

## **Small Estates Statutory Declaration and Indemnity Form**

This form is to be used to confirm that Grant of Representation will not be sought and confirms the value of the Hedley & Co portfolio being less than £35,000.

### About the Deceased

Title		Address	
Forename			
Surname			
		Postcode	

Date of birth				Account Number(s) (if known)
	DD	MM	YYYY	
Date of death				

### About the person(s) making this instruction

#### **Executor or Administrator (1)**

Title		Address	
Forename			
Surname			
Date of Birth		Postcode	
National Insurance Number			

#### **Executor or Administrator (2)**

Title		Address	
Forename			
Surname			
Date of Birth		Postcode	
National Insurance Number			

We are required to verify the identity of investors and beneficial owners in order to comply with UK anti-money laundering legislation. Please provide 2 forms of I.D for all parties involved in this instruction, (i.e. passport and driving licence)

I/We do solemnly and sincerely declare that:

- I am/we are the next of kin or executor(s) of the deceased as shown in the Last Will and Testament or foreign Grant of Representation and I am/we are entitled to administer the estate
- I/We do not intend nor, to the best of my/our knowledge, does any other person intend to apply for a UK Grant of Representation for the estate of the deceased
- No Inheritance Tax is payable on the estate of the deceased
- In consideration of the above declaration I/we request that the holding registered in the name of the deceased holder be registered in my/our names, subject to the several conditions upon which the deceased held the same, without production of a UK Grant of Representation.

I/We (jointly and severally) agree:

- To indemnify you and each of you against all claims, demands, liabilities, costs, charges and expenses that may be brought against or incurred by you, or any of you, arising out of or in connection with your so doing including, in particular, payments of entitlements and costs and expenses to another applicant if any of the above statements are incorrect.
- In the event of legal proceedings being instituted against you in connection with any such claim, from time to time upon demand to provide you with such funds as you may require to defend such proceedings and in default of my/our so doing you shall be entitled to admit or settle such proceedings on such terms as you may think fit with recourse to me/us.

Signature (1)		Date
Signature (2)		Date

Signatures are required to be witnessed by either; Solicitor, Commissioner for Oaths or Justice of the peace

Witness Information

Title		Address	
Forename			
Surname			
The above declaration was made at			
Before me on this date			
Signature of Witness			
Capacity			

**When sending this form to us, please also include the death certificate, I.D. documents, and the last will and testament, (certified copies acceptable)**