SH01
Return of allotment of shares

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What this form is for
You may use this form to give notice of shares allotted following incorporation.

What this form is NOT
You cannot use this form for notice of shares taken by subscriber on formation of the company or for an allotment of a new issue of shares by an unlimited company.

Company details

Company number 1 0 9 6 7 4 5 3

Company name in full Urban Everest Limited

Filling in this form
Please complete in typescript or in bold black capitals.
All fields are mandatory unless specified or indicated by *

Allotment dates

From date 2 5 0 9 2 0 1 8
To date 4 6 7 8 7 8

Allotment date
If all shares were allotted on the same day, enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

Shares allotted

Please give details of the shares allotted, included bonus shares. (Please use a continuation page if necessary.)

Currency £

Class of shares (E.g. Ordinary/Preference etc.)

Number of shares allotted
Nominal value of each share
Amount paid (including share premium) on each share
Amount (if any) unpaid (including share premium) on each share

GBP Ordinary B 43 1.000000 1.000000 0.000000

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Details of non-cash consideration.
If a PLC, please attach valuation report (if appropriate)

Form SH01 dated 25/09/2018 for Urban Everest Limited (Company No.10967453)
### Statement of Capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of capital continuation page if necessary.

<table>
<thead>
<tr>
<th>Currency</th>
<th>Class of shares (E.g. Ordinary/Preference etc.)</th>
<th>Number of shares</th>
<th>Aggregate nominal value (£, €, $, etc)</th>
<th>Total aggregate amount unpaid, if any (£, €, $, etc)</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Currency table A</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Pounds Sterling (GBP)</td>
<td>Ordinary A</td>
<td>100</td>
<td>100</td>
<td></td>
</tr>
<tr>
<td>Pounds Sterling (GBP)</td>
<td>Ordinary B</td>
<td>43</td>
<td>43</td>
<td></td>
</tr>
<tr>
<td><strong>Totals</strong></td>
<td></td>
<td>143</td>
<td>143</td>
<td>0</td>
</tr>
</tbody>
</table>

| Currency table B | | | | |
| **Totals** | | | | |

| Currency table C | | | | |
| **Totals** | | | | |

<table>
<thead>
<tr>
<th>Total number of shares</th>
<th>Total aggregate nominal value</th>
<th>Total aggregate amount unpaid</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Totals (including continuation pages)</strong></td>
<td>143 GBP 143</td>
<td>GBP 0</td>
</tr>
</tbody>
</table>

*Please list total aggregate values in different currencies separately. For example: £100 + €100 + $10 etc.*
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**Statement of capital** (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

<table>
<thead>
<tr>
<th>Class of share</th>
<th>Prescribed particulars</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>See continuation sheet(s)</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Class of share</th>
<th>Prescribed particulars</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
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</tr>
</tbody>
</table>

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<thead>
<tr>
<th>Class of share</th>
<th>Prescribed particulars</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Signature**

I am signing this form on behalf of the company.

This form may be signed by:
Director ☒, Secretary, Person authorised ☒, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

**Societas Europaea**
If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**Person authorised**
Under either section 270 or 274 of the Companies Act 2006.
<table>
<thead>
<tr>
<th>Class of share</th>
<th>Ordinary A</th>
</tr>
</thead>
<tbody>
<tr>
<td>Prescribed particulars</td>
<td>The Ordinary A Shares shall carry a right to vote. Dividends may be paid on the Ordinary A Shares in such amounts as the Directors may determine to pay or as may be declared by the members and such dividends may vary in amount to the dividends paid on any other class of share in issue. The Ordinary A Shares carry no right of redemption. On a winding up or sale of the Company or other repayment of capital the assets of the Company available for distribution amongst the members will be applied, in the first instance to paying the holders of the Ordinary A Shares the par value and premium paid on those shares in priority to any other class of shares. Thereafter, after repayment of the par value and premium paid up on any Ordinary B Shares in issue, the Ordinary A Shares shall rank pari passu with the Ordinary B Shares for distribution of any remaining surplus.</td>
</tr>
<tr>
<td>Class of share</td>
<td>Ordinary B</td>
</tr>
<tr>
<td>---------------</td>
<td>---------------------------------------------------------------------------</td>
</tr>
<tr>
<td>Prescribed particulars</td>
<td>The Ordinary B Shares shall carry no right to vote. Dividends may be paid on the Ordinary B Shares in such amounts as the Directors may determine to pay or as may be declared by the members and such dividends may vary in amount to the dividends paid on any other class of share in issue. The Ordinary B Shares carry no right of redemption. On a winding up or sale of the business, after repayment in full of the par value and premium paid up on the Ordinary A Shares, the remaining assets of the company shall be applied in repaying to the holders of the B Ordinary Shares the par value and premium paid up on those shares. The Ordinary B Shares shall thereafter rank pari passu with the Ordinary A Shares for distribution of any remaining surplus.</td>
</tr>
</tbody>
</table>
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Presenter information
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name
Roffe Swayne,

Address
Ashcombe Court, Woolsack Way,

Post town
Godalming,

County/Region
Surrey

Zip code
GU7 1LQ

Country
United Kingdom

Telephone
01483 416232

Important information
Please note that all information on this form will appear on the public record.

Where to send
You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Checklist
We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

☐ The company name and number match the information held on the public Register.

☐ You have shown the date(s) of allotment in section 2.

☐ You have completed all appropriate share details in section 3.

☐ You have completed the appropriate sections of the Statement of Capital.

☐ You have signed the form.

Further information
For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse