

# Financial Wellbeing & Education

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Financial Wellbeing gives employees the resources and tools they need to help them feel more confident when it comes to their finances.

Whichever combination of employee benefits you offer, we can give your employees the guidance they need to reach their goals, in a way that's easy to understand.

We offer Financial Education as either a standalone service or as part of our ongoing service to our existing clients.



#### **We are flexible**

Our team can work with individuals and/or groups covering topics such as retirement planning, savings, investments, budgeting, tax planning and more. We can deliver small/large group presentations or 1-1 meetings.



#### **Greater engagement**

Guidance when your employees need it, in a simple and understandable format, helps them take control of their future lifestyle goals. We will review the audience before delivering any presentations or communications.



#### **Support for your employees**

An employee worrying about their health, or the health of a partner or child, or financial problems can cause them stress and, in some cases, lead to them taking time off.



#### **Personal financial advice**

For those who need more than guidance, our team of independent financial advisers can deliver bespoke financial advice to individuals who need it.

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## Why use SG Corporate Services?

- Our team works specifically with businesses to solve their Workplace Pension and Employee Benefit problems
- We are Chartered Independent Financial Advisers
- Our approach is to give employers clear advice and meaningful communications to engage their staff
- We have significant experience working with a broad range of businesses, from PLCs to SMEs. We can help you with the common problems but most importantly the unique challenges affecting your business
- We can schedule half or full day visits and be flexible to meet your requirements/circumstances.

**We have offices in Norwich and Ipswich that service our clients across the UK. Contact us on 01603 760866 or [hello@sgcorporateservices.co.uk](mailto:hello@sgcorporateservices.co.uk)**

This a service for employers, not individual investors.

SG Corporate Services is not an appointed agent of any insurer or investment manager and is therefore wholly independent and acting solely on your behalf. SG Corporate Services arranges and administers pension Workplace Pensions from a range of insurers and pension providers. SG Corporate Services is a Trading Style of S G Wealth Management Ltd, authorised and regulated by the Financial Conduct Authority.



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