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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>5905173</b>
<b>Currency:</b>	<b>GBP</b>	Aggregate nominal value:	<b>295.25865</b>

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. NO DIVIDEND SHALL BE DECLARED OR PAID TO THE HOLDERS OF SHARES IN RESPECT OF ANY FINANCIAL YEAR OF THE COMPANY WITHOUT CONSENT OF THE MAJORITY HOLDERS AND ANY SUCH DIVIDEND SHALL THEN BE PAID AS TO 99.9% TO THE HOLDERS OF THE ORDINARY SHARES AND B ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE) AND AS TO 0.1% TO THE HOLDERS OF THE C ORDINARY SHARES AND D ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE). THE HOLDERS OF THE B ORDINARY SHARES, C ORDINARY SHARES AND THE D ORDINARY SHARES SHALL NOT BE ENTITLED TO RECEIVE A DIVIDEND PAYMENT UNDER THIS ARTICLE 13.1 IN EXCESS OF 49.99% OF THE TOTAL AMOUNT OF THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION. ON A RETURN OF ASSETS ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OR DISCHARGE OF ITS LIABILITIES (AS THE CASE MAY BE) (THE "CAPITAL PROCEEDS") SHALL (SUBJECT ALWAYS TO THE PROVISIO IN ARTICLE 13.2.2) BE APPLIED IN THE FOLLOWING ORDER: (A) FIRSTLY, IN PAYING AN AMOUNT OF CAPITAL PROCEEDS UP TO AND INCLUDING THE SECOND HURDLE: (I) AS TO 0.1% TO THE HOLDERS OF ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE); AND (II) AS TO 99.9% TO THE HOLDERS OF D ORDINARY SHARES: (B) SECONDLY, IN PAYING AN AMOUNT OF CAPITAL PROCEEDS IN EXCESS OF THE SECOND HURDLE AND UP TO AND INCLUDING THE THIRD HURDLE: (I) AS TO 0.1% TO THE HOLDERS OF ORDINARY SHARES, B ORDINARY SHARES AND D ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE); AND (II) AS TO 99.9% TO THE HOLDERS OF C ORDINARY SHARES: (C) THIRDLY, IN PAYING AN AMOUNT OF CAPITAL PROCEEDS IN EXCESS OF THE THIRD HURDLE AND UP TO AND INCLUDING THE FOURTH HURDLE: (I) AS TO 0.1% TO THE HOLDERS OF B ORDINARY SHARES, C ORDINARY SHARES AND D ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE); AND (II) AS TO 99.9% TO THE HOLDERS OF ORDINARY SHARES: (D) FOURTHLY, IN PAYING AN AMOUNT OF CAPITAL PROCEEDS IN EXCESS OF THE FOURTH HURDLE: (I) AS TO 0.1% TO THE HOLDERS OF C ORDINARY SHARES AND D ORDINARY SHARES (PARI

**PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE); AND (II) AS TO 99.9% TO THE HOLDERS OF ORDINARY SHARES AND B ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE).**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>656250</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>32.8125</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**THE B ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. NO DIVIDEND SHALL BE DECLARED OR PAID TO THE HOLDERS OF SHARES IN RESPECT OF ANY FINANCIAL YEAR OF THE COMPANY WITHOUT CONSENT OF THE MAJORITY HOLDERS AND ANY SUCH DIVIDEND SHALL THEN BE PAID AS TO 99.9% TO THE HOLDERS OF THE ORDINARY SHARES AND B ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE) AND AS TO 0.1% TO THE HOLDERS OF THE C ORDINARY SHARES AND D ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE). THE HOLDERS OF THE B ORDINARY SHARES, C ORDINARY SHARES AND THE D ORDINARY SHARES SHALL NOT BE ENTITLED TO RECEIVE A DIVIDEND PAYMENT UNDER THIS ARTICLE 13.1 IN EXCESS OF 49.99% OF THE TOTAL AMOUNT OF THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION. ON A RETURN OF ASSETS ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OR DISCHARGE OF ITS LIABILITIES (AS THE CASE MAY BE) (THE "CAPITAL PROCEEDS") SHALL (SUBJECT ALWAYS TO THE PROVISIO IN ARTICLE 13.2.2) BE APPLIED IN THE FOLLOWING ORDER: (A) FIRSTLY, IN PAYING AN AMOUNT OF CAPITAL PROCEEDS UP TO AND INCLUDING THE SECOND HURDLE: (I) AS TO 0.1% TO THE HOLDERS OF ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE); AND (II) AS TO 99.9% TO THE HOLDERS OF D ORDINARY SHARES: (B) SECONDLY, IN PAYING AN AMOUNT OF CAPITAL PROCEEDS IN EXCESS OF THE SECOND HURDLE AND UP TO AND INCLUDING THE THIRD HURDLE: (I) AS TO 0.1% TO THE HOLDERS OF ORDINARY SHARES, B ORDINARY SHARES AND D ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE); AND (II) AS TO 99.9% TO THE HOLDERS OF C ORDINARY SHARES: (C) THIRDLY, IN PAYING AN AMOUNT OF CAPITAL PROCEEDS IN EXCESS OF THE THIRD HURDLE AND UP TO AND INCLUDING THE FOURTH HURDLE: (I) AS TO 0.1% TO THE HOLDERS OF B ORDINARY SHARES, C ORDINARY SHARES AND D ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF**

SHARE); AND (II) AS TO 99.9% TO THE HOLDERS OF ORDINARY SHARES: (D) FOURTHLY, IN PAYING AN AMOUNT OF CAPITAL PROCEEDS IN EXCESS OF THE FOURTH HURDLE: (I) AS TO 0.1% TO THE HOLDERS OF C ORDINARY SHARES AND D ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE); AND (II) AS TO 99.9% TO THE HOLDERS OF ORDINARY SHARES AND B ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE).

<b>Class of Shares:</b>	<b>C</b>	Number allotted	<b>49343750</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>49.34375</b>

Currency: **GBP**

Prescribed particulars

THE C ORDINARY SHARES SHALL NOT ENTITLE THE HOLDERS (IN THAT CAPACITY) TO RECEIVE NOTICE OF OR TO ATTEND OR VOTE AT ANY GENERAL MEETING OF THE COMPANY OR TO RECEIVE A COPY OF OR TO VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY. NO DIVIDEND SHALL BE DECLARED OR PAID TO THE HOLDERS OF SHARES IN RESPECT OF ANY FINANCIAL YEAR OF THE COMPANY WITHOUT CONSENT OF THE MAJORITY HOLDERS AND ANY SUCH DIVIDEND SHALL THEN BE PAID AS TO 99.9% TO THE HOLDERS OF THE ORDINARY SHARES AND B ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE) AND AS TO 0.1% TO THE HOLDERS OF THE C ORDINARY SHARES AND D ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE). THE HOLDERS OF THE B ORDINARY SHARES, C ORDINARY SHARES AND THE D ORDINARY SHARES SHALL NOT BE ENTITLED TO RECEIVE A DIVIDEND PAYMENT UNDER THIS ARTICLE 13.1 IN EXCESS OF 49.99% OF THE TOTAL AMOUNT OF THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION. ON A RETURN OF ASSETS ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OR DISCHARGE OF ITS LIABILITIES (AS THE CASE MAY BE) (THE "CAPITAL PROCEEDS") SHALL (SUBJECT ALWAYS TO THE PROVISO IN ARTICLE 13.2.2) BE APPLIED IN THE FOLLOWING ORDER: (A) FIRSTLY, IN PAYING AN AMOUNT OF CAPITAL PROCEEDS UP TO AND INCLUDING THE SECOND HURDLE: (I) AS TO 0.1% TO THE HOLDERS OF ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE); AND (II) AS TO 99.9% TO THE HOLDERS OF D ORDINARY SHARES: (B) SECONDLY, IN PAYING AN AMOUNT OF CAPITAL PROCEEDS IN EXCESS OF THE SECOND HURDLE AND UP TO AND INCLUDING THE THIRD HURDLE: (I) AS TO 0.1% TO THE HOLDERS OF ORDINARY SHARES, B ORDINARY SHARES AND D ORDINARY SHARES (PARI PASSU

AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE); AND (II) AS TO 99.9% TO THE HOLDERS OF C ORDINARY SHARES: (C) THIRDLY, IN PAYING AN AMOUNT OF CAPITAL PROCEEDS IN EXCESS OF THE THIRD HURDLE AND UP TO AND INCLUDING THE FOURTH HURDLE: (I) AS TO 0.1% TO THE HOLDERS OF B ORDINARY SHARES, C ORDINARY SHARES AND D ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE); AND (II) AS TO 99.9% TO THE HOLDERS OF ORDINARY SHARES: (D) FOURTHLY, IN PAYING AN AMOUNT OF CAPITAL PROCEEDS IN EXCESS OF THE FOURTH HURDLE: (I) AS TO 0.1% TO THE HOLDERS OF C ORDINARY SHARES AND D ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE); AND (II) AS TO 99.9% TO THE HOLDERS OF ORDINARY SHARES AND B ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE).

<b>Class of Shares:</b>	<b>D</b>	Number allotted	<b>900000</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>0.9</b>
Currency:	<b>GBP</b>		

Prescribed particulars

THE D ORDINARY SHARES SHALL NOT ENTITLE THE HOLDERS (IN THAT CAPACITY) TO RECEIVE NOTICE OF OR TO ATTEND OR VOTE AT ANY GENERAL MEETING OF THE COMPANY OR TO RECEIVE A COPY OF OR TO VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY. NO DIVIDEND SHALL BE DECLARED OR PAID TO THE HOLDERS OF SHARES IN RESPECT OF ANY FINANCIAL YEAR OF THE COMPANY WITHOUT CONSENT OF THE MAJORITY HOLDERS AND ANY SUCH DIVIDEND SHALL THEN BE PAID AS TO 99.9% TO THE HOLDERS OF THE ORDINARY SHARES AND B ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE) AND AS TO 0.1% TO THE HOLDERS OF THE C ORDINARY SHARES AND D ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE). THE HOLDERS OF THE B ORDINARY SHARES, C ORDINARY SHARES AND THE D ORDINARY SHARES SHALL NOT BE ENTITLED TO RECEIVE A DIVIDEND PAYMENT UNDER THIS ARTICLE 13.1 IN EXCESS OF 49.99% OF THE TOTAL AMOUNT OF THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION. ON A RETURN OF ASSETS ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OR DISCHARGE OF ITS LIABILITIES (AS THE CASE MAY BE) (THE "CAPITAL PROCEEDS") SHALL (SUBJECT ALWAYS TO THE PROVISIO IN ARTICLE 13.2.2) BE APPLIED IN THE FOLLOWING ORDER: (A) FIRSTLY, IN PAYING AN AMOUNT OF CAPITAL PROCEEDS UP TO AND INCLUDING THE SECOND HURDLE: (I) AS TO 0.1% TO THE HOLDERS OF ORDINARY SHARES, B ORDINARY

SHARES AND C ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE); AND (II) AS TO 99.9% TO THE HOLDERS OF D ORDINARY SHARES: (B) SECONDLY, IN PAYING AN AMOUNT OF CAPITAL PROCEEDS IN EXCESS OF THE SECOND HURDLE AND UP TO AND INCLUDING THE THIRD HURDLE: (I) AS TO 0.1% TO THE HOLDERS OF ORDINARY SHARES, B ORDINARY SHARES AND D ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE); AND (II) AS TO 99.9% TO THE HOLDERS OF C ORDINARY SHARES: (C) THIRDLY, IN PAYING AN AMOUNT OF CAPITAL PROCEEDS IN EXCESS OF THE THIRD HURDLE AND UP TO AND INCLUDING THE FOURTH HURDLE: (I) AS TO 0.1% TO THE HOLDERS OF B ORDINARY SHARES, C ORDINARY SHARES AND D ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE); AND (II) AS TO 99.9% TO THE HOLDERS OF ORDINARY SHARES: (D) FOURTHLY, IN PAYING AN AMOUNT OF CAPITAL PROCEEDS IN EXCESS OF THE FOURTH HURDLE: (I) AS TO 0.1% TO THE HOLDERS OF C ORDINARY SHARES AND D ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE); AND (II) AS TO 99.9% TO THE HOLDERS OF ORDINARY SHARES AND B ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE).

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>56805173</b>
		Total aggregate nominal value:	<b>378.3149</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.