

MG01

Particulars of a mortgage or charge

5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name

PLEASE SEE ATTACHED CONTINUATION SHEETS

Address

Postcode

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Name

Address

Postcode

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Continuation page

Please use a continuation page if you need to enter more details

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

Please see attached continuation sheets

Continuation page

Please use a continuation page if you need to enter more details

MG01

Particulars of a mortgage or charge

7	Particulars as to commission, allowance or discount (if any) Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his <ul style="list-style-type: none">- subscribing or agreeing to subscribe, whether absolutely or conditionally, or- procuring or agreeing to procure subscriptions, whether absolute or conditional, for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered	
Commission allowance or discount	N/A	
8	Delivery of instrument You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870) We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)	
9	Signature Please sign the form here Signature X <i>Herbert Smith LLP</i> X This form must be signed by a person with an interest in the registration of the charge	

MG01

Particulars of a mortgage or charge

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name **ROSS MCCARTNEY**

Company name **HERBERT SMITH LLP**

Address **ES 505, EXCHANGE HOUSE**

PRIMROSE STREET

Post town **LONDON**

County/Region

Postcode **E C 2 A 2 H S**

Country **UNITED KINGDOM**

DX

Telephone **+44 207 466 2559**

Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.

Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- The company name and number match the information held on the public Register
- You have included the original deed with this form
- You have entered the date the charge was created
- You have supplied the description of the instrument
- You have given details of the amount secured by the mortgagee or chargee
- You have given details of the mortgagee(s) or person(s) entitled to the charge
- You have entered the short particulars of all the property mortgaged or charged
- You have signed the form
- You have enclosed the correct fee

Important information

Please note that all information on this form will appear on the public record.

How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

Mortgagee(s) or person(s) entitled to the charge (if any)

Name	PERUSAHAAN OTOMOBIL NASIONAL SDN. BHD.
Address	CENTRE OF EXCELLENCE, KM33 8, WESTBOUND SHAH ALAM EXPRESSWAY, 47600 SUBANG JAYA, SELANGOR DARUL EHSAN MALAYSIA

Short particulars of all property charged

1. FIXED CHARGE

The Company charges with full title guarantee in favour of the Lender by way of first fixed charge (which so far as it relates to land in England and Wales vested in the Company at the date of the Debenture shall be a charge by way of legal mortgage) as continuing Security for the payment and discharge of the Secured Obligations all of the Company's rights to and title and interest from time to time in the Plant and Equipment, Real Property and Work-in-Progress

2. FURTHER ASSURANCE

2 1 Further Assurance: General

2 1 1 The covenant set out in Section 2(1)(b) of the Law of Property (Miscellaneous Provisions) Act 1994 shall extend to include the obligations set out in paragraph 2 1 2 below

2 1 2 The Company shall promptly at its own cost do all such acts or execute all such documents (including assignments, transfers, mortgages, charges, notices and instructions) as the Lender may reasonably specify (and in such form as the Lender may reasonably require) in favour of the Lender or its nominee(s)

(A) to perfect and/or protect the Security created or intended to be created in respect of the Charged Property or for the exercise of the Collateral Rights,

(B) to confer on the Lender Security over any property and assets of the Company located in any jurisdiction outside England and Wales equivalent or similar to the Security intended to be conferred by or pursuant to the Debenture, and/or

(C) to facilitate the realisation of the Charged Property

2 2 Necessary Action

The Company shall take all such action as is available to it (including making all filings and registrations) as may be necessary for the purpose of the creation, perfection, protection or maintenance of any Security conferred or intended to be conferred on the Lender by or pursuant to the Debenture

2.3 Consents

The Company shall use all reasonable endeavours to obtain (in form and content reasonably satisfactory to the Lender) as soon as possible any consents necessary to enable the assets of the Company to be the subject of an effective fixed charge or assignment, as applicable, pursuant to paragraph 1 (*Fixed Charge*) above and, immediately upon obtaining any such consent, the asset concerned shall become subject to such Security and the Company shall promptly deliver a copy of each consent to the Lender

2.4 Implied Covenants for Title

The obligations of the Company under the Debenture shall be in addition to the covenants for title deemed to be included in the Debenture by virtue of Part I of the Law of Property (Miscellaneous Provisions) Act 1994

3. NEGATIVE PLEDGE

The Company undertakes that it shall not, at any time during the Security Period, create or permit to subsist any Security over all or any part of the Charged Property other than any Security permitted under the Loan Stock Instrument

4. NO DISPOSITION OF INTERESTS

The Company undertakes that it shall not (and shall not agree to) at any time during the Security Period, except as expressly permitted under the Loan Stock Instrument

- 4.1.1 execute any conveyance, transfer, lease or assignment of, or other right to use or occupy, all or any part of the Charged Property,
- 4.1.2 create any legal or equitable estate or other interest in, or over, or otherwise relating to, all or any part of the Charged Property,
- 4.1.3 (a) grant or vary, or accept any surrender, or cancellation or disposal of, any lease, tenancy, licence, consent or other right to occupy in relation to any of the Charged Property or (b) allow any person any right to use or occupy or to become entitled to assert any proprietary interest in, or right over, the Charged Property, which may, in each case, adversely affect the value of any of the Charged Property or the ability of the Lender to exercise any of the Collateral Rights, or
- 4.1.4 otherwise dispose of all or any part of the Charged Property

Definitions and Interpretation

The terms used in this MG01 and the attached continuation sheets have the meaning set out below

"Call Option Agreement" means the call option agreement dated 3 February 2012 between the Lender and Genii Capital SA

"Charged Property" means:

- (a) the Plant and Equipment,
- (b) the Real Property, and
- (c) the Work-in Progress

"Collateral Rights" means all rights, powers, authorities, discretions and remedies of the Lender or any Receiver provided by or pursuant to the Debenture or by law

"Finance Document" means

- (a) the Loan Stock Instrument,
- (b) the Debenture, and
- (c) the Call Option Agreement

"Lender" means Perusahaan Otomobil Nasional Sdn Bhd

"Loan Stock Instrument" means the loan stock instrument dated 3 February 2012 made between, among others, the Company and the Lender

"Occupational Lease" means any occupational lease or licence or other right of occupation to which any property or asset may be subject from time to time

"Plant and Equipment" means all plant, machinery, show cars, computers, office and other equipment and chattels, as detailed in schedule 1 (*Details of Mortgaged Property and Plant, Machinery and Tools*) of the Debenture as set out in continuation sheets 5 to 18

"Real Property" means

- (a) the land registered with Title Number ON187168 and known as Whiteways Technical Centre, Enstone, Chipping Norton,
- (b) the land registered with Title Number ON147450 and known as the Staff Flat, Oathill Lodge, Enstone, Chipping Norton,
- (c) any freehold, leasehold or immovable property specified in schedule 1 (*Details of Mortgaged Property and Plant, Machinery and Tools*) of the Debenture as set out in continuation sheets 5 to 18,
- (d) any buildings from time to time on or forming part of such freehold or leasehold property),
- (e) any after acquired land adjacent to (a) or (b), and
- (f) all Related Rights

"Receiver" means a receiver or receiver and manager or, where permitted by law, an administrative receiver of the whole or any part of the Charged Property and that term will include any appointee made under a joint and/or several appointment

"Related Rights" means, in relation to any asset

- (a) the proceeds of sale of any part of that asset,
- (b) all rights under any Occupational Lease or agreement for lease, sale or use in respect of that asset,
- (c) all rights, options, powers, agreements, easements, benefits, claims, contracts, warranties, remedies, security, guarantees, indemnities or covenants for title in respect of that asset, and
- (d) any monies and proceeds paid or payable in respect of that asset

"Security" means a mortgage, charge, pledge, lien or other security interest securing any obligation of any person or any other agreement or arrangement having a similar effect

"Security Period" means the period from the date of the Debenture until the date on which the Lender (acting reasonably) has determined that all of the Secured Obligations have been irrevocably and unconditionally paid and discharged in full

"Work-in-Progress" means the Company's work-in-progress detailed in schedule 1 (*Details of Mortgaged Property and Plant, Machinery and Tools*) of the Debenture as set out in continuation sheets 5 to 18 and the Related Rights

Schedule 1

DETAILS OF MORTGAGED PROPERTY AND PLANT, MACHINERY AND TOOLS

Property Valuation Oct 2010	11,163,442	Gross valuation before SDT and any allowance for selling costs
Additions Nov 2010 >	349,093	Purchase cost (current)
Market rate adjustment	1,400,000	12,912,535
Plant Asset Valuation Oct 2010	25,222,750	Replacement less cum depreciation = market value in use
Additions Nov 2010 >	2,288,612	Purchase cost (current)
Work-in-progress projects	1,196,195	Purchase cost (current)
Simulator Payment	230,000	1,426,195
Non capitalised items		
Showcars (static + running)	3,045,000	Selling price less refurbishment
		44,895,082 GBP

With reference to a valuation provided by Hickman-Shearer in October 2010 the following "Main" items of Plant are specifically listed

<u>BUILDING</u>	<u>DEPARTMENT</u>	<u>MANUFACTURER</u>	<u>MODEL</u>	<u>DESCRIPTION</u>	<u>D.O.M.</u>
MAIN	CNC MACHINE SHOP	DMG GILDEMEISTER	GMX200 LINEAR	CNC TURNING CENTRE WITH MILLING	2005
MAIN	CNC MACHINE SHOP	DMG GILDEMEISTER	CTX 520 LINEAR	CNC TURNING CENTRE	2003
MAIN	CNC MACHINE SHOP	DMG GILDEMEISTER	CTX 420 LINEAR	CNC TURNING CENTRE WITH MILLING	2003
MAIN	CNC MACHINE SHOP	DMG GILDEMEISTER	CTX 420 LINEAR	CNC TURNING CENTRE WITH MILLING	2003
MAIN	CNC MACHINE SHOP	DMG GILDEMEISTER	CTX 320 LINEAR	CNC TURNING CENTRE	2003
MAIN	CNC MACHINE SHOP	HURON	SXB733	VERTICAL MILLING MACHINE	1990
MAIN	CNC MACHINE SHOP	DMG DECKEL MAHO	DMC64V LINEAR	3 AXIS VERTICAL MACHINING CENTRE	2006
MAIN	CNC MACHINE SHOP	DMG DECKEL MAHO	DMC64V LINEAR	3 AXIS VERTICAL MACHINING CENTRE	2006
MAIN	CNC MACHINE SHOP	DMG DECKEL MAHO	DMU40 MONOBLOCK	5 AXIS VERTICAL MACHINING CENTRE	2009
MAIN	CNC MACHINE SHOP	DMG DECKEL MAHO	DMU80P DUOBLOCK	5 AXIS VERTICAL MACHINING CENTRE	2006
MAIN	CNC MACHINE SHOP	DMG DECKEL MAHO	DMU80P HI-DYN	5 AXIS VERTICAL MACHINING CENTRE	2003
MAIN	CNC MACHINE SHOP	DMG DECKEL MAHO	DMU50 EVO LINEAR	5 AXIS VERTICAL MACHINING CENTRE	2007
MAIN	CNC MACHINE SHOP	DMG DECKEL MAHO	DMC64V LINEAR	3 AXIS VERTICAL MACHINING CENTRE	2003
MAIN	CNC MACHINE SHOP	DMG DECKEL MAHO	DMC64V LINEAR	3 AXIS VERTICAL MACHINING CENTRE	2003
MAIN	CNC MACHINE SHOP	DMG DECKEL MAHO	DMC104V LINEAR	VERTICAL MACHINING CENTRE	2003
MAIN	CNC MACHINE SHOP	DMG DECKEL MAHO	DMC104V LINEAR	VERTICAL MACHINING CENTRE	2003
MAIN	CNC MACHINE SHOP	DMG DECKEL MAHO	DMC104V LINEAR	VERTICAL MACHINING CENTRE	2003
MAIN	CNC MACHINE SHOP	DMG DECKEL MAHO	DMC104V LINEAR	VERTICAL MACHINING CENTRE	2003
MAIN	CNC MACHINE SHOP	DMG DECKEL MAHO	DMC144 LINEAR	VERTICAL MACHINING CENTRE	2003
MAIN	MANUAL MACHINE SHOP	DEA	GLOBAL 07 05 05	CO ORDINATE MEASURING MACHINE	2004
MAIN	MANUAL MACHINE SHOP	COLCHESTER	MULTITURN 1000	CNC LATHE	2005
MAIN	ELECTRONICS LAB			VCAR DSPACE SIMULATOR	2005/6
MAIN	INSPECTION	DEA	GLOBAL 07 07 05	CO ORDINATE MEASURING MACHINE	2006
MAIN	INSPECTION	DEA	GLOBAL	CO ORDINATE MEASURING MACHINE	2007
			PERFORMANCE 09 20 08		
MAIN	INSPECTION	DEA	GLOBAL	CO ORDINATE MEASURING MACHINE	2005
			PERFORMANCE 09 20 08		

Lotus F1 Team Limited
Company number: 01806337

Continuation Sheet 7 of 18

With reference to a valuation provided by Hickman-Shearer in October 2010, the following "Main" items of Plant are specifically listed

BUILDING	DEPARTMENT	MANUFACTURER	MODEL	DESCRIPTION	D.O.M
MAIN	INSPECTION	CIMCORE	5030	PORTABLE CO ORDINATE MEASURING MACH	2007
MAIN	INSPECTION	CIMCORE	5030	PORTABLE CO ORDINATE MEASURING MACH	2007
MAIN	INSPECTION	CIMCORE	5030	PORTABLE CO ORDINATE MEASURING MACH	2007
MAIN	INSPECTION	TESA	TESA VISIO 300DCC	VISION MEASURING MACHINE	2007
MAIN	INSPECTION	LASERLINES	LASERVALL VIOLINO	LASER ETCHING MACHINE	2008
MAIN	MP&E ANALYTICAL LABS – MEZZ	PERKIN ELMER	PYRIS DIAMOND	DYNAMIC MECHANICAL ANALYSER	2006
MAIN	MP&E ANALYTICAL LABS – MEZZ	FEI	PHENOM	SCAN ELECTRO MICROSCOPE	2010
MAIN	MP&E ANALYTICAL LABS – MEZZ	PERKIN ELMER	SPECTRUM 100	FTIR SPECTROPHOTOMETER	2007
MAIN	MP&E ANALYTICAL LABS – MEZZ	EMITECH	K550X	SPUTTER COATER	2009
MAIN	MP&E ANALYTICAL LABS – MEZZ	BOHLIN	C-VOR	RHEOMETER	2006
MAIN	R&D TEST ROOM – MAIN BUILDING			3-AXIS WISHBONE TEST RIG	
MAIN	R&D TEST ROOM – MAIN BUILDING			MTS 100KN TENSILE TEST RIG	
MAIN	R&D TEST ROOM – MAIN BUILDING			4-POST RIG	
MAIN	R&D TEST ROOM – MAIN BUILDING	DARTEC	RE 100KN	TENSILE TESTER	2004
MAIN	R&D TEST ROOM – MAIN BUILDING	INSTRON	5586 300KN	TENSILE TESTER	
MAIN	JOBS ROOM	JOBS	BLITZ LINX	CNC MILLING MACHINE	2003
MAIN	JOBS ROOM	JOBS	LINX COMPACT	CNC MILLING MACHINE	2005
MAIN	R&D TEST – HYDRAULICS	MTS	505-60	HYDRAULIC POWER UNIT	2004
MAIN	COMPOUNDS – AUTOCLAVE	SCHOLZ		AUTOCLAVE	1990
MAIN	COMPOUNDS – AUTOCLAVE	SCHOLZ		AUTOCLAVE	1992
MAIN	COMPOUNDS – AUTOCLAVE	AEROFORM		AUTOCLAVE	1965

With reference to a valuation provided by Hickman-Shearer in October 2010, the following "Main" items of Plant are specifically listed

<u>BUILDING</u>	<u>DEPARTMENT</u>	<u>MANUFACTURER</u>	<u>MODEL</u>	<u>DESCRIPTION</u>	<u>D.O.M</u>
MAIN	COMPOUNDS – AUTOCLAVE	AEROFORM		CURING OVEN	
MAIN	CLEAN ROOM	LECTRA		CUTTER	2004
MAIN	CLEAN ROOM	ASSEMBLY GUIDANCE		MICRO LASER GUIDE SYSTEM	
MAIN	AUTOCLAVE PLANT ROOM	HPC	PULSAIR BSD 62T	AIR COMPRESSOR	2005
MAIN	AUTOCLAVE PLANT ROOM	HPC	PULSAIR BSD 62T	AIR COMPRESSOR	2005
MAIN	AUTOCLAVE PLANT ROOM	HPC	PULSAIR DSD 201	AIR COMPRESSOR	2005
MAIN	AUTOCLAVE PLANT ROOM	LINDE	NS-45	NITROGEN COMPRESSOR	2009
MAIN	OUTSIDE	MTS	505180	HYDRAULIC POWER PACK	2007
MAIN	COMPOSITE WORKSHOP	DALBY		PAINT SPRAY/BAKING & RELEASE BOOTHBOI	2005
MAIN	NDT ROOM	INSTRON		TENSILE TEST RIG	2006
MAIN	NDT ROOM	INSTRON		TENSILE TEST RIG	2005
MAIN	DARKROOM	INSTRON		TENSILE TEST RIG	2007
WIND TUNNEL	MACHINE SHOP	XYZ MACHINE TOOLS	SMX3000	TURRET MILLING MACHINE	2010
WIND TUNNEL	MACHINE SHOP	GILDEMEISTER	NEF320	CNC TURNING CENTRE	2003
WIND TUNNEL	MACHINE SHOP	DECKEL MAHO	DMU100T	5 AXIS VERTICAL MACHINING CENTRE	2003
WIND TUNNEL	MACHINE SHOP	DECKEL MAHO	DMU80T	4 AXIS VERTICAL MACHINING CENTRE	2004
WIND TUNNEL	COMPOSITE	AEROFORM		AUTOCLAVE	
WIND TUNNEL	MODEL SHOP	LEICA	AT901 LR	DIGITAL MEASUREMENT SYSTEM	2007
WIND TUNNEL	SLA DEPARTMENT	3D SYSTEMS	I PRO 8000	SLA FORMING MACHINE	2010
WIND TUNNEL	SLA DEPARTMENT	3D SYSTEMS	I PRO 8000	SLA FORMING MACHINE	2010
WIND TUNNEL	SLA DEPARTMENT	3D SYSTEMS	I PRO 8000	SLA FORMING MACHINE	2010
WIND TUNNEL	SLA DEPARTMENT	3D SYSTEMS	I PRO 8000	SLA FORMING MACHINE	2010
WIND TUNNEL	SLA DEPARTMENT	3D SYSTEMS	I PRO 8000	SLA FORMING MACHINE	2010
WIND TUNNEL	SLA DEPARTMENT	3D SYSTEMS	SLA 7000	SLA FORMING MACHINE	2004
WIND TUNNEL	SLA DEPARTMENT	3D SYSTEMS	SINTERSTATION PRO	SLS FORMING SYSTEM	2004
WIND TUNNEL	SLA DEPARTMENT	3D SYSTEMS	VANGUARD 812 HS	SLS FORMING SYSTEM	2003
WIND TUNNEL	SLA DEPARTMENT	3D SYSTEMS	VANGUARD HIQ + HS	SLS FORMING SYSTEM	2003
WIND TUNNEL	WIND TUNNEL	MTS		WIND TUNNEL	1998
WIND TUNNEL	WIND TUNNEL			ROLLING ROAD	
WIND TUNNEL	WIND TUNNEL	SULZER ESCHER		WATER COOLING TOWER	1998

Lotus F1 Team Limited
Company number: 01806337

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With reference to a valuation provided by Hickman-Shearer in October 2010, the following "Main" items of Plant are specifically listed

BUILDING	DEPARTMENT	MANUFACTURER	MODEL	DESCRIPTION	D.O.M.
WIND TUNNEL	WIND TUNNEL AIR COMPRESSORS	KAESER	T1521-FE	DRYER	2008
WIND TUNNEL	WIND TUNNEL AIR COMPRESSORS	KAESER	D8D238	AIR COMPRESSOR	2008
WIND TUNNEL	WIND TUNNEL AIR COMPRESSORS	KAESER	C80X 137	AIR COMPRESSOR	2008
WIND TUNNEL	WIND TUNNEL AIR COMPRESSORS	KAESER	C80X 137	AIR COMPRESSOR	2008
WIND TUNNEL	WIND TUNNEL AIR COMPRESSORS	KAESER	N753-G	BOOSTER COMPRESSOR	2008
WIND TUNNEL	WIND TUNNEL AIR COMPRESSORS	KAESER	N753-G	BOOSTER COMPRESSOR	2008
WIND TUNNEL	WIND TUNNEL SERVICES	KAESER	FB620C	VACUUM PUMPS (2-OFF)	2008
R & D	R & D WORKSHOP			POWER STEERING RIG	2009
R & D	R & D WORKSHOP			WHEEL SPIN RIG (FIA FLAT BED RIG)	
R & D	R & D WORKSHOP			CHASSIS DYNAMICS RIG (7-POST)	1993
R & D	R & D WORKSHOP			CHASSIS DYNAMICS RIG (7-POST)	2007
R & D	OIL LAB			ROBOTIC HOT OIL TEST RIG	2007/8
R & D	POWER STEERING			POWER STEERING RIG	2009
CFD	CFD			CFD INSTALLATION	2008
CFD	CFD			PLASMA SCREEN	2008
CFD	CFD	BARCO/BOSE		AUDIO VISUAL SYSTEMS	2008
JOBS/DATA/TRUKKIES	DATA BUILDING	ENTERPRISE DATA SYSTEM		ENTERPRISE DATA SYSTEM	2006
JOBS/DATA/TRUKKIES	JOB SHOP	JOBS	JOMACH 23	MILLING MACHINE	1990
JOBS/DATA/TRUKKIES	JOB SHOP	HURCO	VMIG	MACHINING CENTRE	2008
JOBS/DATA/TRUKKIES	JOB SHOP	ROLAND	MDX 540	DRILL MILL	2008
JOBS/DATA/TRUKKIES	JOB SHOP	ROLAND	MDX 540	DRILL MILL	2008

Lotus Fl Team Limited
Company number: 01806337

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With reference to a valuation provided by Hickman-Shearer in October 2010, the following "Main" items of Plant are specifically listed

<u>BUILDING</u>	<u>DEPARTMENT</u>	<u>MANUFACTURER</u>	<u>MODEL</u>	<u>DESCRIPTION</u>	<u>D.O.M</u>
JOBS/DATA/TRUKKIES	BOX STORE	OWEN HOLLAND		GRAVITY ROLLER/BALL CONVEYOR SYSTEM	
JOBS/DATA/TRUKKIES	OUTSIDE	JCB	G550	DIESEL GENERATOR	
DYNO TEST	GEARBOX DYNO TEST FACILITY	GEARBOX DYNO TEST FACILITY		GEARBOX DYNO TEST FACILITY	2003
HOWTS BUILDING	HOWTS BUILDING			HOWTS RIG	2003
HOWTS BUILDING	HOWTS BUILDING			GIMBLE RIG	2003

Current Additions

<u>ASSET REF</u>	<u>DESCRIPTION</u>	<u>TRF DATE</u>	<u>GL CODE</u>	<u>INVOICE REF</u>
<i>The following main asset items (cost > £5,000) have been added to the company's asset base in the period after the valuation reviews by Hickman Shearer and DTZ</i>				
20110347	HP PROLIANT DL380	03/05/2011	SEG	11/040820
20110348	HP PROLIANT DL380	03/05/2011	SEG	11/040820
20110349	HP PROLIANT DL380	03/05/2011	SEG	11/040820
20110350	HP PROLIANT DL380	03/05/2011	SEG	11/040820
20110351	HP PROLIANT DL380	03/05/2011	SEG	11/040820
20110352	HP PROLIANT DL380	03/05/2011	SEG	11/040820
20110353	HP PROLIANT DL380	03/05/2011	SEG	11/040820
20110354	HP PROLIANT DL380	03/05/2011	SEG	11/040820
20110035	HP Z800	01/02/2011	SEG	11/011482
20110036	HP Z800	01/02/2011	SEG	11/011482
20110037	HP Z800	01/02/2011	SEG	11/011481
20110038	HP Z800	01/02/2011	SEG	11/011481
20100406	VM WARE VSPHERE	05/01/2011	SEG	10/121209
<u>Plant & Machinery</u>				
20110428	PADC BATAK MACH	27/05/2011	PM9	11/041024
20110615	C GATE ALARM	01/08/2011	PM9	11/050197
20110519	MKT FURNITURE	02/07/2011	PM9	11/060594
20110451	AIR MOVER SYSTEM	27/05/2011	PM9	10/110634
20110611	S/C BNR & POLES CASE	01/08/2011	PM9	11/070808
20110022	TS640 A40 TAPER	01/02/2011	PM9	11/010574
20110025	QUICKPOINT PALLET	01/02/2011	PM9	11/010527

Current Additions

<u>ASSET REF</u>	<u>DESCRIPTION</u>	<u>TRF DATE</u>	<u>GL CODE</u>	<u>INVOICE REF</u>
20110026	QUICKPOINT PALLET	01/02/2011	PM9	11/010527
20100372	QUIC POINT GRIDPALLE	05/01/2011	PM9	10/111092
20110620	SWIS TRAX FLOOR	01/09/2011	PM9	11/070808
20110449	TOOLIN & ENG 60% MOD	27/05/2011	PM9	10/100592
20110448	YAW DRIVE GEAR UNIT	27/05/2011	PM9	10/091502
20110450	STER G/BOX ELEC & MT	27/05/2011	PM9	10/101044
20110626	LINDE H35T FORKLIFT	01/09/2011	PM9	11/050089
20110627	LINDE R205 REA TRUCK	01/09/2011	PM9	11/071460
20110044	THERMAL CAMERA	01/03/2011	PM9	11/020873
20110045	EPL-319 EMB PC LOGGR	01/03/2011	PM9	11/011016
20110446	YAW ENCODER	27/05/2011	PM9	10/080714
20110465	64 CHNNEL SCAN	27/05/2011	PM9	11/050988
20110464	64 CHNNEL SCAN	27/05/2011	PM9	11/050988
20110614	CHANCER GATE CCTV	01/08/2011	PM9	11/050197
20110462	SPDM DRIVES	27/05/2011	PM9	11/040788
20110463	SPDM DRIVES	27/05/2011	PM9	11/040788
20110460	SPDM DRIVES	27/05/2011	PM9	11/040788
20110461	SPDM DRIVES	27/05/2011	PM9	11/040788
20110444	SMX 300 MILL	27/05/2011	PM9	10/080943
20110650	PADC SUITE MEDIA EQP	01/09/2011	PM9	11/020781
20110458	60% MOD ELECTRONICS	27/05/2011	PM9	10/070095
20100356	SPINDLE FOR JOB	01/12/2010	PM9	10/091524

Current Additions

<u>ASSET REF</u>	<u>DESCRIPTION</u>	<u>TRF DATE</u>	<u>GL CODE</u>	<u>INVOICE REF</u>
20110602	HYDRAULIC GUILLOTINE	01/08/2011	PM9	11/070041
20110632	PADC SUITE	01/09/2011	PM9	11/070031
20110457	WT BALANCE 60% MOD	27/05/2011	PM9	11/032115
20110633	PADC SUITE	01/09/2011	PM9	11/031442
20110466	64 CHNNEL SCAN	27/05/2011	WTB	11/050988
20110456	60% MODEL C WALL LAB	27/05/2011	WTB	10/090034
20110453 0001	ALTER WT WALLS	30/06/2011	WTB	11/060690
20110453	CONTOURED WALLS	27/05/2011	WTB	11/032388
20110455	STRUT 60% MODEL	27/05/2001	WTB	10/071011
20110454	DES & PRO MANAGER	27/05/2011	WTB	10/051394
20110445	DES & PROJ MANAGER	27/05/2011	WTB	10/090431

Property Improvements

20110608	ADJ SHELVING 26X BAY	01/08/2011	FF1	11/060315
20110604	SHELVE BAY 1-10	01/08/2011	FF1	11/060314
20110618	C GATE PLUMBING	01/08/2011	LHE	11/050197
20100381	FIRST CAR BUILD	05/01/2011	LHE	10/120068
20110634	EINGINE KITTER AREA	01/09/2011	LHE	11/071681

Current Additions

<u>ASSET REF</u>	<u>DESCRIPTION</u>	<u>TRF DATE</u>	<u>GL CODE</u>	<u>INVOICE REF</u>
20110639	MRS FEES/ARCHITECT	01/09/2011	LHE	11/060598
20110628	TRAVEL OFFICE BUILD	01/09/2011	LHE	11/061711
20110619	CGATE PART WALL/DOOR	01/08/2011	LHE	11/050197
20110613	CHANCERY GATE LAB	01/08/2011	LHE	11/050197
20110617	C GATE AFD SYSTEM	01/08/2011	LHE	11/050197
20110612	CHANCERY GATE FEES	01/08/2011	LHE	11/050197
20100349	RIG SHAKER ROOM	01/12/2010	LHE	10/110143
20110638	MRS BUILDING LABOUR	01/09/2011	LHE	11/060598
20110637	S/CAR FLOOR TILES	01/09/2011	LHE	11/060598
20110616	C GATE ELECTRIC	01/08/2011	LHE	11/050197
20100350	DIRECTOR AREA REFURB	01/12/2010	LHE	10/090513
20110635	LIGHTING	01/09/2011	LHE	11/060598
20110636	BUILDING MAT & IMP	01/09/2011	LHE	11/060598
20110630	RACK & SHELVING KID	01/09/2011	LHE	11/050134

The following main asset items (cost > £5,000) have been added to the company's asset base in the period after the valuation reviews by Hickman Shearer and DTZ

Running and Static Showcars

<u>CHASSIS</u>	<u>LRGP No</u>	<u>FOR</u>	<u>SPEC</u>	<u>STATUS</u>	<u>LIVERY</u>	<u>LOCATION</u>
<i>Static Showcars</i>						
BS-07	BS-07	CHAROUZ	R29	On Loan	2011	
R27-MU	061	TW STEEL	R29	On Loan	2011	KS
R27-02	063	LOTUS#2	R30	On Loan	2011	
R27-04	065	TOTAL#2	R27	On Loan	2011	FRANCE
R27-05	066	LOTUS#1	R30	On Loan	2011	
R29-05	080	TOTAL#2	R29	On Loan	2011	FRANCE
B200-01	006	AVAILABLE	R27		2009	KIDLINGTON STORAGE
B200-05	010	AVAILABLE	R24		2009	KIDLINGTON STORAGE
R24-04	038	AVAILABLE	R24		2008	KIDLINGTON STORAGE
R24-05	039	AVAILABLE	R24		2009	KIDLINGTON STORAGE
R24-07	041	AVAILABLE	R24		2009	KIDLINGTON STORAGE
R25-MU	043	AVAILABLE	R25		2008	KIDLINGTON STORAGE
R25-03	046		R25		2008	KIDLINGTON STORAGE
R25-04	047	AVAILABLE	R25		2008	KIDLINGTON STORAGE
R25-05	048		R25		2009	KIDLINGTON STORAGE
R25-06	049	RF1 COMMS CENTRE	R25		2005	RF1 COMMS
R26-MU	053	AVAILABLE	R26		2010	KIDLINGTON STORAGE
R26-01	054	AVAILABLE	R26		2010	KIDLINGTON STORAGE

R26-02	055	AVAILABLE	R26	2009	KIDLINGTON STORAGE
R26-05	058	AVAILABLE	R26	2008	KIDLINGTON STORAGE
R26-SPL	060	AVAILABLE	R26	2008	KIDLINGTON STORAGE
R27-06	067	AVAILABLE	R27	2010	KIDLINGTON STORAGE
R27-07	068	LRGP SHOWCAR 2011	R27	2011	KS
R28-01	070	LRGP SHOWCAR 2011	R28	2011	KS
R28-03	072	RF1 COMMS CENTRE	R28	2011	RF1 COMMS
R28-04	073	CFD CENTRE CAR	R28	2011	CFD
R28-05	074	LRGP SHOWCAR 2011	R28	2011	KS
R30-MU	081	GERARD LOPEZ	R30	2011	LUXEMBOURG
R30-01	082	RACE TEAM PITSTOP CAR	R30	2010	RACE SHOP

Running Showcars for Demonstration Events

R29-01	076	RSC 2010	R29	2009	
R29-03	078	RSC 2010	R29	2009	
R30-02	083	RSC	R30	2010	
R30-05	086	RSC	R30	2010	

Lotus F1 Team Limited
Company number: 01806337

Continuation Sheet 18 of 18

ASSETS UNDER CONSTRUCTION (as at 31 August 2011)

Payments made in respect to the following main asset additions

AUTOCLAVE CONTROL SYSTEM

DRIVER SIMULATOR – MOTION SYSTEM & SOFTWARE

ESO BUILDING

OTHER PROPERTY IMPROVEMENTS IT, WINDTUNNEL GANTRY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 1806337
CHARGE NO. 6**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 3 FEBRUARY
2012 AND CREATED BY LOTUS F1 TEAM LIMITED FOR
SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE
COMPANY FORMERLY KNOWN AS LOTUS RENAULT GP
LIMITED TO PERUSAHAAN OTOMOBIL NASIONAL SDN. BHD.
ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART 25 OF THE COMPANIES ACT 2006 ON THE 15 FEBRUARY
2012

GIVEN AT COMPANIES HOUSE, CARDIFF THE 21 FEBRUARY
2012

RB

