

# M

## COMPANIES FORM No. 395

### Particulars of a mortgage or charge

# 395

02400024

CHFP025

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

\*insert full name of Company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number

[ I ] [ S ]

FC004087

Name of company

\* El Al Israel Airlines Limited

Date of creation of the charge

2nd October 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

Assignment of Insurances

Amount secured by the mortgage or charge

Any and all obligations (present, future, actual or contingent) which are now or at any time owed by El Al Israel Airlines Limited to Wilmington Trust Company (not in its individual capacity, but solely as Security Trustee) under an Amended and Restated Lease Agreement (MSN 36433) dated September 29, 2008 in respect of one Boeing 737-800 Aircraft bearing manufacturer's serial number 36433 and Israeli registration mark 4X-EKS

Names and addresses of the mortgagees or persons entitled to the charge

Wilmington Trust Company, Rodney Square North, 1100 North Market Street, Wilmington, Delaware, USA  
Postcode 19890-0001

Presenter's name address and reference (if any)

Addleshaw Goddard LLP  
Box 500, Companies House, 21  
Bloomsbury Street, London,  
WC1B 3XD

MACCR / 306792-498

Time critical reference

For official Use (02/06)  
Mortgage Section

Post room

FRIDAY



LD4 03/10/2008 297  
COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

All of the right, title and interest, present and future, actual or contingent, of El Al Israel Airlines Limited in and to the benefits of any and all contracts or policies of insurance maintained by El Al Israel Airlines Limited in respect of the Boeing 737-800 Aircraft bearing manufacturer's serial number 36433 and Israeli registration mark 4X-EKS (other than any third party, passenger or cargo liability insurance), and all the benefits and proceeds of such policies and contracts of insurance (other than moneys received which are paid by the insurer in respect of third party, passenger or cargo liability insurance) including all claims of whatsoever nature thereunder and return of premiums in respect thereof

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

95

Particulars as to commission allowance or discount (note 3)

None

Signed

*Adel Esbaw Gaddad h/p*

Date 3rd October 2008

On behalf of [company] [mortgagee/chargee] † Chargee

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders must be made payable to **Companies House**
- 6 The address of the Registrar of Companies is **Companies House, Crown Way, Cardiff CF14 3UZ**



**CERTIFICATE OF THE REGISTRATION  
OF A MORTGAGE OR CHARGE**

**Pursuant to section 401(2) of the Companies Act 1985**

COMPANY NO. FC4087  
CHARGE NO. 5

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT AN ASSIGNMENT OF INSURANCES  
DATED 2 OCTOBER 2008 AND CREATED BY "EL AL" ISRAEL  
AIRLINES LIMITED FOR SECURING ALL MONIES DUE OR TO  
BECOME DUE FROM THE COMPANY TO WILMINGTON TRUST  
COMPANY ON ANY ACCOUNT WHATSOEVER ALL MONIES  
DUE OR TO BECOME DUE FROM THE COMPANY TO  
WILMINGTON TRUST COMPANY UNDER THE TERMS OF THE  
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING  
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1  
PART XII OF THE COMPANIES ACT 1985 ON THE 3 OCTOBER  
2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 6 OCTOBER 2008

LC / PO  
CH



Companies House  
— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES