



Companies House

CS01 (ef)

Confirmation Statement

Company Name: **SPECIALIST COMPUTER CENTRES PLC**

Company Number: **01428210**



Received for filing in Electronic Format on the: **08/10/2018**

X7G3RC3S

Company Name: **SPECIALIST COMPUTER CENTRES PLC**

Company Number: **01428210**

Confirmation **30/09/2018**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1026671
Currency:	GBP	Aggregate nominal value:	1026671

Prescribed particulars

(A) A RIGHT TO RECEIVE NOTICE OF, AND ATTEND AND VOTE AT ANY GENERAL MEETING WITH THE HOLDERS OF THE ORDINARY SHARES HAVING ONE VOTE PER SHARE. (B) A RIGHT TO RECEIVE DIVIDENDS. (C) ON AN EXIT EVENT (AS DEFINED IN THE ARTICLES), RETURN OF CAPITAL ON LIQUIDATION, WINDING UP OR OTHERWISE (OTHER THAN ON A CONVERSION, REDEMPTION OR PURCHASE OF SHARES ("RETURN")), THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES AND AVAILABLE FOR DISTRIBUTION AMONGST THE MEMBERS (THE "RETURN PROCEEDS") SHALL BE APPLIED AS FOLLOWS: . (A) FIRSTLY, TO THE A SHAREHOLDERS (THE A SHARE ENTITLEMENT); (B) SECONDLY, ANY REMAINING PROCEEDS TO THE ORDINARY SHAREHOLDERS. (C) THE SHARES ARE NON-REDEEMABLE.

Class of Shares:	ORDINARY	Number allotted	132000
	A	Aggregate nominal value:	132000

Currency: **GBP**

Prescribed particulars

(A) A RIGHT TO RECEIVE NOTICE OF, AND ATTEND AND VOTE AT ANY GENERAL MEETING. EACH A SHARE SHALL CONFER UPON THE HOLDER 5% OF THE TOTAL VOTING RIGHTS OF THE COMPANY NOTWITHSTANDING THE NUMBER OF A SHARES HELD BY EACH OF THEM. (B) NO RIGHT TO RECEIVE DIVIDENDS. (C) ON AN EXIT EVENT (AS DEFINED IN THE ARTICLES), RETURN OF CAPITAL ON LIQUIDATION, WINDING UP OR OTHERWISE (OTHER THAN ON A CONVERSION, REDEMPTION OR PURCHASE OF SHARES (RETURN), THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES AND AVAILABLE FOR DISTRIBUTION AMONGST THE MEMBERS (THE "RETURN PROCEEDS") SHALL BE APPLIED AS FOLLOWS: (A) FIRSTLY, TO THE A SHAREHOLDERS THE A SHARE ENTITLEMENT (AS DEFINED BELOW); (B) SECONDLY, ANY REMAINING PROCEEDS TO THE ORDINARY SHAREHOLDERS. THE A SHARE ENTITLEMENT SHALL BE THE LOWER OF: (A) THE A MAXIMUM ENTITLEMENT (AS DEFINED BELOW); AND (B) 2% OF THE RETURN PROCEEDS. THE A MAXIMUM ENTITLEMENT SHALL BE CALCULATED AS FOLLOWS: (A) IF CUMULATIVE EBIT IS LESS THAN £43,200,000 THE A MAXIMUM ENTITLEMENT SHALL BE NIL; (B) IF CUMULATIVE EBIT IS EQUAL TO OR GREATER THAN £43,200,000 AND LESS THAN £64,800,000 THEN THE

A MAXIMUM ENTITLEMENT SHALL BE CALCULATED AS FOLLOWS: £2,035 000 + ((EBIT PERCENTAGE — 80) X £22,000) (C) IF CUMULATIVE EBIT IS EQUAL TO OR GREATER THAN £64,800,000 THEN THE A MAXIMUM ENTITLEMENT SHALL BE £2,915,000. (D) THE SHARES ARE NON-REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1158671
		Total aggregate nominal value:	1158671
		Total aggregate amount unpaid:	275000

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1: **0 ORDINARY shares held as at the date of this confirmation statement**
Name: **JOHN BLAND**

Shareholding 2: **0 ORDINARY shares held as at the date of this confirmation statement**
Name: **MICHAEL JOSEPH SWAIN**

Shareholding 3: **1026671 ORDINARY shares held as at the date of this confirmation statement**
Name: **SCC UK HOLDINGS LIMITED**

Shareholding 4: **0 ORDINARY shares held as at the date of this confirmation statement**
Name: **SCC UK HOLDINGS LIMITED**

Shareholding 5: **0 ORDINARY shares held as at the date of this confirmation statement**
Name: **SCC UK HOLDINGS LIMITED**

Shareholding 6: **0 ORDINARY shares held as at the date of this confirmation statement**
Name: **SCC UK HOLDINGS LIMITED**

Shareholding 7: **60000 ORDINARY A shares held as at the date of this confirmation statement**
Name: **JOHN BLAND**

Shareholding 8: **72000 ORDINARY A shares held as at the date of this confirmation statement**
Name: **MICHAEL JOSEPH SWAIN**

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor