

Individual Savings Account Transfer Request

To _____
(Please enter the name of your **existing** ISA manager)

Please arrange for the account managed by you for the investor as named below to be transferred to us in accordance with his/her authority. Please transfer the investments through the CREST system. Our participant number is **6JUAG**. This plan will be held under our HMRC number **Z1205**.

Signed _____ Date _____
(for and on behalf of Hedley & Company Stockbrokers)

I hereby request the transfer of my ISA reference number _____ (complete if known)

I can confirm my details are as follows:

Full Name _____

Date of birth _____

National Insurance number

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Address _____

In relation to my account investments (please tick one box):

I would like my account to be transferred in specie to Hedley & Co

I confirm that I understand that my account will be liquidated before the transfer

In relation to my cash held in my account (please tick one box):

I would like the cash currently held in my account to be forwarded directly to Hedley & Co within 30 days of the receipt of this authority

I would like the cash held in my account to be forwarded directly to Hedley & Co, together with the proceeds of my liquidated account.

Signed _____ Date _____