



Tax year 6 April 2016 to 5 April 2017 (2016-17)

For Reference

1	Your date of birth - it helps get your tax right DD/MM/YYYY <div><div>0</div><div>8</div><div>0</div><div>9</div><div>1</div><div>9</div><div>5</div><div>1</div></div>		3 Your phone number <div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div></div>
2	Your name and address - if it is different from what is on the front of this form, please write the correct details underneath the wrong ones and put the date you changed address below DD/MM/YYYY <div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div></div>		4 Your National Insurance number - leave blank if the correct number is shown above <div><div></div><div></div><div></div><div></div><div></div><div></div><div></div></div>

What makes up your tax return

To make a complete return of your taxable income and gains for the year to 5 April 2017 you may need to complete some separate supplementary pages. Answer the following questions by putting 'X' in the 'Yes' or 'No' box.

1 Employment

Were you an employee, director, office holder or agency worker in the year to 5 April 2017? Please read the notes before answering.

Fill in a separate 'Employment' page for each employment, directorship, etc. On each 'Employment' page you complete, enter any other payments, expenses or benefits related to that employment. Say how many 'Employment' pages you are completing in the 'Number' box below.

Yes ☒ No ☐ Number

2 Self-employment

Did you work for yourself (on your 'own account' or in self-employment) in the year to 5 April 2017? (Answer 'Yes' if you were a 'Name' at Lloyd's.)

Fill in a separate 'Self-employment' page for each business. On each 'Self-employment' page you complete, enter any payments or expenses related to that business. Say how many businesses you had in the 'Number' box below.

Yes ☐ No ☒ Number

3 Partnership

Were you in partnership? Fill in a separate 'Partnership' page for each partnership you were a partner in and say how many partnerships you had in the 'Number' box below.

Yes ☐ No ☒ Number

4 UK property

Did you receive any income from UK property (including rents and other UK income from land you own or lease out)? Read the notes if you have furnished holiday lettings.

Yes ☐ No ☒

5 Foreign

If you:

- were entitled to any foreign income, or income gains
 - have, or could have, received (directly or indirectly) income, or a capital payment or benefit from a person abroad as a result of any transfer of assets
 - want to claim relief for foreign tax paid
- read the notes to decide if you have to fill in the 'Foreign' pages. Do you need to fill in the 'Foreign' pages?

Yes ☐ No ☒

6 Trusts etc

Did you receive, or are you treated as having received, income from a trust, settlement or the residue of a deceased person's estate? This does not include cash lump sums/transfer of assets, otherwise known as capital distributions, received under a will.

Yes ☐ No ☒

7 Capital gains summary

If you sold or disposed of any assets (including, for example, stocks, shares, land and property, a business), or had any chargeable gains, read the notes to decide if you have to fill in the 'Capital gains summary' page. If you do, you must also provide separate computations.

Do you need to fill in the 'Capital gains summary' page and provide computations?

Yes ☐ No ☒ Computation(s) provided ☐

8 Residence, remittance basis etc

Were you, for all or part of the year to 5 April 2017, one or more of the following:

- not resident
- not domiciled in the UK and claiming the remittance basis
- dual resident in the UK and another country?

Yes ☐ No ☒

9 Additional information

Some less common kinds of income and tax reliefs, for example Married Couple's Allowance, Life insurance gains, chargeable event gains, Seafarer's Earnings Deduction and details of disclosed tax avoidance schemes, should be returned on the 'Additional information' pages. Do you need to fill in the 'Additional information' pages?

Yes ☐ No ☒

If you need more pages

If you answered 'Yes' to any of questions 1 to 9, please check to see if within this return, there is a page dealing with that kind of income etc. If there is not, you will need separate supplementary pages. Do you need to get and fill in separate supplementary pages?

Yes ☒ No ☐

If 'Yes', go to www.gov.uk/self-assessment-forms-and-helplets to download them.

Interest and dividends from UK banks, building societies etc

- 1 **Taxed UK interest etc** - the net amount after tax has been taken off - read the notes
 £ .
- 2 **Untaxed UK interest etc** - amounts which have not had tax taken off - read the notes
 £ .
- 3 **Untaxed foreign interest (up to £2,000)** - amounts which have not had tax taken off - read the notes
 £ .
- 4 **Dividends from UK companies** - the amount received - read the notes
 £ 1 5 .
- 5 **Other dividends** - the amount received - read the notes
 £ .
- 6 **Foreign dividends (up to £300)** - the amount in sterling after foreign tax was taken off. Do not include this amount in the 'Foreign' pages
 £ .
- 7 **Tax taken off foreign dividends** - the sterling equivalent
 £ .

8	State Pension - amount you were entitled to receive in the year, not the weekly or 4-weekly amount - read the notes	£ 4 3 4 8 . 0 0
9	State Pension lump sum - the gross amount of any lump sum - read the notes	£ . 0 0
10	Tax taken off box 9	£ . 0 0
11	Pensions (other than State Pension), retirement annuities and taxable lump sums treated as pensions - the gross amount. Tax taken off goes in box 12	£ 1 4 6 0 0 . 0 0
12	Tax taken off box 11	£ 5 8 4 0 . 0 0
13	Taxable Incapacity Benefit and contribution-based Employment and Support Allowance - read the notes	£ . 0 0
14	Tax taken off Incapacity Benefit in box 13	£ . 0 0
15	Jobseeker's Allowance	£ . 0 0
16	Total of any other taxable State Pensions and benefits	£ . 0 0

Do not use this section for income that should be returned on supplementary pages. Share schemes, gilts, stock dividends, life insurance gains and certain other kinds of income go on the 'Additional information' pages.

<p>17 Other taxable income - before expenses and tax taken off</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/></p>	<p>20 Benefit from pre-owned assets - read the notes</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/></p>
<p>18 Total amount of allowable expenses - read the notes</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/></p>	<p>21 Description of income in boxes 17 and 20 - if there is not enough space here please give details in the 'Any other information' box, box 19, on page TR 7</p> <div style="border: 1px solid black; height: 100px; margin-top: 5px;"></div>
<p>19 Any tax taken off box 17</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/></p>	

Tax reliefs

Paying into registered pension schemes and overseas pension schemes

Do not include payments you make to your employer's pension scheme which are deducted from your pay before tax or payments made by your employer. If your contributions and other pension inputs are more than the Annual Allowance, you should also fill in boxes 10 to 12 on page A1 4 of the 'Additional information' pages.


1	Payments to registered pension schemes where basic rate tax relief will be claimed by your pension provider (called 'relief at source'). Enter the payments and basic rate tax	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
2	Payments to a retirement annuity contract where basic rate tax relief will not be claimed by your provider	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
3	Payments to your employer's scheme which were not deducted from your pay before tax - this will be unusual - read the notes	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
4	Payments to an overseas pension scheme, which is not UK-registered, which are eligible for tax relief and were not deducted from your pay before tax	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>

Charitable giving

5	Gift Aid payments made in the year to 5 April 2017	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
6	Total of any 'one-off' payments in box 5	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
7	Gift Aid payments made in the year to 5 April 2017 but treated as if made in the year to 5 April 2016	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
8	Gift Aid payments made after 5 April 2017 but to be treated as if made in the year to 5 April 2017	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
9	Value of qualifying shares or securities gifted to charity	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
10	Value of qualifying land and buildings gifted to charity	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
11	Value of qualifying investments gifted to non-UK charities in boxes 9 and 10	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
12	Gift Aid payments to non-UK charities in box 5	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>

Blind Person's Allowance

13	If you are registered blind, or severely sight impaired, and your name is on a local authority or other register, put 'X' in the box	
14	Enter the name of the local authority or other register	
15	If you want your spouse's, or civil partner's, surplus allowance, put 'X' in the box	
16	If you want your spouse, or civil partner, to have your surplus allowance, put 'X' in the box	

 Other less common reliefs are on the 'Additional information' pages.

Please read the notes before filling in boxes 1 to 3.

Please read the notes before filling in boxes 1 to 3.

High Income Child Benefit Charge

Fill in this section if all of the following apply:

- your income was over £50,000
- you or your partner (if you have one) got Child Benefit (this also applies if someone else claims Child Benefit for a child who lives with you and pays you or your partner for the child's upkeep)
- couples only - your income was higher than your partner's.

Please read the notes. Use the calculator at www.gov.uk/child-benefit-tax-calculator to help you work out the Child Benefit payments you received.

If you have to pay this charge for the 2017-18 tax year and you do not want us to use your 2017-18 PAYE tax code to collect that tax during the year, put 'X' in box 3 on page TR 6.

Marriage Allowance

Please read the notes. If your income for the year ended 5 April 2017 was less than £11,000 you can transfer £1,100 of your Personal Allowance to your spouse or civil partner to reduce the amount of tax they pay if all of the following apply:

- you were married to, or in a civil partnership with, the same person
- you were both born on or after 6 April 1935
- your spouse or civil partner's income was less than £43,000

Fill in this section if you want to make the transfer.

Page TR 5

Finishing your tax return

- i** Calculating your tax - if we receive this paper tax return by 31 October 2017 or if you file online, we will do the calculation for you and tell you how much you have to pay (or what your repayment will be) before 31 January 2018. We will add the amount due to your Self Assessment Statement, together with any other amounts due. **Do not** enter payments on account, or other payments you have made towards the amounts due, on your tax return. We will deduct these on your Self Assessment Statement. If you want to calculate your tax, ask us for the 'Tax calculation summary' pages and notes. The notes will help you work out any tax due or repayable, and if payments on account are necessary.

Tax refunded or set off

1 If you have had any 2016-17 Income Tax refunded or set off by us or Jobcentre Plus, enter the amount
£ [][][][][][][] . [0][0]

If you have not paid enough tax

We recommend you pay any tax due electronically. Read the notes.

2	You can pay the amount you owe, excluding Class 2 National Insurance contributions, through your wages or pension in the year starting 6 April 2018 if you owe less than £3,000 for the tax year ended 5 April 2017 and send us your paper tax return by 31 October or 30 December 2017 if you file online. If you want us to try to collect what you owe this way you don't need to do anything more. But if you do not want us to do this then put 'X' in the box - read the notes
	<input checked="" type="checkbox"/>

3	We will try to collect tax due for the current tax year (ended 5 April 2018) through your wages or pension during this tax year. We will do this for tax on savings, casual earnings and/or the High Income Child Benefit Charge to reduce the amount you have to pay at the end of the year. If you do not want us to do this then put 'X' in the box - read the notes
	<input checked="" type="checkbox"/>





If you have paid too much tax

To claim a repayment, fill in boxes 4 to 14 below. If you paid your tax by credit or debit card, we will always try to repay back to your card first before making any repayment as requested by you below. Please allow up to 4 weeks for any repayment to reach you before contacting HMRC.

4	Name of bank or building society	<input type="text"/>
5	Name of account holder (or nominee)	<input type="text"/>
6	Branch sort code	<input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/>
7	Account number	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
8	Building society reference number	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
9	If you do not have a bank or building society account, or if you want us to send a cheque to you or to your nominee, put 'X' in the box	<input type="checkbox"/>
10	If you have entered a nominee's name in box 5, put 'X' in the box	<input type="checkbox"/>
11	If your nominee is your tax adviser, put 'X' in the box	<input type="checkbox"/>
12	Nominee's address	<input type="text"/> <input type="text"/> <input type="text"/>
13	and postcode	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
14	To authorise your nominee to receive any repayment, you must sign in the box. A photocopy of your signature will not do	<input type="text"/>

Your tax adviser, if you have one

This section is optional. Please read the notes about authorising your tax adviser.


15 Your tax adviser's name 	17 The first line of their address including the postcode 
16 Their phone number 	18 The reference your adviser uses for you 

Any other information

19 Please give any other information in this space Page TR 3 Box 10: Pensions, retirement annuities and taxable triviality payments Payer: Westminster City Council Pensioners (Gross amount = £14,600.76) (UK tax = £5,840.00)

Signing your form and sending it back

Please fill in this section and sign and date the declaration at box 22.

20 If this tax return contains provisional or estimated figures, put 'X' in the box <input type="checkbox"/>	23 If you have signed on behalf of someone else, enter the capacity. For example, executor, receiver <input type="text"/> <input type="text"/>
21 If you are enclosing separate supplementary pages, put 'X' in the box <input checked="" type="checkbox"/>	24 Enter the name of the person you have signed for <input type="text"/> <input type="text"/>
22 Declaration I declare that the information I have given on this tax return and any supplementary pages is correct and complete to the best of my knowledge and belief. I understand that I may have to pay financial penalties and face prosecution if I give false information. Signature 	25 If you filled in boxes 23 and 24 enter your name <input type="text"/> <input type="text"/> 26 and your address <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <small>Postcode</small> <input type="text"/>




Tax year 6 April 2016 to 5 April 2017 (2016-17)

Complete an 'Employment' page for each employment or directorship


Benefits from your employment - use your form P11D (or equivalent information)

Employment expenses

 Share schemes, employment lump sums, compensation, deductions and Seafarers' Earnings Deduction are on the 'Additional information' pages.



Tax year 6 April 2016 to 5 April 2017 (2016-17)

 To get notes and helpsheets that will help you fill in this form, go to www.gov.uk/self-assessment-forms-and-helpsheets

You can use the Working Sheet in the 'Tax calculation summary notes' to work out the total tax, Student Loan repayment, Class 2 NICs and Class 4 NICs due or overpaid for 2016-17. If the result is a positive amount, enter it in box 1; if it is negative, enter it in box 2.

Underpaid tax and other debts

If you pay tax under PAYE, look at your P2, 'PAYE Coding Notice' and the notes in Section 11 of the 'Tax calculation summary notes', then fill in boxes 7, 8 and 9 as appropriate.

Payments on account

Please read the notes in Section 12 of the 'Tax calculation summary notes' to see if you need to make any payments on account for 2017-18.

Page TC 1

Enter the amount of any surplus allowance transferred from your spouse or civil partner.

£ . 00

[illegible]

You may need to make an adjustment to increase or decrease your tax for 2016-17 because you are claiming averaging for farmers and creators of literary or artistic work, making certain adjustments to earlier years or carrying back to 2016-17 certain losses from 2017-18. If you need help in filling in these boxes, ask us or your tax adviser.

[illegible][illegible][illegible]

17 Please give any other information in this space

