Company Name: BELFAST GAS TRANSMISSION LIMITED

Company Number: NI026420

Date of this return: 31/01/2014

SIC codes: 35220

Company Type: Private company limited by shares

Situation of Registered Office: FIRST FLOOR, THE ARENA BUILDING
86 ORMEAU ROAD
BELFAST
BT7 1SH

Officers of the company
Company Secretary 1

Type: Person
Full forename(s): GERARD
Surname: MCILROY
Former names:

Service Address recorded as Company's registered office

Company Director 1

Type: Person
Full forename(s): MR CLARKE
Surname: BLACK
Former names:

Service Address recorded as Company's registered office
Country/State Usually Resident: UNITED KINGDOM
Date of Birth: 23/02/1954 Nationality: BRITISH
Occupation: DIRECTOR
Company Director 2

Type: Person
Full forename(s): MS REGINA
Surname: FINN

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: ENGLAND

Date of Birth: 11/04/1967 Nationality: IRISH
Occupation: CHIEF EXECUTIVE

Company Director 3

Type: Person
Full forename(s): MR STEPHEN
Surname: KIRKPATRICK

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: NORTHERN IRELAND

Date of Birth: 28/11/1963 Nationality: BRITISH
Occupation: DIRECTOR
Company Director  4

Type: Person
Full forename(s): MR PADDY
Surname: LARKIN

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: NORTHERN IRELAND

Date of Birth: 26/10/1968 Nationality: IRISH
Occupation: COMPANY DIRECTOR

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Company Director  5

Type: Person
Full forename(s): MR GERARD
Surname: MCILROY

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: NORTHERN IRELAND

Date of Birth: 04/02/1969 Nationality: UK
Occupation: ACCOUNTANT
Statement of Capital  (Share Capital)

Class of shares  ORDINARY

<table>
<thead>
<tr>
<th></th>
<th>Number allotted</th>
<th>Aggregate nominal value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Currency</td>
<td>GBP</td>
<td></td>
</tr>
<tr>
<td></td>
<td>6622520</td>
<td>6622520</td>
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</tbody>
</table>

Prescribed particulars
ORDINARY

Statement of Capital  (Totals)

<table>
<thead>
<tr>
<th>Currency</th>
<th>GBP</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total number of shares</td>
<td>6622520</td>
</tr>
<tr>
<td>Total aggregate nominal value</td>
<td>6622520</td>
</tr>
</tbody>
</table>

Full Details of Shareholders

The details below relate to individuals / corporate bodies that were shareholders as at 31/01/2014 or that had ceased to be shareholders since the made up date of the previous Annual Return

A full list of shareholders for the company are shown below

Shareholding 1: 6622520 ORDINARY shares held as at the date of this return
Name: BELFAST GAS TRANSMISSION FINANCING PLC

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor.