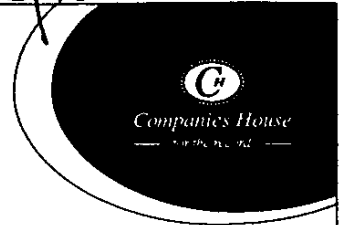


MG01

Particulars of a mortgage or charge

000226/13



A fee is payable with this form.
We will not accept this form unless you send the correct fee.
Please see 'How to pay' on the last page

What this form is for
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

What this form is for
You cannot use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland. To do this you must use
form MG01s.

THURSDAY TUESDAY



A1EAGZ22
A11 31/07/2012 #104
COMPANIES HOUSE
A27 19/07/2012 #27
COMPANIES HOUSE

1 Company details

Company number	0	5	7	9	8	2	1	5
Company name in full	mySociety Limited							

For official use

→ **Filing in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation	d	1	d	5	m	0	m	7	y	2	y	0	y	1	y	2
------------------	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---

3 Description

Description	Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'.
Description	Debenture and loan agreement

4 Amount secured

Amount secured	Please give us details of the amount secured by the mortgage or charge
Amount secured	£52,000 initially, thereafter all sums owed by mySociety Ltd to UK Citizens Online Democracy

Continuation page
Please use a continuation page if
you need to enter more details

MG01

Particulars of a mortgage or charge

5

Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name UK Citizens Online Democracy

Address 483 Green Lanes

London

Postcode N 1 3 4 B S

Name

Address

Postcode

Continuation page

Please use a continuation page if you need to enter more details.

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged.

Continuation page

Please use a continuation page if you need to enter more details.

Short particulars

by way of fixed charge, the Property and all Rights relating to it not effectively mortgaged in the Chargee's favour as security for the Secured Liabilities subject, in the case of any leasehold properties, to any necessary consents to such charge being granted (in which case the charge of such leasehold property shall take effect immediately on such consent being obtained),

by way of first fixed charge, the Book Debts,

by way of fixed charge, all the Intellectual Property for the time being owned, possessed or controlled by the Chargor which is not assigned to the Chargee, subject to any necessary third party's consent being obtained,

by way of fixed charge, the Plant and Machinery,

by way of fixed charge, the benefit of all present and future licenses, permissions, consents and authorisations (statutory or otherwise) held in connection with its business or the use of any of its assets which are the subject of a Security Interest in favour of the Chargee;

by way of fixed charge, all present and future goodwill and uncalled capital from time to time of the Chargor;

by way of fixed charge, all benefits in respect of the Insurances and all claims and returns of premiums in respect thereof,

by way of floating charge, all the undertaking and assets of the Chargor whatsoever, wherever situate, whether movable, immovable, present or future (including, without limitation, its uncalled capital for the time being) and all the undertaking and assets of the Chargor referred to herein which are, for any reason, for the time being not otherwise subject to a valid mortgage, assignment or fixed charge in favour of the Chargee under this Debenture or any other Security Document

MG01

Particulars of a mortgage or charge

5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge.

Continuation page
Please use a continuation page if you need to enter more details.

Name UK Citizens Online Democracy

Address 483 Green Lanes

London

Postcode N 1 3 4 B S

Name

Address

Postcode

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page
Please use a continuation page if you need to enter more details.

Short particulars

All assets and all future assets, including a floating charge over any asset not subject to a fixed charge and a fixed charge over

the Property and all Rights relating to it not effectively mortgaged in the Chargee's favour as security for the Secured Liabilities subject, in the case of any leasehold properties, to any necessary consents to such charge being granted (in which case the charge of such leasehold property shall take effect immediately on such consent being obtained),

the Book Debts,

all the Intellectual Property for the time being owned, possessed or controlled by the Chargor which is not assigned to the Chargee, subject to any necessary third party's consent being obtained;

the Plant and Machinery,

the benefit of all present and future licenses, permissions, consents and authorisations (statutory or otherwise) held in connection with its business or the use of any of its assets which are the subject of a Security Interest in favour of the Chargee;

all present and future goodwill and uncalled capital from time to time of the Chargor;

all benefits in respect of the Insurances and all claims and returns of premiums in respect thereof;

10 Ordinary Shares with a total value of £10 in Mapumental Ltd, registered in England and Wales under company no 07088037 at Knenhall Barn, Knenhall, Stone, Staffordshire, England ST15 8TJ

MG01

Particulars of a mortgage or charge

7

Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered.

Commission allowance or discount

none

8

Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)

9

Signature

Please sign the form here.

Signature

Signature

X *Alldred* .

X

This form must be signed by a person with an interest in the registration of the charge

MG01

Particulars of a mortgage or charge

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Address

Post town

County/Region

Postcode

Country

DX

Telephone

Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.

Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- The company name and number match the information held on the public Register
- You have included the original deed with this form.
- You have entered the date the charge was created.
- You have supplied the description of the instrument
- You have given details of the amount secured by the mortgagee or chargee
- You have given details of the mortgagee(s) or person(s) entitled to the charge
- You have entered the short particulars of all the property mortgaged or charged
- You have signed the form
- You have enclosed the correct fee

Important information

Please note that all information on this form will appear on the public record.

How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to 'Companies House'

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R Belfast 1

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 5798215
CHARGE NO. 1**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE AND LOAN
AGREEMENT DATED 15 JULY 2012 AND CREATED BY
MYSOCIETY LIMITED FOR SECURING £52,000 AND ALL OTHER
MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO
UK CITIZENS ONLINE DEMOCRACY WAS REGISTERED
PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT
2006 ON THE 31 JULY 2012

GIVEN AT COMPANIES HOUSE, CARDIFF THE 3 AUGUST 2012

RO



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES