

(d) the offer, allotment, issue and subscription of the Placement Shares not being prohibited by any statute, order, rule, regulation or directive promulgated or issued after the date of the Subscription Agreement by any legislative, executive or regulatory body or authority of Israel, Singapore or any other jurisdiction, which is applicable to the Company or the Subscribers; and

(e) the delivery by one party to the Subscription Agreement to the other party to the Subscription Agreement of certified true copies of such resolutions and/or documents on the Completion Date evidencing that the execution of the Subscription Agreement and any transactions contemplated under the Subscription Agreement by the parties have been validly authorised by such party, and in the case of the Company, that the allotment and issuance of the Placement Shares to the Subscribers or their nominees, and the issue of any share certificate in respect of the Placement Shares having been duly approved by the Company's Directors.

Each party to the Subscription Agreement may, but shall not be obliged to, and upon such terms as it thinks fit, waive compliance of the other party to the Subscription Agreement with any of the conditions contained in paragraph 3.3(e) and any condition so waived shall be deemed to have been satisfied provided always that any such waiver as aforesaid shall be without prejudice to the right of the first mentioned party to elect to treat any further or other breach, failure or event as releasing and discharging the second mentioned party from its obligations under the Subscription Agreement and shall be without prejudice to any liability accruing to the second mentioned party prior to such waiver.

If any of the conditions contained in paragraph 3.3 have not been satisfied on or before 31 December 2025 (the "**Cut-Off Date**"), the Subscription Agreement shall terminate and shall be of no further effect and no party to the Subscription Agreement shall be under any liability to the other in respect of the Subscription Agreement except that the Company shall refund any amount of consideration already paid by the relevant Subscriber(s) to the Company without interest within ten (10) days from the Cut-Off Date.

3.4. **Payment and Completion**

The Subscribers shall make a single payment of the Consideration in Singapore dollars for the Placement Shares. The Consideration shall be paid to the Company no later than 12 December 2025 to the Company’s designated bank account in Singapore. The Subscribers may make payment by way of Singapore Dollar cheques or electronic transfer, as applicable. For the avoidance of doubt, in the case of payment by cheque, only the successful clearance and collection of such cheque by the Company's bank shall constitute valid payment of the consideration, and the Subscriber shall remain liable for the payment until such cheque has been duly cleared.

For the avoidance of doubt and notwithstanding any other provision of this Agreement (other than paragraph 3.3), in the event that payment of the Consideration in relation to the Placement Shares is not made by the relevant Subscriber on or before the Completion Date (such Subscriber, the “**Breaching Subscriber**”), without derogating from its rights to any other remedy under applicable law and the Subscription Agreement, the Company may, in its sole and absolute discretion, (a) defer Completion for the Breaching Subscriber to such later date as the Company may decide; or (b) decide not to issue the respective Placement Shares to the Breaching Subscriber until such payment has been made to the Company. For avoidance of doubt, the completion by each Subscriber is separate and not inter-conditional. As such, the completion does not need to occur simultaneously and the Company may proceed to issue Shares to the non-Breaching Subscribers notwithstanding that there are Breaching Subscribers who have not paid and have not completed.

Subject to the terms and conditions of the Subscription Agreement (and in particular, but without limitation, the satisfaction of the conditions set out in paragraph 3.3), upon the Company's receipt of cleared funds as full payment of the consideration in relation to a particular Subscriber, the Company shall allot and issue the relevant portion of the Placement Shares to such Subscriber.

3.5. **Additional Listing Request**

The Company undertakes, *inter alia*, to the Subscribers that, it shall, as soon as practicable after the date of the Subscription Agreement, and in any case, no later than seven (7) business days after the date thereof, submit the request to its continuing sponsor for the listing and quotation of the Placement Shares on the Catalist (without making any warranty or representation that such application shall be successful), and use its reasonable endeavours to pursue the grant of the Listing Approval by the SGX-ST.

3.6. **Indemnification and Limitation of Liability**

The Company shall indemnify the Subscribers for all direct damages and expenses (including reasonable legal expenses) that will be incurred by the Subscribers as a result of a misrepresentation or breach of any warranties or a breach or improper performance of its obligations under the Subscription Agreement (the “**Indemnifying Party**”).

Notwithstanding anything to the contrary in the Subscription Agreement:

(a) other than in the event of fraudulent misrepresentation, gross negligence or willful misconduct by the Company, the representations and warranties contained under the Subscription Agreement shall survive the execution and delivery of the Subscription Agreement and remain in full force and effect until the lapse of 12 months from the Completion Date other than with respect to the fundamental representations in the Subscription Agreement which shall remain in full force and effect until the lapse of 36 months from the Completion Date;

(b) the aggregate liability of the Company towards each Subscriber under the Subscription Agreement and any law, whether in contracts, torts, restitution or otherwise, other than in the event of fraudulent misrepresentation, gross negligence or willful misconduct shall arise only for aggregate sums which exceed S$75,000, provided, however, that if such aggregate sums exceed S$75,000, then such Subscriber shall be entitled to indemnification for all such losses, disregarding the S$75,000 threshold, from the first dollar;

(c) the aggregate liability of the Company towards each Subscriber under the Subscription Agreement and any law, whether in contracts, torts, restitution or otherwise, other than in the event of fraudulent misrepresentation, gross negligence or willful misconduct, shall be limited to the actual aggregate investment amount actually paid by such Subscriber under the Subscription Agreement to the Company; and

(d) other than in the event of fraudulent misrepresentation, gross negligence or wilful misconduct, the Indemnifying Party shall not be liable for any lost profits, indirect, incidental, consequential or punitive losses and damages.

3.7. Application to the SGX-ST

The sponsor of the Company, PrimePartners Corporate Finance Pte. Ltd., will be making an application on behalf of the Company to the SGX-ST for the dealing in, listing of and quotation for the Placement Shares on Catalist of the SGX-ST.

The Company will make the necessary announcement upon receipt of the listing and quotation notice from the SGX-ST.

4. RATIONALE AND USE OF PROCEEDS

4.1. Rationale of the Proposed Subscription

The Company noted the active interest from new investors as well as existing Shareholders of the Company to invest in the Company, as evinced by the previous fundraising being oversubscribed, and the closing of the previous fundraising (published on 20 August 2025 and 18 September 2025 respectively). The Company was approached by a group of investors (being a mix of current Shareholders and new investors) who requested to invest in the Company around this time. Although the second instalment of the previous fundraising announced by the Company on 30 June 2025 has not yet been completed, the Company is still on track to receive the funds in August 2026. Notwithstanding, it is still in the Company's interest to raise the additional funds so as to be in a better position to support the Group's direct and indirect investments into its existing portfolio companies in light of the recent increase in the Company's share price, allowing potential expansion of its investment activities.

In addition, the Proposed Subscription will also allow the Company to diversify its shareholder base, increase the public float of the Company and improve trading liquidity.

The Company had separately entered into a loan agreement with its controlling shareholder, Librae Holdings Limited ("**LH**") on 24 September 2025 pursuant to which LH granted a US$ 4 million loan facility to the Company at an interest rate of 6% per annum, repayable in four quarterly instalments. LH has granted a waiver to the Company in relation to its repayment obligation triggered by the Proposed Subscription. There will be no material impact on the second instalment of the previous fundraising as disclosed in the Company's Circular dated 2 July 2025 and approved by Shareholders at the Extraordinary General Meeting held on 6 August 2025.

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4.2. Use of Proceeds

The estimated net proceeds from the Proposed Subscription, after deducting estimated fees and expenses in relation to the Proposed Subscription (including listing and application fees, professional fees and other miscellaneous expenses of approximately S$50,000), is approximately S$3,376,420 (the "**Net Proceeds**").

The Company intends to apply the full amount (100%) of the Net Proceeds for direct and indirect investments into existing portfolio companies of the Group.

Pending the deployment of the Net Proceeds, such Net Proceeds may be deposited with banks and/or financial institutions or invested in money market instruments and/or securities, or used for any other purpose on a short-term basis, as the Directors may in their absolute discretion deem fit.

The Company will make periodic announcements on the utilisation of the Net Proceeds as and when the funds are materially disbursed and whether such use is in accordance with the stated use and the stated percentage allocated. The Company will also provide a status report on the use of the Net Proceeds in the Company's interim and full-year financial statements issued under Rule 705 of the Catalist Rules and the Company's annual report. Where the Net Proceeds have been used for working capital purposes, the Company will provide a breakdown with specific details on how such proceeds have been applied in its announcements and the annual report. Where there is any material deviation from the stated use of Net Proceeds, the Company will make the necessary announcement on the reasons for such deviation.

5. FINANCIAL EFFECTS OF THE PROPOSED SUBSCRIPTION

5.1. Illustrative Nature of Financial Effects

The financial effects of the Proposed Subscription on the Company's share capital, net tangible assets ("**NTA**") per share and earnings per share ("**EPS**") of the Group have been prepared based on the Group's unaudited financial statements for H12025. The financial effects below are purely for illustrative purposes and are not indicative of the actual financial position and results of the Group after Completion.

For the avoidance of doubt, the financial effects on the NTA per Share and LPS have not taken into account the financial effects arising from the changes in the number of Shares in the share capital of the Company arising from the Company's previous fundraising subsequent to 31 December 2024.

5.2. Share Capital

	Number of Shares (excluding treasury shares)
Before the Proposed Subscription(1)	1,320,365,802
After Completion(2)	1,371,813,553

Notes:

(1) Based on the existing issued share capital of 1,320,365,802 Shares. The Company has no treasury shares or subsidiary holdings.

(2) Up to 51,447,751 Placement Shares will be issued upon Completion.

5.3. NTA

Assuming that the Proposed Subscription had been effected on 31 December 2024 (being the end of the most recently completed financial year ended 31 December 2024), the effects on the NTA per share of the Group would be as follows:

	Before the Proposed Subscription	After the Proposed Subscription
NTA (US$ ‘000)	68,031	70,669
Number of Shares (‘thousands)	1,092,054	1,143,502
NTA per Share	0.06	0.06

5.4. **EPS**

Assuming that the Proposed Subscription had been effected on 1 January 2024 (being the beginning of the most recently completed financial year ended 31 December 2024), the effects of the Proposed Subscription on the EPS of the Group would be as follows:

	Before the Proposed Subscription	After the Proposed Subscription
Loss attributable to Shareholders (US$ ‘000)	(9,425)	(9,425)
Weighted average no. of Shares – Basic (‘thousands)	1,007,758	1,059,203
LPS (cents)	(0.9)	(0.9)

6. MANDATE FOR ISSUE OF THE PLACEMENT SHARES

The Placement Shares will be allotted and issued pursuant to and within the limits of the general share issue mandate (the “**General Mandate**”) to issue new ordinary shares in the capital of the Company whether by way of rights, bonus or otherwise, approved by the Shareholders at the annual general meeting of the Company held on 23 April 2025 (“**FY 2025 AGM**”).
The General Mandate authorises the Directors to, *inter alia*:

(i) allot and issue Shares whether by way of rights, bonus or otherwise; and/or

(ii) make or grant offers, agreements or options (collectively, “**Instruments**”) that might or would require Shares to be issued, including but not limited to the creation and issue of (as well as adjustments to) warrants, debentures or other instruments convertible into Shares, at any time and upon such terms and conditions and for such purposes and to such persons as the Directors may in their absolute discretion deem fit; and

(iii) (notwithstanding the authority conferred by this resolution may have ceased to be in force), issue Shares in pursuance of any Instruments made or granted by the Directors while this resolution was in force.

The General Mandate authorises the Directors to allot and issue new Shares not exceeding 50.0% of the total number of issued Shares (excluding treasury shares and subsidiary holdings, if any), of which the aggregate number of Shares to be issued other than on a *pro-rata* basis to existing Shareholders does not exceed 25.0% of the total number of issued Shares (excluding treasury shares and subsidiary holdings) as at the date of the FY2025 AGM.

As at the date of the FY 2025 AGM, the Company had 1,092,054,062 Shares in issue (excluding treasury shares and subsidiary holdings). As at the date of this announcement, the Company has issued 136,506,756 Shares in the issued share capital of the Company under General Mandate pursuant to the non-underwritten rights issue on 22 August 2025 (“**Rights Issue**”). The Company has no existing warrants or other convertibles (excluding employee share options granted under Rule 843 of the Catalist Rules).

The maximum number of new Shares that may be issued under the General Mandate is 546,027,031 Shares (excluding treasury shares and subsidiary holdings, if any), of which the aggregate number of issued Shares to be issued other than on a *pro-rata* basis to existing Shareholders is 273,013,516 Shares (excluding treasury shares and subsidiary holdings). In this regard, 136,506,756 Shares have been issued following the Rights Issue under the General Mandate. Accordingly, the proposed allotment and issue of up to 51,447,751 Placement Shares fall within the maximum number of Shares that may be issued other than on a *pro-rata* basis pursuant to the General Mandate and as such, prior approval of Shareholders is not required for the allotment and issuance of the Placement Shares under the Proposed Subscription.

7. CONFIRMATION BY THE DIRECTORS

The Directors are of the opinion that, as of the date of this announcement, after taking into consideration:

(a) the Group's present bank facilities, the working capital available to the Group is sufficient to meet its present requirements, and the Proposed Subscription is being undertaken for purposes set out in paragraph 4 above; and

(b) the Group's present bank facilities and the Net Proceeds, the working capital available to the Group is sufficient to meet its present requirements.

8. INTERESTS OF DIRECTORS AND CONTROLLING SHAREHOLDERS

Save for their respective interests arising by way of their directorships and/or shareholdings in the Company or as disclosed in this announcement, none of the Directors or controlling shareholders of the Company and their respective associates has any interest, direct or indirect, in the Proposed Subscription.

9. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the Subscription Agreement are available for inspection during normal business hours at the registered office of the Company at The Trendlines Building, Misgav Industrial Park, 17 T'chelet Street, M.P. Misgav 2017400, Israel, for a period of three (3) months commencing from the date of this announcement.

10. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm after making all reasonable enquiries, that to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Proposed Subscription, the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading. Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

11. FURTHER ANNOUNCEMENTS

The Company will continue to keep its stakeholders updated and will make the appropriate announcements as and when there are any material updates or developments. Shareholders and potential investors are advised to exercise caution when dealing or trading in the Shares as there is no certainty or assurance that the Proposed Subscription will be completed. Shareholders and potential investors are also advised to read this announcement and any further announcements by the Company carefully, and where in doubt as to the action that they should take, they should consult their financial, tax or other professional adviser immediately.

BY ORDER OF THE BOARD OF
The Trendlines Group Ltd.

Haim Brosh
Executive Director and Chief Executive Officer

9 December 2025

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*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

The contact person for the Sponsor is Mr. Shervyn Essex, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg.

GENERAL ANNOUNCEMENT::PROPOSED SUBSCRIPTION OF 51,447,751 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY

Issuer & Securities

Issuer/ Manager

THE TRENDLINES GROUP LTD.

Securities

THE TRENDLINES GROUP LTD. - IL0011328858 - 42T

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Submitted By (Co./ Ind. Name)

Sahar Farah

Designation

Joint Company Secretary