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Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

To the Registrar of Companies

For official use Company number

3

03025072

Name of company

* PRESTIGE CARE LIMITED

*Insert full name of company

Date of creation of the charge

23rd JANUARY 1998

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE

Amount secured by the mortgage or charge

All liabilities of the Company present and future actual and/or contingent to The Governor and Company of the Bank of Scotland

Names and addresses of the mortgagees or persons entitled to the charge

The Governor & Company of The Bank of Scotland

Centrebank Division Law Section Teviot House 41 South Gyle Crescent

Edinburgh

Postcode

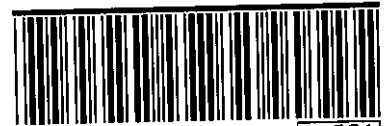
EH12 9BF

Presentor's name, address and reference (if any):

Sinton & Co.,
32 Portland Terrace
Newcastle upon Tyne
NE2 1SQ
Ref.1453766

For official use
Mortgage section

Post room



A29 *A7ZBM3HX* 691

COMPANIES HOUSE 06/02/98

COMPANIES HOUSE 31/01/98

Time critical reference

Short particulars of all the property mortgaged or charged

Please see attached sheet

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

Particulars as to commission allowance or discount (note 3)

nil

Signed



Date

26/1/98

On behalf of [company] [mortgagee/chargee]*

*Delete as appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

By way of Legal Mortgage the freehold property known as Longlands Care Home 35 Longlands Road Middlesbrough Cleveland registered at H M Land Registry under Title Number CE86219 ("the property")

By way of fixed charge all buildings and other structures on and items fixed to the Property

By way of fixed charge any goodwill relating to the property or the business or undertaking conducted at the property

By way of fixed charge all plant machinery and other items affixed to and forming part of the property on or at any time after the date of the Legal Charge

By way of Assignment the rental sum together with the benefit all rights and remedies of the Borrower relating to them

By way of fixed Charge the proceeds of any claim made under any insurance Policy relating to any of the property

By way of floating charge all unattached plant machinery chattels and goods now or at any time after the date of the charge on or in or used in connection with the property or the business or undertaking conducted at the property

Restrictions on charges and disposals

- 1 The company may not without the prior written consent of the Bank create or attempt to create or allow to be created or to exist (whether by a specific agreement imposed by rule of law or Act of Parliament) any charge or lien of any kind over the Property
- 2 The company may not without the prior written consent of the Bank or anyone else who is the proprietor of this Mortgage sell, transfer, lease or otherwise dispose of all or any part of the Property, whether at law or in equity

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03025072

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 23rd JANUARY 1998 AND CREATED BY PRESTIGE CARE LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 6th FEBRUARY 1998.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 9th FEBRUARY 1998.

A handwritten signature in black ink, appearing to read 'R. N. Owens'.

RICHARD NEIL OWENS

for the Registrar of Companies



C O M P A N I E S H O U S E

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