



Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

Company Number

1421481

Please complete legibly, preferably in black type, or bold block lettering

1. Name of company

* insert full name of company

* KELT U.K. LIMITED

2. This section must be completed for all allotments

† distinguish between ordinary preference, etc.

Table with 4 columns: Descriptions of shares, Ordinary £1, £, £. Rows include A Number allotted (3,000,000), B Nominal value of each (£1.00), and C Total amount (if any) paid or due and payable on each share (including premium if any) (£1.00).

‡ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted (a) [on 31 May 1994] 5, or (b) [from 19 to 19] 5. The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage. E Consideration for which the shares were allotted

NOTES

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment. 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)). 3. Details of bonus issues should be included only in section 2.

Presenter's name address, telephone number and reference (if any):

A EAGER 130 Jermyn Street London SW1Y 4UJ

For official Use

Post Room

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4. Names and addresses of the allottees.

Please do not write in the margin

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
KELT INVESTMENTS LIMITED	3,000,000		
130, Jermy Street			
London SW1Y 4UJ			
Total	3,000,000		

Please complete legibly, preferably in black type, or bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

‡ Insert, Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate.

Signed *[Signature]* Designation ‡ Director Date 31/05/94

Companies registered in England and Wales or Wales should deliver this form to:-
 The Registrar of Companies
 Companies House
 Crown Way
 Maindy
 Cardiff
 CF4 3UZ

Companies registered in Scotland should deliver this form to:-
 The Registrar of Companies
 Companies Registration Office
 102 George Street
 Edinburgh
 EH2 3DJ