

# SH01

## Return of allotment of shares

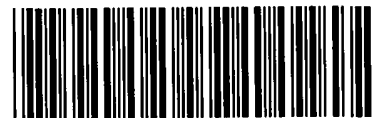


Go online to file this information  
[www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

**What this form is for**  
You may use this form to give notice of shares allotted following incorporation.

**What this form is NOT for**  
You cannot use this form to give notice of shares taken by a company on formation of the company or for an allotment of a new class of shares by an unlimited company.

THURSDAY



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A22 23/03/2017 #236  
COMPANIES HOUSE

### 1 Company details

Company number: 0 7 9 4 8 4 3 1  
Company name in full: Calcico Therapeutics Limited

→ **Filling in this form**  
Please complete in typescript or in bold black capitals.  
  
All fields are mandatory unless specified or indicated by \*

### 2 Allotment dates

From Date: d 1 7 m 0 3 y 2 0 y 1 7  
To Date: d d m m y y y y

1 **Allotment date**  
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

2 **Currency**  
If currency details are not completed we will assume currency is in pound sterling.

Currency 2	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
	Ordinary	128967	0.001	0.001	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

**Continuation page**  
Please use a continuation page if necessary.

Details of non-cash consideration.  
  
If a PLC, please attach valuation report (if appropriate)

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### Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium
<b>Currency table A</b>				
	Ordinary	1161628	1161.628	
	Seed Preference	750000	750.00	
	A Shares	4517580	4,517.58	
<b>Totals</b>		6429208	6429.208	0
<b>Currency table B</b>				
<b>Totals</b>				
<b>Currency table C</b>				
<b>Totals</b>				
<b>Totals (including continuation pages)</b>		6429208	6429.208	0

① Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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## Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

**1 Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

Class of share

Ordinary Shares

Prescribed particulars

Each Ordinary Share carries the right to vote.

Once Seed Preference dividends and A Share dividends have been paid, each Ordinary Share participates in all distributions as regards dividends in proportion to the number of shares held by them respectively.

(see cont. page)

Class of share

Seed Preference

Prescribed particulars

Each Seed Preference Share carries the right to vote.

Each Seed Preference Share is entitled to a dividend of 8% of subscription price, ahead of any dividend paid to the holders of other classes of share, with the exception of the A Shares.

(see cont. page)

Class of share

A Shares

Prescribed particulars

Each A Share carries the right to vote.

Each A Share is entitled to a dividend of 8% of subscription price, ahead of any dividend paid to the holders of other classes of share.

(see cont. page)

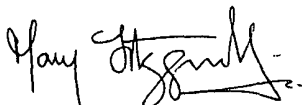
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## Signature

I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by:

Director **2**, Secretary, Person authorised **3**, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

**2 Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**3 Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

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 **Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **ELY**

Company name **Penningtons Manches LLP**

Address **Apex Plaza**

**Forbury Road**

Post town **Reading**

County/Region **Berkshire**

Postcode 

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Country

DX **DX 117883 Reading (Apex Plaza)**

Telephone **+44 (0)118 982 2640**

 **Checklist**


**We may return the forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- The company name and number match the information held on the public Register.
- You have shown the date(s) of allotment in section 2.
- You have completed all appropriate share details in section 3.
- You have completed the relevant sections of the statement of capital.
- You have signed the form.

 **Important information**

**Please note that all information on this form will appear on the public record.**

 **Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

 **Further information**

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)**

**5** Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Ordinary Shares	
Prescribed particulars	<p>On a winding up, once the holders of Seed Preference Shares and A Shares have received their subscription price and any dividend accruals, each Ordinary Share participates in all distributions as regards capital (including on a winding up) in proportion to the number of shares held by them.</p> <p>The Ordinary Shares are not redeemable.</p>	

**5** Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Seed Preference Share	
Prescribed particulars	<p>On a winding up, holders of Seed Preference Shares and A Shares are paid their subscription price and any dividend accruals ahead of any monies paid to the holders of other classes of shares.</p> <p>Seed Preference Shares are redeemable.</p>	

**5** Statement of capital (prescribed particulars of rights attached to shares)

Class of share

A Shares

Prescribed particulars

On a winding up, holders of Seed Preference Shares and A Shares are paid their subscription price and any dividend accruals ahead of any monies paid to the holders of other classes of shares.

A Shares are redeemable.