Statement of compliance
for the purposes of section 644(5) Companies Act 2006

Company number: 02848990

Company name: Greencore PF Limited

Greencore PF Limited (the "Company") passed a special resolution by written resolution on 25 June 2014 to reduce its share capital in accordance with section 641 to 643 of the Companies Act 2006.

We, Michael Evans, Jolene Gacquin, Conor O’Leary, Alan Williams and Patrick Coveney, being all the directors of the Company hereby confirm:

(a) that a solvency statement was made on 
   25 June 2014
   by all the directors of the Company;

(b) that the solvency statement was made not more than 15 days before the date on which the special resolution was passed, and

(c) that a copy of the solvency statement was sent to every eligible member at or before the time at which the proposed special resolution was sent to him

Signed
Michael Evans

Signed
Jolene Gacquin

Signed
Conor O’Leary

Signed
Alan Williams

Signed
Patrick Coveney

Dated: 25 June 2014