## DISCLOSURE OF INTEREST/ CHANGES IN INTEREST OF SUBSTANTIAL SHAREHOLDER(S)/ UNITHOLDER(S)::CHANGE IN PERCENTAGE LEVEL OF SUBSTANTIAL SHAREHOLDER - LIBRAE HOLDINGS LIMITED

### **Issuer & Securities**

#### Issuer/Manager

THE TRENDLINES GROUP LTD.

#### Securities

THE TRENDLINES GROUP LTD. - IL0011328858 - 42T

Stapled Security

No

Announcement Details

Announcement Title

Disclosure of Interest/ Changes in Interest of Substantial Shareholder(s)/ Unitholder(s)

Date & Time of Broadcast

25-Oct-2022 17:25:30

Status

New

#### Announcement Sub Title

Change in Percentage Level of Substantial Shareholder - Librae Holdings Limited

Announcement Reference SG221025OTHRWHNA

#### Submitted By (Co./ Ind. Name)

Haim Brosh

Designation Joint Company Secretary

Description (Please provide a detailed description of the event in the box below - Refer to the Online help for the format)

Please refer to the attached.

This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor").

It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

The contact person for the Sponsor is Mr. Shervyn Essex, 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, sponsorship@ppcf.com.sg.

Date of receipt of notice by Listed Issuer 25/10/2022

### Attachments

eFORM3V2 LH 25 Oct 2022.pdf

if you are unable to view the above file, please click the link below.

eFORM3V2 LH 25 Oct 2022.pdf

Total size =240K MB

### SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

## NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN

**3** (Electronic Format)

FORM

### **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing the notification form.
- This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

## Part I - General

1. Name of Listed Issuer:

The Trendlines Group Ltd.

- 2. Type of Listed Issuer:
  - ✓ Company/Corporation
  - Registered/Recognised Business Trust
  - Real Estate Investment Trust

## 3. Is more than one Substantial Shareholder/Unitholder giving notice in this form?

- No (Please proceed to complete Part II)
- ✓ Yes (Please proceed to complete Parts III & IV)
- 4. Date of notification to Listed Issuer:

25-Oct-2022

Part III - Substantial Shareholder	(s	)/Unitholder(	S	) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Substantial Shareholder/Unitholder A

1. Name of Substantial Shareholder/Unitholder:

Librae Holdings Limited

- 2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?
  - Yes
  - ✓ No
- 3. Notification in respect of:
  - Becoming a Substantial Shareholder/Unitholder
  - ✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
  - Ceasing to be a Substantial Shareholder/Unitholder
- 4. Date of acquisition of or change in interest:

20-Oct-2022

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (1) (*if different from item 4 above, please specify the date*):

20-Oct-2022

- 6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):
- 7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	219,398,352	0	219,398,352
As a percentage of total no. of voting shares/ເ 🕥 :	25.67	0	25.67
Immediately after the transaction	Direct Interest	Dearsed laterast	<b>T</b> . ( . 1
	Direct interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	231,785,739	0	231,785,739

8.	Circumstances giving rise to deemed interests ( <i>if the interest is such</i> ): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
	The entire share capital of Librae Holdings Limited ("LH") is held by Geneva Trust Company (GTC) S.A. ("GTC") as Trustee of The Tchenguiz Three Trust (the "Trust"), the sole discretionary beneficiary of which is Mr. Vincent Tchenguiz.
	As Trustee of the Trust, GTC has the authority to dispose of, or to exercise control over the disposal of, the Trust's assets, which includes the entire share capital of LH and the shares held by LH in the Trendlines Group Ltd.
	GTC is a wholly owned subsidiary of Geneva Holdings Company (GHC) SA ("GHC") which in turn is wholly owned by Pod Sàrl for which Mr Rodney Hodges holds 100% of the share capital.
10.	Attachments ( <i>if any</i> ): (i) (The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a <b>replacement</b> of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet ( <i>the "Initial Announcement"</i> ):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks ( <i>if any</i> ):
	The percentage of shares held before and after the transaction is calculated based on The Trendlines Group Ltd.'s total number of issued shares (excluding treasury shares and subsidiary holdings) of 854,535,974 and 875,650,838 respectively.
<u>Sub</u>	stantial Shareholder/Unitholder B
1.	Name of Substantial Shareholder/Unitholder:
	Vincent Tchenguiz

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

- ✓ No
- 3. Notification in respect of:
  - Becoming a Substantial Shareholder/Unitholder
  - Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
  - Ceasing to be a Substantial Shareholder/Unitholder
- 4. Date of acquisition of or change in interest:

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (1) (*if different from item 4 above, please specify the date*):

20-Oct-2022

- 6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):
- 7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	219,398,352	219,398,352
As a percentage of total no. of voting shares/ເງ	0	25.67	25.67
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or	0	231,785,739	221 705 720
underlying the rights/options/warrants/ convertible debentures :		231,703,737	231,785,739

On 20 October 2022, The Trendlines Group Ltd. had issued 12,387,387 shares to Librae Holdings Limited
("LH") pursuant to the Subscription Agreement dated 19 January 2022 entered between The Trendlines
Group Ltd and LH. Please refer to the announcement released by the Trendlines Group Ltd on 20 October
2022 for more information.

As Trustee of the Trust, GTC has the authority to dispose of, or to exercise control over the disposal of, the Trust's assets, which includes the entire share capital of LH and the shares held by LH in the Trendlines Group Ltd.

GTC is a wholly owned subsidiary of Geneva Holdings Company (GHC) SA ("GHC") which in turn is wholly owned by Pod Sarl for which Mr Rodney Hodges holds 100% of the share capital.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

Please refer to item 8 above.

10. Attachments (if any): 🕤

(The total file size for all attachment(s) should not exceed 1MB.)

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(b) Date of the Initial Announcement:

(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

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12. Remarks (*if any*):

The percentage of shares held before and after the transaction is calculated based on The Trendlines Group Ltd.'s total number of issued shares (excluding treasury shares and subsidiary holdings) of 854,535,974 and 875,650,838 respectively.

Substantial Shareholder/Unitholder C

1. Name of Substantial Shareholder/Unitholder:

Geneva Trust Company (GTC) S.A. as Trustee of The Tchenguiz Three Trust

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2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

- ✓ No
- 3. Notification in respect of:
  - Becoming a Substantial Shareholder/Unitholder
  - Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
  - Ceasing to be a Substantial Shareholder/Unitholder
- 4. Date of acquisition of or change in interest:

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (1) (*if different from item 4 above, please specify the date*):

20-Oct-2022

- 6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):
- 7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	219,398,352	219,398,352
As a percentage of total no. of voting shares/ເງ	0	25.67	25.67
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/	0	231,785,739	231,785,739
convertible debentures :			

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GTC is a wholly owned subsidiary of Geneva Holdings Company (GHC) SA ("GHC") which in turn is wholly owned by Pod Sarl for which Mr Rodney Hodges holds 100% of the share capital.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

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12. Remarks (if any):

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Substantial Shareholder/Unitholder

1. Name of Substantial Shareholder/Unitholder:

Geneva Holding Company (GHC) S.A.

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

(

- ✓ No
- 3. Notification in respect of:
  - Becoming a Substantial Shareholder/Unitholder
  - Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
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No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	219,398,352	219,398,352
As a percentage of total no. of voting shares/():	0	25.67	25.67
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 231,785,739	Total 231,785,739

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12. Remarks (if any):

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Substantial Shareholder/Unitholder E

1. Name of Substantial Shareholder/Unitholder:

Pod Sàrl

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

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- ✓ No
- 3. Notification in respect of:
  - Becoming a Substantial Shareholder/Unitholder
  - Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
  - Ceasing to be a Substantial Shareholder/Unitholder
- 4. Date of acquisition of or change in interest:

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Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	219,398,352	219,398,352
As a percentage of total no. of voting shares/():	0	25.67	25.67
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 231,785,739	Total 231,785,739

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Substantial Shareholder/Unitholder F

1. Name of Substantial Shareholder/Unitholder:

Rodney Simon Hodges

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

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- ✓ No
- 3. Notification in respect of:
  - Becoming a Substantial Shareholder/Unitholder
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20-Oct-2022

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Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	219,398,352	219,398,352
As a percentage of total no. of voting shares/ເງ	0	25.67	25.67
Immediately after the transaction	Direct Interest	Deemed Interest	Total
			10.01
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	231,785,739	231,785,739

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Please refer to item 8 above.

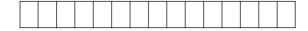
10. Attachments (if any): 🕤

(The total file size for all attachment(s) should not exceed 1MB.)

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  - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

(b) Date of the Initial Announcement:

(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:



12. Remarks (*if any*):

The percentage of shares held before and after the transaction is calculated based on The Trendlines Group Ltd.'s total number of issued shares (excluding treasury shares and subsidiary holdings) of 854,535,974 and 875,650,838 respectively.

## Part IV - Transaction details

1.	Type of securities which are the subject of the transaction (more than one option may be chosen):
	Voting shares/units
	Rights/Options/Warrants over voting shares/units
	Convertible debentures over voting shares/units ( <i>conversion price known</i> )
	Others ( <i>please specify</i> ):
2.	Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders:
	12,387,387
3.	Amount of consideration paid or received by Substantial Shareholders/Unitholders ( <i>excluding brokerage and stamp duties</i> ):
	USD1,100,000.00
4.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in ( <i>please specify</i> ):
	Others ( <i>please specify</i> ):

Item 5 is to be completed by an individual submitting this notification form on behalf of the Substantial Shareholders/Unitholders.

5. Particulars of Individual submitting this notification form to the Listed Issuer:

(a) Name of Individual:

Sebastien Docet

(b) Designation (*if applicable*):

Manager

(c) Name of entity (*if applicable*): Geneva Trust Company (GTC) S.A.

## Transaction Reference Number (auto-generated):

		8	1	9	3	3	5	4	4	8	7	6	4	7	6	3
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