THE TRENDLINES GROUP LTD.
(Incorporated In Israel)
(Company Registration No.: 513970947)

NON-RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 136,506,756 NEW ORDINARY SHARES (THE “RIGHTS ISSUE”)

- RESULTS OF THE RIGHTS ISSUE

*Unless otherwise defined, capitalised terms herein shall have the same meaning as ascribed to them in The Trendlines Group Ltd.’s announcements dated 30 June 2025, 1 July 2025, 2 July 2025, 17 July 2025, 21 July 2025, 23 July 2025 and 1 August 2025 (the "**Announcements**") in relation to, inter alia, the Rights Issue and the Instructions Booklet.*

1. INTRODUCTION

The board of directors (the “**Board**” or the “**Directors**”) of The Trendlines Group Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Announcements and the Instructions Booklet.

2. RESULTS OF THE RIGHTS ISSUE

2.1. Level of Subscription

The Board wishes to announce that as at the close of the Rights Issue on 15 August 2025, valid acceptances and valid excess applications were received for the following number of Rights Shares:

	Number of Rights Shares	As a percentage of the total number of Rights Shares available for subscription under the Rights Issue
Acceptances	83,055,809	60.84%
Excess Applications	87,565,835	64.15%
Total	**170,621,644**	**124.99%**

Applicants with valid acceptances of their provisional allotments of Rights Shares will be allocated in full for such acceptances. 53,450,947 Rights Shares not taken up by Entitled Shareholders were available for excess applications. The number of Excess Right Shares applied is more than the number of Rights Shares available for excess applications. In compliance with the Company’s obligations under the Catalist Rules, in the allotment of the Excess Rights Shares, preference will be given to the rounding of odd lots, and the Directors and substantial Shareholders who have control or influence over the Company in connection with the day-to-day affairs of the Company or the terms of the Rights Issue, or have representation (direct or through a nominee) on the Board of the Company, will rank last in priority for rounding of odd lots and allotment of Excess Rights Shares. The Company will also not make any allotment and issuance of any Excess Rights Shares that will result in a transfer of controlling interest in the Company unless otherwise approved by Shareholders in a general meeting.

2.2. **Allotment and Issue of Rights Shares**

In the case of Entitled Depositors (who have furnished valid Securities Account numbers in the relevant form(s) comprised in the PAL) with valid acceptances and successful applications for Rights Shares and/or (if applicable) Excess Rights Shares, the certificates for the Rights Shares and Excess Rights Shares will be registered in the name of CDP or its nominee. Upon the crediting of the Rights Shares and Excess Rights Shares, CDP will send to the mailing address of each of the Entitled Depositors as maintained in the records of CDP, **BY ORDINARY POST AND AT THE ENTITLED DEPOSITOR'S OWN RISK**, a notification letter showing the number of Rights Shares and Excess Rights Shares credited to the Securities Account of the Entitled Depositor.

In the case of Entitled Scripholders (who have furnished valid Securities Account numbers in the relevant form(s) comprised in the PAL) with valid acceptances and successful applications for Rights Shares and/or (if applicable) Excess Rights Shares, the number of Rights Shares and, if applicable, the Excess Rights Shares that may be allotted to them will be credited by CDP into their Securities Accounts on the twelfth (12th) Market Day from the date of lodgement of the share certificates with CDP or such later date as CDP may determine.

In the case of Entitled Scripholders with valid acceptances for the Rights Shares and/or (if applicable) successful applications for Excess Rights Shares and who fail to fill in their Securities Account numbers and/or NRIC/passport numbers (for individuals) or registration numbers (for corporations) or who provide incorrect or invalid Securities Account numbers and/or NRIC/passport numbers (for individuals) or registration numbers (for corporations) or whose particulars provided in the forms comprised in the PAL differ from those particulars in their Securities Accounts maintained with CDP will be issued physical certificates in their own names for the Rights Shares and (if applicable) the Excess Rights Shares allotted to them. Such physical certificates, if issued, will be forwarded to them **BY ORDINARY POST AT THEIR OWN RISK** and will not be valid for delivery pursuant to trades done on the SGX-ST under the book-entry (scripless) settlement system, although they will continue to be *prima facie* evidence of legal title.

2.3. **Non-Renounceable Rights Issue**

As the Right Issue was non-renounceable, there was no sale and distribution of sale proceeds of nil-paid Rights to Foreign Shareholders.

2.4. **Offsetting Rights Issue monies against Loan (as defined below) owed to Librae Holdings Limited ("LH")**

As disclosed in paragraph 2.2(d) of the Company's announcement dated 30 June 2025, the Company had originally intended to use a portion of the proceeds from the Proposed Subscription to make repayments under a loan agreement entered into with Agriline in January 2025 and amended in March 2025, pursuant to which Agriline granted a loan facility in the principal amount of US$3 million (the "**Loan**") to the Company.

Subsequently, the Company and Agriline agreed to utilise the existing Loan to offset the subscription monies payable by LH for its pro-rata entitlements under the Rights Issue. Agriline is ultimately held by GTC as Trustees of The VT Two Trust. LH, also ultimately held by GTC as Trustees of The Tchenguiz Three Trust, currently holds 29.77% of the issued share capital of the Company and is thereby considered a controlling shareholder of the Company under the Catalist Rules.

In light of the above, the use of Subscription Proceeds will be amended. The percentage allocation of the Subscription Proceeds earmarked for repayment of the Loan from Agriline will be reduced, with the corresponding amount redirected equally towards direct and indirect investments into existing portfolio companies of the Group and general working capital.

Notwithstanding the above adjustments, there will be no material change to the overall intended use of proceeds from both the Rights Issue and the Subscription when viewed collectively.

2.5. **Net Proceeds from the Rights Issue**

The Company has raised net proceeds of approximately S$2,582,347.53 (after deducting expenses for the Rights Issue of approximately S$150,000.00 and offsetting the loan due and owing by the Company to LH of approximately S$1,158,095.02 from the Rights Issue). As at the date of this announcement, the entire amount of Rights Issue monies payable by LH for its 40,634,913 Rights Shares has been offset against the Loan. The Company intends to use the Net Proceeds as follows:

Purpose	Amount (S$)
Direct and indirect investments into existing portfolio companies	1,291,173.76
General working capital	1,291,173.76
Total	**2,582,347.53**

Pending deployment of the Net Proceeds, such Net Proceeds may be deposited with banks and/or financial institutions or invested in money market instruments and/or securities or used for any other purpose on a short-term basis, as the Directors may in their absolute discretion deem fit.

3. REFUND FOR INVALID OR UNSUCCESSFUL ACCEPTANCES AND EXCESS APPLICATIONS

In the case of Entitled Scripholders, if any acceptance of and/or excess application for the Rights Shares is invalid or unsuccessful, the amount paid on acceptance and/or application will be returned or refunded, without interest or any share of revenue or other benefit arising therefrom, within 14 Market Days after the Closing Date. All monies and documents to be sent to the Entitled Scripholder shall be sent **BY ORDINARY POST** to his mailing address as maintained with the Share Registrar and **AT HIS OWN RISK**.

In the case of Entitled Depositors, if any acceptance of and/or excess application for the Rights Shares is invalid or unsuccessful, the amount paid on acceptance and/or application will be returned or refunded, without interest or any share of revenue or other benefit arising therefrom within three (3) Business Days after the commencement of trading of the Rights Shares by any one (1) or a combination of the following:

(a) by crediting his/their designated bank account via CDP's DCS at his/their own risk if he/they accepts and (if applicable) apply through CDP; in the event he/they are not subscribed to CDP's DCS, any monies to be paid shall be credited to his/their Cash Ledger and subject to the same terms and conditions as Cash Distributions under the CDP Operation of Securities Account with the Depository Terms and Conditions (Cash Ledger and Cash Distribution are as defined therein); and/or

(b) by crediting the Applicant's bank account with his Participating Bank or through an Accepted Electronic Service **AT HIS OWN RISK** if he accepts and (if applicable) applies through an ATM of the Participating Bank or through an Accepted Electronic Service, the receipt by such bank being a good discharge of the Company's and CDP's obligations, if any, thereunder.

4. ISSUE AND LISTING OF RIGHTS SHARES

4.1. The 136,506,756 Rights Shares are expected to be allotted and issued on 22 August 2025. The Rights Shares are expected to be listed and quoted on the Catalist with effect from 9.00 a.m. on 25 August 2025.

4.2. The Rights Shares will, upon allotment and issuance, rank *pari passu* in all respects with the then existing issued Shares for any dividends, rights, allotments or other distributions that may be declared or paid, the record date for which falls on or after the date of issue of the Rights Shares.

4.3. The Company will in due course make a further announcement on the date for the listing of, and quotation for, the Rights Shares on the Catalist.

4.4. The Board wishes to take this opportunity to thank Shareholders who participated in the Rights Issue for their support for the Rights Issue and the Company.

BY ORDER OF THE BOARD OF
The Trendlines Group Ltd.

Haim Brosh
Executive Director and Chief Executive Officer

20 August 2025

*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

The contact person for the Sponsor is Mr. Shervyn Essex, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg.

GENERAL ANNOUNCEMENT::RESULTS OF THE RIGHTS ISSUE

Issuer & Securities

Issuer/ Manager

THE TRENDLINES GROUP LTD.

Securities

THE TRENDLINES GROUP LTD. - IL0011328858 - 42T

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No

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RESULTS OF THE RIGHTS ISSUE

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Sahar Farah

Designation

Joint Company Secretary

Description (Please provide a detailed description of the event in the box below)

Please refer to the attached.

This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

The contact person for the Sponsor is Mr. Shervyn Essex, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg.

Attachments

Trendlines_Results of the Rights Issue_FINAL.pdf

Trendlines_Rights Issue Press Release_FINAL.pdf

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