

Fusion IP Limited (the Company)

Directors' Statement of Compliance

Statement pursuant to section 644(5) Companies Act 2006

We, the directors named below being all of the directors of the Company as at the date of this statement, make the following statement under section 644(5) of the Companies Act 2006.

We refer to the special resolutions of the Company for the reduction of share capital passed on **22 NOVEMBER 2018** (Resolutions) and the solvency statement made on **22 NOVEMBER 2018** pursuant to section 642 and 643 of the Companies Act 2006 in support of the Resolutions (Solvency Statement).

We confirm that the Solvency Statement was made not more than 15 days before the date on which the Resolutions were passed and were provided to members of the Company at the time at which the Resolutions were submitted in accordance with section 642(2) Companies Act 2006.

This Compliance Statement is made on **22 NOVEMBER** 2018.

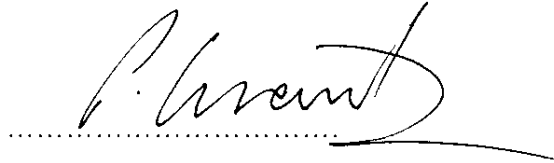
This Compliance Statement may be signed by the directors of the Company in any number of counterparts, all of which taken together shall constitute the Compliance Statement.

Signed by:

David Baynes
Date:



Peter Grant
Date:



Greg Smith
Date:



THURSDAY



S7JQWZRY
SPE 29/11/2018 #100
COMPANIES HOUSE