



# SH02

## Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares



Companies House

**What this form is for**  
 You may use this form to give notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares.

**What this form is NOT for**  
 You cannot use this form to notice of a conversion of shares into stock.

FRIDAY



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29/01/2021

#174

COMPANIES HOUSE

### 1 Company details

Company number 0 3 4 8 1 7 3 6

Company name in full MEDIVET GROUP LIMITED

→ **Filling in this form**  
 Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by \*

### 2 Date of resolution

Date of resolution 3 1 7 2 2 0 2 0

### 3 Consolidation

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

### 4 Sub-division

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

### 5 Redemption

Please show the class number and nominal value of shares that have been redeemed. Only redeemable shares can be redeemed.

Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share
PREFERENCE	973,137	£1

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### 6 Re-conversion

Please show the class number and nominal value of shares following re-conversion from stock.

#### New share structure

Value of stock	Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

### 7 Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's issued capital following the changes made in this form.

Please use a Statement of Capital continuation page if necessary.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency			Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium

#### Currency table A

£	ORDINARY	710,000	£710,000	
£	A	3,950	£39.50	
£	PREFERENCE	24,126,061	£24,126,061	
<b>Totals</b>				

#### Currency table B

<b>Totals</b>				

#### Currency table C

<b>Totals</b>				

Totals (including continuation pages)	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
	24,841,261	£24,838,600.50	£0

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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## 8 Statement of capital (prescribed particulars of rights attached to shares)<sup>1</sup>

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 7.

### <sup>1</sup> Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a Statement of capital continuation page if necessary.

Class of share: ORDINARY

Prescribed particulars<sup>1</sup>: FULL VOTING AND PARTICIPATING SHARES.

Class of share: A

Prescribed particulars<sup>1</sup>: THE HOLDERS OF THE A SHARES SHALL NOT BE ENTITLED TO RECEIVE NOTICE OF MEETINGS OR TO ATTEND OR VOTE AT GENERAL MEETINGS OF THE COMPANY.

Class of share: PREFERENCE

Prescribed particulars<sup>1</sup>: REDEEMABLE, NO VOTING RIGHTS.

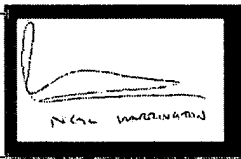
## 9 Signature

I am signing this form on behalf of the company.

Signature

Signature

X



X

This form may be signed by:  
 Director<sup>2</sup>, Secretary, Person authorised<sup>3</sup>, Administrator, Administrative Receiver, Receiver, Receiver manager, CIC manager.

### <sup>2</sup> Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

### <sup>3</sup> Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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## Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	GEBL
Company name	CMS CAMERON MCKENNA
	NABBARO OLSWANG LLP
Address	
Post town	
County/Region	
Postcode	
Country	
DX	
Telephone	

## Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You have entered the date of resolution in Section 2.
- Where applicable, you have completed Section 3, 4, 5 or 6.
- You have completed the statement of capital.
- You have signed the form.

## Important information

Please note that all information on this form will appear on the public record.

## Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

## Further information

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

**SH02 - continuation page**  
Notice of consolidation, sub-division, redemption of shares or  
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**7**

**Statement of capital**

Complete the table below to show the issued share capital.  
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium	
£	B	1,250	£2,500		
<b>Totals</b>		1,250	£2,500		£0

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**8** 'Statement of capital (prescribed particulars of rights attached to shares)'<sup>1</sup>

Class of share	B	
Prescribed particulars	<p>THE HOLDERS OF B SHARES WHO (BEING INDIVIDUALS) ARE PRESENT IN PERSON OR (BEING CORPORATIONS) ARE PRESENT BY DULY AUTHORISED REPRESENTATIVES OR BY PROXY SHALL, ON A SHOW OF HANDS AND ON A POLL HAVE X VOTES PER B SHARE, WHERE "X" IS EQUAL TO 200 OR SUCH GREATER NUMBER (ROUNDED UP TO THE NEAREST WHOLE NUMBER) AS SHALL CONFER UPON EACH B SHARE 0.02% OF THE TOTAL NUMBER OF VOTES ATTRIBUTABLE TO ALL SHARES AT ANY TIME IN ISSUE (INCLUDING, FOR THE AVOIDANCE OF DOUBT, THE VOTES ATTRIBUTABLE TO THE B SHARES).</p>	<p><b>1 Prescribed particulars of rights attached to shares</b> The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p>

**By Special Delivery**  
To whom it may concern  
Companies House  
Crown Way  
Cardiff  
CF14 3UZ

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28 January 2021

**Post**

**Our ref** GEBL/MTR/JPG/CAP/158492.00003

To whom it may concern

**SH02 filings: Medivet Group Holdings Limited (Company number 12359612)**

## 1. INTRODUCTION

- 1.1 We are writing to you in relation to filings required to be made in respect of Preference Shares redeemed by Medivet Group Holdings Limited (the "Company").
- 1.2 The Company's articles of association (the "Articles") provide that "*the Redeemable Preference Shares shall be redeemed at par in whole or in part at the option of Company on or after the 1<sup>st</sup> May 2011*". A number of redemptions took place from 31 December 2019 to 31 December 2020.
- 1.3 We have set out below the date and number of Preference Shares redeemed since the Company's incorporation. There were 28,821,426 Preference Shares in issue as at 23 December 2019, with an aggregate nominal value of £28,821,426.

## 2. REDEMPTIONS

- 2.1 On 31 December 2019, 468,465 Preference Shares of £1 each were redeemed by the Company.
- 2.2 On 31 January 2020, 62,767 Preference Shares of £1 each were redeemed by the Company.
- 2.3 On 29 February 2020, 689,919 Preference Shares of £1 each were redeemed by the Company.
- 2.4 On 31 March 2020, 290,900 Preference Shares of £1 each were redeemed by the Company.
- 2.5 On 30 April 2020, 285,440 Preference Shares of £1 each were redeemed by the Company.

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