

Rule 4.34 - CVL

**The Insolvency Act 1986  
Statement of Company's Affairs**

# S95/99

Pursuant to section 95/99 of  
the Insolvency Act 1986

To the Registrar of Companies

For Official Use

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Company Number

01119794

Name of Company

Autumn Leaves Limited formerly The Bronx Engineering Company Ltd

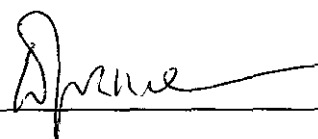
I / We

William Jason Hugh Elles  
1 & 2 Raymond Buildings  
Gray's Inn  
London  
WC1R 5NR

Paul Michael Davis  
1 & 2 Raymond Buildings  
Gray's Inn  
London  
WC1R 5NR

the liquidator(s) of the above named company attach a statement of the company's  
affairs as at 25 January 2002

Signed

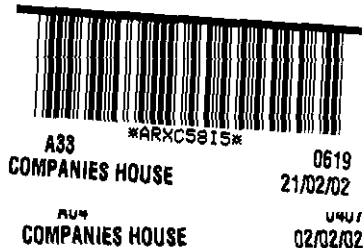


Date

25 January 2002

Begbies Traynor  
1 & 2 Raymond Buildings  
Gray's Inn  
London  
WC1R 5NR  
Ref: T6536/JM/TC

Liq



**STATEMENT OF AFFAIRS**

Statement as to affairs of

Autumn Leaves Limited formerly The Bronx Engineering Company Ltd  
On the 25 January 2002  
the date of the resolution for winding up

**AFFIDAVIT /AFFIRMATION**

This Affidavit /~~Affirmation~~ must be sworn or affirmed before a Solicitor or Commissioner of Oaths or an officer of the court duly authorised to administer oaths when you have completed the rest of the form.

I/We

*John Brebner*  
*9, Castle Hill, Jerfield Jersey*

Swear / affirm that the several pages attached marked A,A1,B & C are to the best of my knowledge and belief a full, true and complete statement as to the affairs of the above named company as at 25 January 2002 the date of the resolution for winding up and that the said company carried on business as Manufacture Metal Structure & Parts

Sworn / affirmed at 4, BEDFORD ROW, LONDON WC1R 4DF.

Date

25/1/02

Signatures

*John Brebner*

Before Me

*[Signature]* *GILLIAN V. L. LOCKE*

A Solicitor ~~or Commissioner of Oaths~~

The Solicitor or Commissioner is particularly requested, before swearing / affirming the affidavit, to make sure that the full name, address and description of the Deponent are stated, and to initial any crossings-out or other alterations in the printed form. A deficiency in the affidavit in any of the above respects will mean that it is refused by the court, and will necessitate its being re-sworn / re-affirmed.

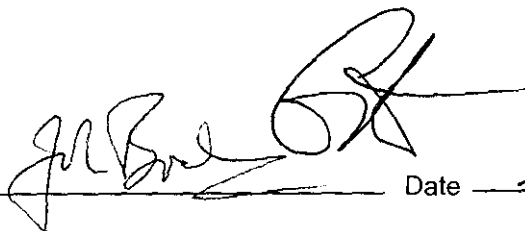


Insolvency Act 1986

Autumn Leaves Limited formerly The Bronx Engineering Company Ltd  
Statement Of Affairs as at 25 January 2002

A1 - SUMMARY OF LIABILITIES	Estimated Realisable Values
ESTIMATED TOTAL ASSETS AVAILABLE FOR PREFERENTIAL CREDITORS (CARRIED FROM PAGE A)	Nil
PREFERENTIAL CREDITORS:-	
Inland Revenue	23,929.00 23,929.00
ESTIMATED (DEFICIENCY) / SURPLUS AS REGARDS PREFERENTIAL CREDITORS	( 23,929.00 )
DEBTS SECURED BY A FLOATING CHARGE:-	
Deficiency b/d	5,729,359.00 ( 5,729,359.00 )
ESTIMATED (DEFICIENCY) / SURPLUS OF ASSETS AVAILABLE FOR NON-PREFERENTIAL CREDITORS	( 5,753,288.00 )
NON-PREFERENTIAL CLAIMS :-	
Trade & Expense Creditors	205,559.00
Littell International	168,056.00
MetalTech International	11,127,177.00
MetalTech (AI)	30.00
MetalTech Holdings	1,589,537.00
Heather Wine	1,421,616.00
Northlands	232,288.00
Group Pension Sceme	Uncertain 14,744,263.00
ESTIMATED (DEFICIENCY) / SURPLUS AS REGARDS CREDITORS	( 20,497,551.00 )
ISSUED AND CALLED UP CAPITAL :-	
Ordinary Shareholders	100,000.00 100,000.00
ESTIMATED (DEFICIENCY) / SURPLUS AS REGARDS MEMBERS	<u>( 20,597,551.00 )</u>

Signature



Date

25/1/02

25/01/02