

# SH01

## Return of allotment of shares

You can use the WebFiling service to file this form online  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

**What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation

**What this form is NOT for**  
You cannot use this form to  
give notice of shares taken by  
subsequent formation of the company  
for an allotment of a new class of  
shares by an unlimited company

FRIDAY



A35 03/10/2014 #10  
COMPANIES HOUSE

### 1 Company details

Company number	0	3	3	5	3	2	0	1
Company name in full	FRESENIUS MEDICAL CARE RENAL SERVICES (UK) LIMITED							

**Filing in this form**  
Please complete in typescript or in  
bold black capitals.  
  
All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates <sup>1</sup>

From Date	d	d	m	m	y	y	y	y
	1	8	0	9	2	0	1	4
To Date	d	d	m	m	y	y	y	y

**Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares  
(Please use a continuation page if necessary)

**Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc)	Currency <sup>2</sup>	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
"A" Shares		4,300,000	£1 00	£1 00	Nil

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted

**Continuation page**  
Please use a continuation page if  
necessary

Details of non-cash  
consideration  
  
If a PLC, please attach  
valuation report (if  
appropriate)

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## Return of allotment of shares

### Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

#### 4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
"A" Shares	£1 00	Nil	5210305	£ 5210305
"B" Shares	£1 00	Nil	947460	£ 947460
				£
				£
<b>Totals</b>			6157765	£ 6157765

#### 5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency	Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
<b>Totals</b>				0	0

Currency	Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
<b>Totals</b>				0	0

#### 6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares

Total aggregate nominal value ④

④ Total aggregate nominal value  
Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc

① Including both the nominal value and any share premium

② Total number of issued shares in this class.

③ E.g. Number of shares issued multiplied by nominal value of each share

Continuation Pages  
Please use a Statement of Capital continuation page if necessary

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**Statement of capital (Prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in <b>Section 4</b> and <b>Section 5</b>		<p>❶ <b>Prescribed particulars of rights attached to shares</b></p> <p>The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.</li> </ul> <p>A separate table must be used for each class of share</p> <p><b>Continuation page</b> Please use a Statement of Capital continuation page if necessary</p>
Class of share	"A" Shares	
Prescribed particulars ❶	<p><b>Voting</b> On a show of hands each member has one vote and on a poll each member has one vote per share held The voting rights are more particularly described in the Articles of Association</p> <p><b>Dividend Rights</b> Each share ranks equally for any dividend declared on this class of share and pari passu with any dividend declared on the "B" Shares as more particularly described in the Articles of Association</p>	
Class of share	"B" Shares	
Prescribed particulars ❶	<p><b>Voting</b> On a show of hands each member has one vote and on a poll each member has one vote per share held The voting rights are more particularly described in the Articles of Association</p> <p><b>Dividend Rights</b> Each share ranks equally for any dividend declared on this class of share and pari passu with any dividend declared on the "B" Shares as more particularly described in the Articles of Association</p>	
Class of share		
Prescribed particulars ❶		

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**Signature**

I am signing this form on behalf of the company		<p>❷ <b>Societas Europaea</b> If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership</p> <p>❸ <b>Person authorised</b> Under either section 270 or 274 of the Companies Act 2006</p>
Signature	<p>Signature</p> <p>X  X</p>	
<p>This form may be signed by Director ❹, Secretary, Person authorised ❺, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager</p>		

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## Return of allotment of shares

### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Paul Thorogood

Company name Freeths LLP

Address 80 Mount Street

Post town Nottingham

County/Region

Postcode NG1 6HH

Country

DX DX 10,039 Nottingham 1

Telephone 0115 9369 369

### Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- The company name and number match the information held on the public Register
- You have shown the date(s) of allotment in section 2
- You have completed all appropriate share details in section 3
- You have completed the appropriate sections of the Statement of Capital
- You have signed the form

### Important information

Please note that all information on this form will appear on the public record

### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1

### Further information

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

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## Return of allotment of shares

### 7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	"A" Shares	
Prescribed particulars	<p data-bbox="352 465 746 499"><b>Distribution Rights on a Winding Up</b></p> <p data-bbox="352 524 1059 611">On a return of assets on liquidation or other return of capital, the assets of the Company remaining after payment of all its assets shall be applied</p> <ul data-bbox="352 611 1106 864" style="list-style-type: none"><li data-bbox="352 611 1078 667">(a) first in paying to the holders of the "A" Shares and "B" Shares the nominal amount of the capital paid up or credited thereon,</li><li data-bbox="352 667 1106 779">(b) second in paying to the holders of the "A" Shares a sum which is equal to the principal of the loan advanced to the Company by the holders of the "B" Shares pursuant to a loan agreement dated 19 September 1997, and</li><li data-bbox="352 779 1091 864">(c) the balance of the assets shall be distributed amongst the holders of the "A" Shares and the "B" Shares rateably according to the amounts paid up or credited as paid up on such shares</li></ul> <p data-bbox="352 891 580 925"><b>Redeemable Shares</b></p> <p data-bbox="352 949 707 983">The Shares are not redeemable</p>	

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## Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	"B" Shares
Prescribed particulars	<p>Distribution Rights on a Winding Up</p> <p>On a return of assets on liquidation or other return of capital, the assets of the Company remaining after payment of all its assets shall be applied</p> <p>(a) first in paying to the holders of the "A" Shares and "B" Shares the nominal amount of the capital paid up or credited thereon,</p> <p>(b) second in paying to the holders of the "A" Shares a sum which is equal to the principal of the loan advanced to the Company by the holders of the "B" Shares pursuant to a loan agreement dated 19 September 1997, and</p> <p>(c) the balance of the assets shall be distributed amongst the holders of the "A" Shares and the "B" Shares rateably according to the amounts paid up or credited as paid up on such shares</p> <p>Redeemable Shares</p> <p>The Shares are not redeemable</p>