



Return of Allotment of Shares

Company Name: **CALCICO THERAPEUTICS LIMITED**

Company Number: **07948431**



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X7JP088Q

Shares Allotted (including bonus shares)

Date or period during which shares are allotted From
28/11/2018

Class of Shares:	ORDINARY	Number allotted	6200
Currency:	GBP	Nominal value of each share	0.001
		Amount paid:	6.2
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1098941
Currency:	GBP	Aggregate nominal value:	1098.941

Prescribed particulars

A. EACH ORDINARY SHARE CARRIES THE RIGHT TO ONE VOTE. B. ONCE SEED PREFERENCE SHARE DIVIDENDS AND A SHARE DIVIDENDS HAVE BEEN PAID, EACH ORDINARY SHARE PARTICIPATES IN ALL DISTRIBUTIONS AS REGARDS DIVIDENDS IN PROPORTION TO THE NUMBER OF SHARES HELD BY THEM RESPECTIVELY. C. ON A WINDING UP, ONCE THE HOLDERS OF SEED PREFERENCE SHARES AND A SHARES HAVE RECEIVED THEIR SUBSCRIPTION PRICE AND ANY DIVIDEND ACCRUALS, EACH ORDINARY SHARE PARTICIPATES IN ALL DISTRIBUTIONS AS REGARDS CAPITAL (INCLUDING ON A WINDING UP) IN PROPORTION TO THE NUMBER OF SHARES HELD BY THEM. D. THE ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	A	Number allotted	4517580
	SHARES	Aggregate nominal value:	4517.58
Currency:	GBP		

Prescribed particulars

A. EACH A SHARE CARRIES THE RIGHT TO VOTE. B. EACH A SHARE IS ENTITLED TO A DIVIDEND OF 8% OF THE SUBSCRIPTION PRICE, AHEAD OF ANY DIVIDEND PAID TO THE HOLDERS OF OTHER CLASSES OF SHARES. C. ON A WINDING UP, HOLDERS OF A SHARES AND SEED PREFERENCE SHARES ARE PAID THE SUBSCRIPTION PRICE AND ANY ACCRUALS OF DIVIDEND AHEAD OF ANY MONIES PAID TO THE HOLDERS OF ANY OTHER CLASSES OF SHARES. D. A SHARES ARE REDEEMABLE.

Class of Shares:	SEED	Number allotted	750000
	PREFERENCE	Aggregate nominal value:	750
Currency:	GBP		

Prescribed particulars

A. EACH SEED PREFERENCE SHARE CARRIES THE RIGHT TO VOTE. B. EACH SEED PREFERENCE SHARE IS ENTITLED TO A DIVIDEND OF 8% OF THE SUBSCRIPTION PRICE, AHEAD OF ANY DIVIDEND PAID TO THE HOLDERS OF OTHER CLASSES OF SHARES, WITH

THE EXCEPTION OF A SHARES. C. ON A WINDING UP, HOLDERS OF SEED PREFERENCE SHARES AND A SHARES ARE PAID THE SUBSCRIPTION PRICE AND ANY ACCRUALS OF DIVIDEND AHEAD OF ANY MONIES PAID TO THE HOLDERS OF OTHER CLASSES OF SHARES. D. SEED PREFERENCE SHARES ARE REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	6366521
		Total aggregate nominal value:	6366.521
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.