

Rule 4.34 - CVL

**The Insolvency Act 1986  
Statement of Company's Affairs**

**Pursuant to section 95/99 of  
the Insolvency Act 1986**

# S95/99

**For Official Use**

To the Registrar of Companies

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**Company Number**

3826434
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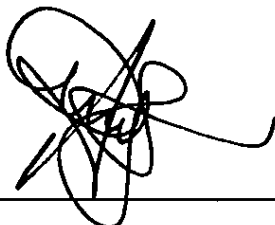
Name of Company

Mercury Group
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I / We  
James Douglas Ernle Money  
25 Moorgate  
London  
EC2R 6AY

Henry Anthony Shinner  
25 Moorgate  
London  
EC2R 6AY

the liquidator(s) of the above named company attach a statement of the company affairs  
as at 26/8/09




Signed \_\_\_\_\_

Date 26 August 2009

Smith & Williamson Limited  
25 Moorgate  
London  
EC2R 6AY

Ref: MERCURY/HAS/JAO/ERO

Insolvency	THURSDAY	
	 *P5OU2CYO*	
PC2	03/09/2009	531
COMPANIES HOUSE		

### Statement of Affairs

Statement as to affairs of

Mercury Group

on the 26 August 2009 the date of the resolution for winding up

### AFFIDAVIT


**This affidavit must be sworn or affirmed before a Solicitor or Commissioner of Oaths when you have completed the rest of this form.**

I Walter Kenneth Goldsmith, Director, 21 Ashurst Close, Northwood, Middlesex HA6 1EL

Make oath and say that the several pages exhibited hereto and marked are to the best of my knowledge and belief a full, true and complete statement as to the affairs of the above named company as at 26 August 2009 the date of the resolution for winding up and that the said company carried on business as Other Business Activities

Sworn/affirmed at DEVONSHIRES, SALISBURY HOUSE, LONDON WALL, EC2M

Date 26/8/9

Signatures 

Before Me Ruth Hella

A Solicitor or Commissioner of Oaths or duly authorised officer.

Before swearing the affidavit the Solicitor or Commissioner is particularly requested to make sure that the full name, address and description of the Deponent are stated, and to initial any crossings-out or other alterations in the printed form. A deficiency in the affidavit in any of the above respects will mean that it is refused by the court, and will necessitate its being re-sworn.

Devonshires  
Salisbury House  
London Wall  
London  
EC2M 5QY

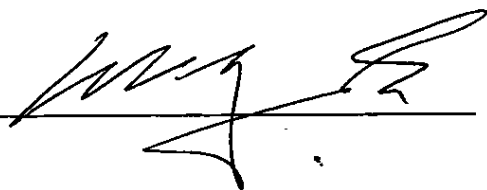
Ruth Hella

Mercury Group  
Statement Of Affairs as at 26 August 2009

A - Summary of Assets

Assets	Book Value £	Estimated to Realise £
<b>Assets subject to fixed charge:</b>		
<b>Assets subject to floating charge:</b>		
<b>Uncharged assets:</b>		
Book Debts	5,000.00	
Investment - SMPA Ltd	596,000.00	
Loan to subsidiary	915,000.00	
<b>Estimated total assets available for preferential creditors</b>		<b>NIL</b>

Signature



Date

26.8.09


Devonshires  
Salisbury House  
London Wall  
London  
EC2M 5QY

*R. Mills* 26/8/9

A1 - Summary of Liabilities

	Estimated to Realise £
<b>Estimated total assets available for preferential creditors (Carried from Page A)</b>	NIL
<b>Liabilities</b>	
Preferential Creditors:-	
<b>Estimated deficiency/surplus as regards preferential creditors</b>	NIL
Estimated prescribed part of net property where applicable (to carry forward)	NIL
<b>Estimated total assets available for floating charge holders</b>	NIL
Debts secured by floating charges	
<b>Estimated deficiency/surplus of assets after floating charges</b>	NIL
Estimated prescribed part of net property where applicable (brought down)	NIL
<b>Total assets available to unsecured creditors</b>	NIL
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	
Shortfall to preferential creditors (brought down)	NIL
Trade & Expense Creditors	24,000.00
Loan Note holders	1,092,000.00
	1,116,000.00
<b>Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)</b>	(1,116,000.00)
<b>Estimated deficiency/surplus as regards creditors</b>	(1,116,000.00)
Issued and called up capital	
Ordinary Shareholders	1,130,000.00
	1,130,000.00
<b>Estimated total deficiency/surplus as regards members</b>	(2,246,000.00)

Signature  Date 26.8.09.

Devonshires  
Salisbury House  
London Wall  
London  
EC2M 5QX  
  
26/8/09.

## COMPANY CREDITORS

**Note:** You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession.

Name of creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Ashpol Plc	C/o Reit Asset Management, 5 Wigmore Street, London, W1U 1PB	100,000			
Corrina Limited	Aeulestrasse, PO Box 568, 9490 Vaduz, Liechtenstein	135,000			
Capita Registrars	The Registry, 34 Beckenham Road, Beckenham, Kent, BR3 4TU	13,484			
Ethel Austin Investment Properties Ltd	North House, 17 North John Street, Liverpool, Merseyside, L2 5EA	135,000			
Emperor Design Consultants Ltd	Zetland House, 5-25 Scrutton Street, London, EC2A 4HJ	2,381			
HM Revenue & Customs	Accounts Office Shipley, Victoria Street, Shipley, Bradford, West Yorkshire, BD98 1YY				
JTM Holdings Limited	Grove House, 27 Hawkin Street, Londonderry BT48 6RE	40,000			
Lloyds TSB	PO Box 72, Bailey Drive, Gillingham, Kent, ME8 0LS	3,500	Omnibus guarantee and set off agreement	28 October 2005	Up to value of any credit balance
LTM Digital Ltd	LTM House 7&8 Crane Mead Business Park, Crane Mead, Ware, Herts, SG12 9PX	297			
London Stock Exchange Plc	Credit Control, 3 <sup>rd</sup> Floor, 10 Paternoster Square, London, EC4M 7LS	426			

Moorepay	Peoplebuilding 2, Peoplebuilding Estate, Maylands Avenue, Hemel Hempstead, Herts HP2 4NW	4			
Pendana Limited	Palm Grove House, PO Box 438, Road Town, Tortola, British Virgin Islands	500,000			
Siemens Financial Services Ltd	Sefton Park, Bells Hill, Stoke Poges, Buckinghamshire, SL2 4JS	596			
Vincos Limited	35 Park Lane, London, W1K 1RB	1,380			
White Start Property Holdings Plc	109 Gloucester Place, London, W1U 6JW	90,000			

Signature  Date 26.8.09