



**Return of Allotment of Shares**

Company Name: **Roofoods Ltd**

Company Number: **08167130**



X88H44MH

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## Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From <b>17/05/2019</b>	To <b>17/05/2019</b>
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<b>Class of Shares:</b>	<b>SERIES G</b>	Number allotted	<b>59822</b>
	<b>CONVERTIBLE</b>	Nominal value of each share	<b>0.0001</b>
	<b>PREFERRED</b>	Amount paid:	<b>324.029716</b>
Currency:	<b>GBP</b>	Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1246941</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>124.6941</b>

Prescribed particulars

**EACH SHARE ENTITLES THE HOLDER THEREOF TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE ENTITLES THE HOLDER THEREOF TO A PARI PASSU SHARE OF ANY DIVIDEND PAYMENT OR ANY OTHER DISTRIBUTION. EACH SHARE ENTITLES THE HOLDER THEREOF TO A PARI PASSU SHARE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY. ORDINARY SHARES ARE NOT TO BE REDEEMED AND ARE NOT LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>328947</b>
	<b>A</b>	Aggregate nominal value:	<b>32.8947</b>
	<b>CONVERTIBLE</b>		
	<b>PREFERRED</b>		

Currency: **GBP**

Prescribed particulars

**EACH SHARE IS CONVERTIBLE INTO AN ORDINARY SHARE. TOGETHER WITH THE SERIES B CONVERTIBLE PREFERRED SHARES, SERIES C CONVERTIBLE PREFERRED SHARES, SERIES D CONVERTIBLE PREFERRED SHARES AND THE SERIES E CONVERTIBLE PREFERRED SHARES, EACH SHARE RANKS SENIOR TO ALL OTHER SHARES OF THE COMPANY IN ALL RESPECTS. SERIES A CONVERTIBLE PREFERRED SHARES SHALL NOT BE REDEEMABLE. EACH SHARE ENTITLES THE HOLDER THEREOF TO VOTE ON AN AS-CONVERTED BASIS**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>440579</b>
	<b>B</b>	Aggregate nominal value:	<b>44.0579</b>
	<b>CONVERTIBLE</b>		
	<b>PREFERRED</b>		

Currency: **GBP**

Prescribed particulars

**EACH SHARE IS CONVERTIBLE INTO AN ORDINARY SHARE. TOGETHER WITH THE SERIES A CONVERTIBLE PREFERRED SHARES, SERIES C CONVERTIBLE PREFERRED SHARES, SERIES D CONVERTIBLE PREFERRED SHARES AND THE SERIES E CONVERTIBLE PREFERRED SHARES, EACH SHARE RANKS SENIOR TO ALL OTHER SHARES OF THE COMPANY IN ALL RESPECTS. SERIES B CONVERTIBLE PREFERRED SHARES SHALL NOT BE REDEEMABLE. EACH SHARE ENTITLES THE HOLDER THEREOF TO VOTE ON AN AS-CONVERTED BASIS.**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>491566</b>
	<b>C</b>	Aggregate nominal value:	<b>49.1566</b>
	<b>CONVERTIBLE</b>		
	<b>PREFERRED</b>		

Currency: **GBP**

Prescribed particulars

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<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>469150</b>
	<b>D</b>	Aggregate nominal value:	<b>46.915</b>
	<b>CONVERTIBLE</b>		
	<b>PREFERRED</b>		

Currency: **GBP**

Prescribed particulars

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**BE REDEEMABLE. EACH SHARE ENTITLES THE HOLDER THEROF TO VOTE ON AN AS-CONVERTED BASIS.**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>1243722</b>
	<b>E</b>	Aggregate nominal value:	<b>124.3722</b>
	<b>CONVERTIBLE</b>		
	<b>PREFERRED</b>		

Currency: **GBP**

Prescribed particulars

**EACH SHARE IS CONVERTIBLE INTO AN ORDINARY SHARE. TOGETHER WITH THE SERIES A CONVERTIBLE PREFERRED SHARES, SERIES B CONVERTIBLE SHARES, SERIES C CONVERTIBLE PREFERRED SHARES AND THE SERIES D CONVERTIBLE PREFERRED SHARES, EACH SHARE RANKS SENIOR TO ALL OTHER SHARES OF THE COMPANY IN ALL RESPECTS. SERIES E CONVERTIBLE SHARES SHALL NOT BE REDEEMABLE. EACH SHARE ENTITLES THE HOLDER THEREOF TO VOTE ON AN AS-CONVERTED BASIS.**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>1395544</b>
	<b>F</b>	Aggregate nominal value:	<b>139.5544</b>
	<b>CONVERTIBLE</b>		
	<b>PREFERRED</b>		

Currency: **GBP**

Prescribed particulars

**EACH SHARE IS CONVERTIBLE INTO AN ORDINARY SHARE. TOGETHER WITH THE SERIES A CONVERTIBLE PREFERRED SHARES, SERIES B CONVERTIBLE PREFERRED SHARES, SERIES C CONVERTIBLE PREFERRED SHARES, SERIES D CONVERTIBLE PREFERRED SHARES AND THE SERIES E CONVERTIBLE PREFERRED SHARES, EACH SHARE RANKS SENIOR TO ALL OTHER SHARES OF THE COMPANY IN ALL RESPECTS. SERIES F CONVERTIBLE PREFERRED SHARES SHALL NOT BE REDEEMABLE. EACH SHARE ENTITLES THE HOLDER THEREOF TO VOTE ON AN AS-CONVERTED BASIS.**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>179467</b>
	<b>G</b>	Aggregate nominal value:	<b>17.9467</b>

**CONVERTIBLE**

**PREFERRED**

Currency: **GBP**

Prescribed particulars

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>5795916</b>
		Total aggregate nominal value:	<b>579.5916</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.