



**Return of Allotment of Shares**

Company Name: **AUDIO NETWORK LIMITED**

Company Number: **04257337**



Received for filing in Electronic Format on the: **08/02/2016**

X50B44FD

## Shares Allotted (including bonus shares)

Date or period during which shares are allotted                      From  
**28/01/2016**

<b>Class of Shares:</b>	<b>C ORDINARY</b>	Number allotted	<b>80000</b>
	<b>SHARES</b>	Nominal value of each share	<b>0.01</b>
	<b>SERIES 1</b>	Amount paid:	<b>0.04</b>
Currency:	<b>GBP</b>	Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>15871526</b>
<b>Currency:</b>	<b>GBP</b>	Aggregate nominal value:	<b>158715.26</b>
		Amount paid per share	<b>0.01</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES EACH SHARE IS ENTITLED TO PARI PASU TO PARTICIPATE IN DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION**

<b>Class of Shares:</b>	<b>C</b>	Number allotted	<b>315000</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>3150</b>
	<b>SHARES</b>	Amount paid per share	<b>0.01</b>
	<b>SERIES</b>	Amount unpaid per share	<b>0</b>
	<b>1</b>		

**Currency: GBP**

Prescribed particulars

**NON VOTING. WHEN VESTED, CONVERTIBLE INTO ORDINARY SHARES AT £5.00 PER SHARE AND WHEN VESTED, PARTICIPATE IN DIVIDENDS AND OTHER DISTRIBUTIONS TO THE EXTENT THAT THE ORDINARY SHARE MARKET VALUE EXCEEDS £5.00.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>16186526</b>
		Total aggregate nominal value:	<b>161865.26</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.