

THE COMPANIES ACT 2006  
PRIVATE COMPANY LIMITED BY SHARES

**UK GREEN INVESTMENT BANK LIMITED**

(Registered in Scotland No. SC424067)

Pursuant to Chapter 2 of Part 13 of the Companies Act 2006, the following resolution has been duly passed as a special resolution of the Company on *2 December 2019*:

**SPECIAL RESOLUTION**

**THAT:**

- (a) the issued ordinary share capital of the Company be reduced from £156,745,000.00, divided into 156,745,000 ordinary shares of £1.00 each to £1,567,450.00, divided into 156,745,000 ordinary shares of £0.01 each, by the reduction of the nominal value of each issued ordinary share of £1.00 in the capital of the Company from £1.00 to £0.01 accordingly; and
- (b) the Company's entire share premium account of £1,410,705,000 be cancelled, and the amount of the cancelled share premium account be credited to distributable reserves of £1,410,705,000,

and the Company and its directors be and are authorised to execute such documents and to do all things necessary or desirable to give effect to the matters referred to in (a) and (b) above.

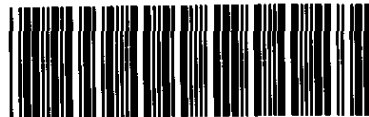
Signed.....  
Company Secretary

**COMPANIES HOUSE  
EDINBURGH**

**03 DEC 2019**

**FRONT DESK**

TUESDAY



SCT \*S8JIGHJT\* #348  
03/12/2019  
COMPANIES HOUSE