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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

[] [] [] [] [] [] [] []

213393

Name of company

*GRAND METROPOLITAN FINANCE PUBLIC LIMITED COMPANY

Please complete
legibly, preferably
in black type, or
bold block lettering

* insert full name
of company

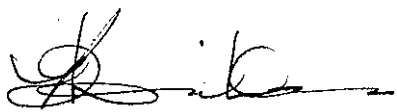
gives notice in accordance with section 123 of the above Act that by resolution of the company dated 8 DECEMBER 1995 the nominal capital of the company has been increased by £1,105,000,000 beyond the registered capital of £ 655,000,000.

A copy of the resolution authorising the increase is attached. §

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as ~~follow~~: set out in the resolution.

§ the copy must be
printed or in some
other form approved
by the registrar

Please tick here if
continued overleaf

Signed 


{Director}[Secretary]† Date 20 DECEMBER 1995

† delete as
appropriate

Presenter's name address and
reference (if any):
B.E. WICKHAM
DEPUTY SECRETARY
GRAND METROPOLITAN PLC
20 ST JAMES'S SQUARE
LONDON SW1Y 4RR
(0171 321 6000)

For official Use
General Section

Post room



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COMPANIES HOUSE 22/12/95