

194021 - 20

395

Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies (Address overleaf - Note 6)

For official use Company number

[219]

409406

Taken from letter

Name of company

\* MANCHESTER CITY FOOTBALL CLUB PLC (the "Company")

Date of creation of the charge

28 OCTOBER 2002

Description of the instrument (if any) creating or evidencing the charge (note 2)

AMENDMENT AND RESTATEMENT DEED RELATING TO A DEBENTURE CREATED BY THE COMPANY IN FAVOUR OF THE BANK DATED 31 AUGUST 1995

Amount secured by the mortgage or charge

All monies, obligations and liabilities now or at any time due, owing or incurred by the Company to the Bank on any current or other account or otherwise (whether actual or contingent, as principal or surety and whether solely or jointly with any other person).

Names and addresses of the mortgagees or persons entitled to the charge

The Co-operative Bank p.l.c., 1 Balloon Street, Manchester Postcode M50 4EP

Presenter's name address and reference (if any):

Halliwell Landau St James's Court, Brown Street, Manchester

JMW.C05142.1198

Time critical reference

For official Use Mortgage Section

Post room



JMA COMPANIES HOUSE

0180 12/1/02

Short particulars of all the property mortgaged or charged

By way of floating charge, all its undertaking, property and assets, whatever and wherever, both present and future (including heritable and other property and assets in Scotland).

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

7.

Particulars as to commission allowance or discount (note 3)

N/A

Signed

*Harish Patel* Date 9/11/02.

On behalf of [company] [mortgagee/chargee] †

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

**Notes**

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-  
Companies House, Crown Way, Cardiff CF14 3UZ

**FILE COPY**



**CERTIFICATE OF THE REGISTRATION  
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00040946

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT AN AMENDMENT AND RESTATEMENT DEED RELATING TO A DEBENTURE DATED 31 AUGUST 1995 DATED THE 28th OCTOBER 2002 AND CREATED BY MANCHESTER CITY FOOTBALL CLUB PLC FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO CO-OPERATIVE BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 12th NOVEMBER 2002.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 15th NOVEMBER 2002.

p  
Sarah



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES



*Companies House*

— for the record —