



**I apply to subscribe for a Stocks and Shares Individual Savings Account for Tax Year 20 /**  
**And each successive year until further notice**

Please read this form carefully in conjunction with our Terms & Conditions

**Title:** \_\_\_\_\_ **Forenames:** \_\_\_\_\_ **Surname:** \_\_\_\_\_

**Permanent Residential Address:**

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**Postcode:** \_\_\_\_\_

<b>Date of birth</b>				<b>National Insurance number</b>					
	<b>DD</b>	<b>MM</b>	<b>YYYY</b>						

**Stocks & Shares ISA £ \_\_\_\_\_ (Maximum £20,000)**

**Please contact us for the bank details and your account number to transfer the cash to your ISA account**

**I declare that**, all subscriptions made and to be made belong to me; I am 18 years of age or over; I have not subscribed, and will not subscribe, to more than the overall ISA subscription limit total in the same tax year.

I am resident in the United Kingdom for tax purposes or, if not so resident, either perform duties which, by virtue of Section 28 of Income Tax (Earnings & Pensions) Act 2003 (Crown employees serving overseas), are treated as being performed in the United Kingdom, or I am married to, or in a civil partnership with, a person who performs such duties.

I will inform Hedley & Co if I cease to be so resident or to perform such duties or be married to, or in a civil partnership with, a person who performs such duties.

**I authorise Hedley & Company** to hold my cash subscription and ISA investments, in respect of the interest, dividends and any other rights or proceeds and to claim any relief from tax on my behalf.

I agree to the ISA terms and conditions and I declare that this application form has been completed to the best of my knowledge and belief.

**You are not obliged to subscribe to your ISA in every future tax year.**

**Signed** ..... **Date** .....