

# AM02

## Notice of statement of affairs in administration



Companies House



<b>1</b>	<b>Company details</b>	
Company number	0 7 2 7 9 4 6 7	→ Filing in this form Please complete in typescript or in bold black capitals
Company name in full	Victoria's Secret UK Limited	

<b>2</b>	<b>Administrator's name</b>	
Full forename(s)	Robert James	
Surname	Harding	

<b>3</b>	<b>Administrator's address</b>	
Building name/number	1 New Street Square	
Street	London	
Post town County/	EC4A 3HQ	
Region		
Postcode		
Country		

<b>4</b>	<b>Administrator's name <sup>1</sup></b>	
Full forename(s)	Daniel Francis	<b>1</b> Other administrator Use this section to tell us about another administrator.
Surname	Butters	

<b>5</b>	<b>Administrator's address <sup>2</sup></b>	
Building name/number	1 New Street Square	<b>2</b> Other administrator Use this section to tell us about another administrator.
Street	London	
Post town County/	EC4A 3HQ	
Region		
Postcode		
Country		

# AM02

## Notice of statement of affairs in administration

### 6 Attachment

I have attached a copy of:

Statement of affairs

Statement of concurrence

### 7 Date of the statement of affairs

Date 


d	d	m	m	y	y	y	y
2	9	0	6	2	0	2	0

### 8 Date of the statement of concurrence (if applicable)

Date 

d	d	m	m	y	y	y	y
2	9	0	6	2	0	2	0

### 9 Sign and date

Administrator's Signature	Signature <input checked="" type="checkbox"/> 	<input checked="" type="checkbox"/>																
Signature date	<table border="1"><tr><td>d</td><td>d</td><td>m</td><td>m</td><td>y</td><td>y</td><td>y</td><td>y</td></tr><tr><td>1</td><td>4</td><td>0</td><td>7</td><td>2</td><td>0</td><td>2</td><td>0</td></tr></table>	d	d	m	m	y	y	y	y	1	4	0	7	2	0	2	0	
d	d	m	m	y	y	y	y											
1	4	0	7	2	0	2	0											

AM02

# Notice of statement of affairs in administration



## Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Wendy Packwood

Company name

Deloitte LLP

Address

Four Brindleyplace

Birmingham

Post town

B1 2HZ

County/Region

Postcode

Country

DX

Telephone

+44 121 696 8661



## Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You have attached the required documents.
- You have signed and dated the form.



## Important information

All information on this form will appear on the public record.



## Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff.



## Further information

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

# Rule 3.30



## Statement of Affairs (Administration)

Name of company

TITLE

VICTORIA'S SECRET UK LIMITED

(IN ADMINISTRATION)

Enter court details

In the

High Court of Justice, Business and Property Courts of England and Wales

Number

CR-002683/2020

Enter full name of company to which this Statement of Affairs relates

STATEMENT OF AFFAIRS OF (name of company)

VICTORIA'S SECRET UK LIMITED

### PART A

The particulars and other information shown in this statement of affairs and any continuation sheets give a full and complete statement of the company's affairs as at

Date

05/06/2020

Enter the date (DD/MM/YYYY) of administration order)

The guidance notes below tell you how to complete this form easily and correctly.

Show the company's financial position by completing **all** the pages of this form, which will then be the company's statement of affairs.

### PART B

#### STATEMENT OF TRUTH

I believe that the facts stated:

1. In this Statement of Affairs and any continuation sheets; and
  2. In the declaration in Part A above
- are true.

Enter your full name including title, first name, any middle names and surname

Full Name

Mark R. Koenig

Signed

Enter the date (DD/MM/YYYY) this form was completed

Dated

29/06/2020

**A - Summary of Assets -**

**Assets**

	Book Value £	Estimated to realise £
Assets subject to fixed charge NA	0	0
Less monies due to fixed charge holder(s)		
Assets subject to floating charge NA	0	0
Uncharged assets		
Cash	11,866,989	11,866,989
Receivables from Employees (o/s travel expense advances)	6,704	6,704
Receivables from Employees (unreconciled T&E card charges)	2,729	2,729
Receivable - VAT	7,461,454	7,461,454
Receivable - HMRC COVID-19 Relief	423,119	423,119
Receivable - Global Blue	15,257	15,257
Receivables - rebates due from construction vendors	1,398	1,398
Inventory	13,946,849	13,946,849
<b>Prepaid Costs and Other Current Assets:</b>		
Prepaid Occupancy Costs (to landlords)	23,934	23,934
Prepaid Costs for Marketing Consulting and Software	190,027	0
Prepaid Taxes (VAT on giftcards)	142,402	0
Retention	14,989	0
Prepaid Health & Welfare Benefits	54,063	54,063
Estimated Value of Anticipated Sales Returns	1,461	0
Market Value of Financial Hedges	851,707	851,707
Leasehold improvements, Fixtures and Equipment (net of depreciation)	25,895,077	0
Lease ROU Assets	134,944,197	0
Rent Deposits	3,320,936	0
Deferred Tax Credits	994,934	0
<b>Trading Receivables with Related Parties:</b>		
Intimate Apparel Brand Management LP	68,804	68,804
Beauty Avenues LLC	43,607	43,607
VS Service Company LLC	26,082	26,082
Intimate Apparel Brand Management LP	20,027	20,027
L Brands Fashion Retail Ireland Limited	17,957	17,957
Intimate Apparel Brand Management LP	15,585	15,585
Beauty Avenues LLC	4,684	4,684
Victoria's Secret Stores Brand Management LLC	43	43
<b>Loans Receivable from Related Parties:</b>		
Mast Industries (Far East) Limited (Principal and Interest)	5,739,864	5,739,864
Mast Industries UK Limited (Principal and Interest)	535,889	535,889
L Brands Fashion Retail Ireland Limited (Principal and Interest)	350,529	350,529
<b>Total assets available for preferential creditors</b>	<b>206,981,297</b>	<b>41,477,274</b>

Signed

*M. M. M. M. M.*

Dated

*June 29, 2020*

**A1 - Summary of Liabilities -**

	<b>Estimated to realise</b>
<b>Total assets available for preferential creditors (carried forward from page A)</b>	<b>£41,477,274</b>
<b>Liabilities</b>	
Preferential creditors	(£1,440,290)
<b>Estimated deficiency/surplus as regards preferential creditors</b>	<b>£40,036,984</b>
Estimated prescribed part of net property where applicable (to carry forward)	(£600,000)
<b>Estimated total assets available for floating charge holders</b>	<b>£39,436,984</b>
SECURED CREDITOR	£0
<b>Estimated deficiency/surplus of assets after floating charges</b>	<b>£39,436,984</b>
Estimated prescribed part of net property where applicable (brought down)	£600,000
<b>Total assets available to unsecured creditors</b>	<b>£40,036,984</b>
Unsecured non-preferential claims(excluding any shortfall to floating charge holders)	(£466,794,249)
<b>Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)</b>	<b>(£426,757,265)</b>
Shortfall to floating charge holders (brought down)	£0
<b>Estimated deficiency/surplus as regards creditors</b>	<b>(£426,757,265)</b>
Issued and called up capital	£0
<b>Estimated total deficiency/surplus as regards members</b>	<b>(£426,757,265)</b>

Signed

*M. M. H. H. H.*

Dated

June, 29, 2020



Victoria's Secret UK Limited  
Schedule B - Company Creditors

Name of creditor or claimant	ADDRESS1	ADDRESS2	ADDRESS3	ADDRESS4	ADDRESS5	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
<b>Trade Payables:</b>									
A2+B LLP	KINGSHILL VIEW, PRIMJE FOUR BUSINES	KINGSWELLS	Aberdeenshire	United Kingdom	AB15 8PU	3,300	NA	NA	NA
ALANA STROE	FLAT 7 ELMHURST BEAN RD	GREEN HEIGHTS	Kent	United Kingdom	DA99JLA	50	NA	NA	NA
AMALGAMATED PLATFORM LIFTS LTD	4 MULBERRY COURT, BOURNE ROAD	GRAYFORD	Kent	United Kingdom	DA1 4BF	1,904	NA	NA	NA
ANDRUS SCALE'S STARKE & SAWALL LLP	100 E WISCONSIN AVE STE 1100	MILWAUKEE	Wisconsin	United States	53202	87	NA	NA	NA
ANGELA MORTIMER PLC	37/38 GOLDEN SQUARE	LONDON	LONDON	United Kingdom	W1F 9LA	2,383	NA	NA	NA
APEX RADIO SYSTEMS LIMITED	102 TANTOBIE RD	NEWCASTLE UPON	LONDON	United Kingdom	NE15 7DQ	228	NA	NA	NA
AUTOMATIC DATA PROCESSING LIMITED A	SYWARD PLACE PYRCROFT RD	CHERTSEY	Surrey	United Kingdom	KT16 9JT	62,473	NA	NA	NA
BAKER & MCKENZIE (CHICAGO)	300 E RANDOLPH ST STE 5000	CHICAGO	Illinois	United States	60601	1,182	NA	NA	NA
BAKER & MCKENZIE (LONDON UK)	100 NEW BRIDGE ST	LONDON	LONDON	United Kingdom	EC4V 6JA	2,922	NA	NA	NA
BLUBELLE CREATIVE LTD	85 CROMWELL ROAD	WHITSTABLE	Kent	United Kingdom	CT5 1HN	14,795	NA	NA	NA
BRIGHTON & HOVE BUSINESS FORUM LTD	1F 8-11 PAVILION BUILDINGS	BRIGHTON	East Sussex	United Kingdom	BN1 1EE	148	NA	NA	NA
CALIBER GLOBAL	TIVOLILAN 205	ARNHEM	Gelderland	Netherlands	6824 BV	21,709	NA	NA	NA
CALIBER GLOBAL BV	TIVOLILAN 205	ARNHEM	Gelderland	Netherlands	6824 BV	3,024	NA	NA	NA
CERIDIAN STORED VALUE SOLUTIONS INC	3802 RELIABLE PKWY	CHICAGO	Illinois	United States	60686-0038	183	NA	NA	NA
CEVA FREIGHT LLC	8430 W BRYN MAWR AVE 3RD FLR	HOUSTON	Texas	United States	77032	52,215	NA	NA	NA
COMPLETE BUSINESS SOLUTIONS GROUP	UNITS 1-3, DULWICH BUSINESS CTR	LONDON	LONDON	United Kingdom	SE23 1AG	2,151	NA	NA	NA
COSTEL MINZU	4 GOLDEN PLOVER CL	LONDON	LONDON	United Kingdom	E17 8PF	66	NA	NA	NA
CURLATE INC	2401 WALNUT ST	PHILADELPHIA	Pennsylvania	United States	19103	48,403	NA	NA	NA
DANCOR INC	2155 DUBLIN RD	COLUMBUS	Ohio	United States	43228	30,688	NA	NA	NA
DAPY TAIWAN / IMMANUEL	NO. 12, GUNGYE 7TH RD,	TAINAN	Taipei	Taiwan	709	2,028	NA	NA	NA
DESTINATION BRISTOL	53 QUEEN SQ	BRISTOL	Gloucestershire	United Kingdom	BS1 4LH	798	NA	NA	NA
DIRECT COMMUNICATIONS ROAD SERVICES	EDISON ROAD	ST IVES	Cambridgeshire	United Kingdom	PE27 3LH	938	NA	NA	NA
DWF LLP	1 SCOTT PL, 2 HARDMAN ST	MANCHESTER	Great Manchester	United Kingdom	M3 3AA	634	NA	NA	NA
EE LIMITED	TRIDENT PLACE, MOSQUITO WAY	HATFIELD	Hertfordshire	United Kingdom	AL10 9BW	50	NA	NA	NA
EVERWELL OCCUPATIONAL HEALTH LTD	STE 1, EDWIN FODEN BUSINESS CTR,	SANDBACH	Cheshire	United Kingdom	CW11 3AE	354	NA	NA	NA
FEDEX EXPRESS EUROPE INC	SUTHERLAND HOUSE, MATLOCK RD	COVENTRY	Warwickshire	United Kingdom	CV1 4JQ	45	NA	NA	NA
FIRST MILE LTD	UNIT 207 SCREENWORKS	LONDON	LONDON	United Kingdom	NS 2ER	48	NA	NA	NA
FUJITSU UK & IRELAND LTD	CREDIT CONTROL (CFS-WARR)	WARRINGTON	LONDON	United Kingdom	W1U 9BW	38,201	NA	NA	NA
GALLAGHER BASSETT	NEW LOOM HOUSE 101 BACK CHURCH LANI	LONDON	LONDON	United Kingdom	E1 1LU	3,060	NA	NA	NA
GOODMAN HICHENS PLC	SPRINGWELL LANE	HERTFORDSHIRE	HERTFORDSHIRE	United Kingdom	WD3 8UX	1,322	NA	NA	NA
GREATER LONDON HIRE LTD	14-15 GATEWAY MEWS	LONDON	LONDON	United Kingdom	N11 2UT	302	NA	NA	NA
HELLMANN WORLDWIDE LOGISTICS LTD	10450 Dorai Boulevard	doral	Florida	United States	33178	593,678	NA	NA	NA
HELLMANN WORLDWIDE LOGISTICS LTD	KUHLMANN HOUSE LANCASTER WAY FRADL	LICHFIELD	Staffordshire	United Kingdom	WS13 9SX	65,934	NA	NA	NA
ICE ICT	BIOPARK	WELLYN GARDEN	Hertfordshire	United Kingdom	AL7 3AX	5,277	NA	NA	NA
INNOVATION COMMUNICATIONS	PO BOX 933145	CLEVELAND	Ohio	United States	44193	8,831	NA	NA	NA
JACKSON LIFT SERVICES	UNIT 3/19 ANCHOR AND HOPE LANE	LONDON	LONDON	United Kingdom	SE7 7RX	191	NA	NA	NA
JULES WESTBROOK	26 BUTTERNERE GARDENS	LIVERPOOL	Lancashire	United Kingdom	L23 0SF	34	NA	NA	NA
KWT PRINTING SERVICES	80 LONG ACNE	LONDON	LONDON	United Kingdom	WC2E9N9	4,012	NA	NA	NA
LONDON INDUSTRIAL (SHEN ZHEN) CO LT	BUILDING 17, 1ST INDUSTRIAL AREA	SHENZHEN CITY	Guangdong	China	519106	185	NA	NA	NA
LOONIS UK LTD	1 ALDER COURT RENNIE HOGG ROAD	NOTTINGHAM	Nottinghamshire	United Kingdom	NG2 1RX	17,948	NA	NA	NA
LUCKY FOX (CDS GROUP)	UNIT 11, THE QUADRANGLE	ROMSEY	Hampshire	United Kingdom	SO51 9DL	18,439	NA	NA	NA
MACFARLANES LLP	20 CURSITOR ST	LONDON	LONDON	United Kingdom	EC4A 1LT	6,556	NA	NA	NA
MAREN OLSEN	WILLIAM FARRES VEG 20A	TRONDHEIM	Nord-Trondelag Fylk	Norway	0722	60	NA	NA	NA
MASUDA YURI	2757-1 SHISULMACHISUMIYOSHI KIKUCH-	KUMAMOTO	Kumamoto	Japan	8611203	74	NA	NA	NA
MINDFULNESS IN THE WORKPLACE LTD	7 LIDYARD RD	LONDON	LONDON	United Kingdom	N19 5NR	834	NA	NA	NA
MISSION MEDIA LIMITED	6 MERCER ST	LONDON	LONDON	United Kingdom	WC2H 9QA	12,000	NA	NA	NA
MRS COMMUNICATIONS LTD	IMPERIAL COURT, VIADUCT RD	CARDIFF	South Glamorgan	United Kingdom	CF15 9JN	502	NA	NA	NA
NLA MEDIA ACCESS LTD	WELLINGTON GATE, CHURCH ROAD	TUNBRIDGE WELL	Kent	United Kingdom	TN1 1NF	5,764	NA	NA	NA
OC TANNER LIMITED	UNIT 6A IMPRIMO PARK LENTHALL RD	LOUGHTON	Essex	United Kingdom	IG10 3UF	159	NA	NA	NA
PLAYNETWORK LIMITED (UNITED KINGDO	UNIT 50, RIVERSIDE MEDWAY CITY ESTA	ROCHESTER, KEN	LONDON	United Kingdom	ME2 4DP	33,299	NA	NA	NA
PRINCIPLE PROPERTY SERVICES LIMITED	32-38 LEMAN ST	LONDON	LONDON	United Kingdom	E16EW	49,618	NA	NA	NA
PRINTSTYLE LTD T/A CITY IMAGES	8 AVERY ROW	LONDON	LONDON	United Kingdom	W1K 4AL	92,970	NA	NA	NA
PROINSIGHT RESEARCH LTD	UNIT 429 THE METAL BOX FACTORY	LONDON	LONDON	United Kingdom	SE1 0HS	6,680	NA	NA	NA
PROPERTY SUPPORT SERVICES LTD	3 BANSONS YARD, HIGH STREET	ONGAR	Essex	United Kingdom	CM5 9AA	129,874	NA	NA	NA
QUADIANT UK LIMITED	3RD FLR PRESS CTR, HERE E, 14 E BAY	LONDON	Essex	United Kingdom	E15 2GW	258	NA	NA	NA
SEED MARKETING LIMITED	27 PAUL ST	LONDON	LONDON	United Kingdom	EC2A 4JU	17,403	NA	NA	NA
SERVEST GROUP LIMITED	SERVEST HOUSE, TUT HILL	BURY ST EDMUND	Suffolk	United Kingdom	IP28 6LG	3,059	NA	NA	NA
SHANGHAI SHOPWORK FIXTURE AND	258 XUAN LAN ROAD PUDONG	SHANGHAI	Shanghai	China	201300	703	NA	NA	NA



Name of creditor or claimant	Address1	Address2	Address3	Address4	Address5	Amount of debt £	DEBIT or PAY security held by creditor	Date security given	VALUE of security £
SHENZHEN THYVA INTELLIGENT	NO. 2 HENGYUN RD., TANZUSHANG	SHENZHEN CITY	Guangdong	China	518116	1,544	NA	NA	NA
SHERVA PANOHAL	39 MASON AVE	EBBSFLEET VALLE KENT	Kent	United Kingdom	DA10 1DS	27	NA	NA	NA
SQUIRE PATTON BOGGS (UK) LLP	6 WELLINGTON PL	LEEDS	West Yorkshire	United Kingdom	LS1 2RY	3,228	NA	NA	NA
ST JOHN AMBULANCE	5 BROADFIELD CLOSE	SHEFFIELD	South Yorkshire	United Kingdom	S8 0UN	1,080	NA	NA	NA
SYLVIA RUEDA	11 ASHFIELD CT 287 CLAPHAM RD	LONDON	London	United Kingdom	SW9 9BB	35	NA	NA	NA
TECHNOLOGY LTD	103 SANDERS RD	WELLINGBOROUGH	Northamptonshire	United Kingdom	NN6 4NL	1,949	NA	NA	NA
TECHNOLOGY RECOVERY GROUP LTD	31390 VIKING PARKWAY	WESTLAKE	Ohio	United States	44145	1,089	NA	NA	NA
THAMES SECURITY SHREDDING	THAMES HOUSE PAYCOCKE ROAD	BASILDON	Essex	United Kingdom	SS14 3AP	108	NA	NA	NA
THE SPECIALIST WORKS	4 ABBET WOOD RD, KINGS HILL	WEST MALLING	Kent	United Kingdom	ME19 4AB	20,180	NA	NA	NA
VEOLIA ENVIRONMENTAL SERVICES	KINGSWOOD HOUSE, KINGSWOOD CRESC	STAFFORDSHIRE	Staffordshire	United Kingdom	WS11 8LP	29,560	NA	NA	NA
VODAFONE UK	VODAFONE HOUSE, THE CONNECTION	BERKSHIRE	Berkshire	United Kingdom	RG14 2FN	415	NA	NA	NA
WATER WELLS LTD T/AS EDGARS	PATTERDEN LAKE	MARPEN	Kent	United Kingdom	TN12 9DU	1,009	NA	NA	NA
ZEN GENIUS VISUAL MERCHANTS	467 E STARR AVE	COLUMBUS	Ohio	United States	43201	14,083	NA	NA	NA
<b>Real Estate Related Vendors - Open AP</b>									
STRAITFORD CITY SHOPPING CENTRE (NO. 1)	PO Box 69775	LONDON	London	United Kingdom	WC1A 9GE	474,020	NA	NA	NA
THE TRAFORD CENTRE LIMITED	The Management Site	MANCHESTER	London	United Kingdom	M17 8AA	560,508	NA	NA	NA
SMITH YOUNG PARTNERSHIP LTD	Management Site, 1 Oasis	SHEFFIELD	London	United Kingdom	S9 1EP	415,912	NA	NA	NA
BLUWATER	LEND LEASE 20 TRITON ST	REGENT'S PLACE	London	United Kingdom	NW1 3BF	609,415	NA	NA	NA
WESTFIELD LONDON	2 STRATFORD PLACE, CENTRE MGMT STE	LONDON	London	United Kingdom	E20TEJ	897,121	NA	NA	NA
HAMMERSON BRENT CROSS LIMITED	10 GROSVENOR ST	LONDON	London	United Kingdom	WC2E9BA	427,955	NA	NA	NA
LAUD SECURITIES PROPERTIES LTD	5 Strand	LONDON	London	United Kingdom	WC2N 5AF	229,108	NA	NA	NA
LEEDS CITY COUNCIL	PO BOX 60	LEEDS	London	United Kingdom	LS2 8JR	11,439	NA	NA	NA
BULL RING LTD PARTNERSHIP	10 GROSVENOR ST	LONDON	London	United Kingdom	W1K 4BJ	211,039	NA	NA	NA
INTU LAKESIDE LIMITED	40 BROADWAY	LONDON	London	United Kingdom	SW1H 0BU	234,874	NA	NA	NA
GRAND ARCADE PARTNERSHIP LTD	1 COLMORE SQUARE	BIRMINGHAM	West Midlands	United Kingdom	B4 6AU	96,518	NA	NA	NA
JLL AMAS LTD CLIENT	PO BOX 55791, 40 BANK ST	LONDON	West Midlands	United Kingdom	E14 5WQ	1,197,198	NA	NA	NA
WORKMAN LLP	MINTON PLACE	SWINDON	Wiltshire	United Kingdom	SN1 1DA	569,303	NA	NA	NA
ST DAVIDS NO1 & ST DAVIDS NO2 LTD	100 VICTORIA ST	LONDON	London	United Kingdom	SW1E 5LL	137,905	NA	NA	NA
JONES LANG LASALLE	1 GEORGE ST	EDINBURGH	East Lothian	United Kingdom	EH2 2LL	195,000	NA	NA	NA
INTU MILTON KENNES LIMITED	40 BANK ST CANARY WHARF	LONDON	London	United Kingdom	E14 5EG	24,689	NA	NA	NA
WESTGATE OXFORD ALLIANCE NOMINEE	100 VICTORIA ST	LONDON	London	United Kingdom	SW1H 0BU	158,096	NA	NA	NA
CBRE	70 WELINGTON ST	GLASGOW	Scotland	United Kingdom	G2 6UA	112,098	NA	NA	NA
GRAND ARCADE PARTNERSHIP LTD	1 COLMORE SQUARE	BIRMINGHAM	West Midlands	United Kingdom	B4 6AU	59,632	NA	NA	NA
SAVILLS UK LIMITED CLIENTS ACCOUNT	BEVERE, 12 BOOTH ST	MANCHESTER	Great Manchester	United Kingdom	M2 4AW	291,350	NA	NA	NA
HARTNELL TAYLOR COOK LLP	SOMERSET HOUSE, 18 CANNYNGE RD, CLIF	BRISTOL	Wales	United Kingdom	BS9 3LX	18,424	NA	NA	NA
GROSVENOR LIVERPOOL FUND	15 FINSBURY CIRCUS	LONDON	London	United Kingdom	EC2M 7EB	225,889	NA	NA	NA
METROCENTRE (NOMINEE NO. 1 & 2)	40 BROADWAY	LONDON	London	United Kingdom	SW1H 0BU	186,100	NA	NA	NA
<b>Real Estate L-T Leases Obligations</b>									
BLUWATER	LEND LEASE 20 TRITON ST	REGENT'S PLACE	London	United Kingdom	NW1 3BF	17,177,506	NA	NA	NA
JLL AMAS LTD CLIENT	PO BOX 55791, 40 BANK ST	LONDON	London	United Kingdom	E14 5WQ	178,068,891	NA	NA	NA
STRAITFORD CITY SHOPPING CENTRE (NO. 1)	PO Box 69775	LONDON	London	United Kingdom	WC1A 9GE	2,978,554	NA	NA	NA
BLUWATER	LEND LEASE 20 TRITON ST	REGENT'S PLACE	London	United Kingdom	NW1 3BF	7,158,802	NA	NA	NA
THE TRAFORD CENTRE LIMITED	The Management Site	MANCHESTER	London	United Kingdom	M17 8AA	19,106,328	NA	NA	NA
SMITH YOUNG PARTNERSHIP LTD	Management Site, 1 Oasis	SHEFFIELD	London	United Kingdom	S9 1EP	14,555,631	NA	NA	NA
LAUD SECURITIES PROPERTIES LTD	5 Strand	LONDON	London	United Kingdom	WC2N 5AF	9,512,085	NA	NA	NA
HAMMERSON BRENT CROSS LIMITED	10 GROSVENOR ST	LONDON	London	United Kingdom	WC2E9BA	18,310,802	NA	NA	NA
WESTFIELD LONDON	2 STRATFORD PLACE, CENTRE MGMT STE	LONDON	London	United Kingdom	E20TEJ	28,139,187	NA	NA	NA
BULL RING LTD PARTNERSHIP	2 STRATFORD PLACE, CENTRE MGMT STE	LONDON	London	United Kingdom	W1K 4BJ	8,376,434	NA	NA	NA
WESTFIELD LONDON	10 GROSVENOR ST	LONDON	London	United Kingdom	E20TEJ	12,080,159	NA	NA	NA
INTU LAKESIDE LIMITED	40 BROADWAY	LONDON	London	United Kingdom	SW1H 0BU	11,239,127	NA	NA	NA
WORKMAN LLP	MINTON PLACE	SWINDON	Wiltshire	United Kingdom	SN1 1DA	10,389,476	NA	NA	NA
WORKMAN LLP	MINTON PLACE	SWINDON	Wiltshire	United Kingdom	SN1 1DA	10,651,657	NA	NA	NA
GROSVENOR LIVERPOOL FUND	15 FINSBURY CIRCUS	LONDON	Wiltshire	United Kingdom	SN1 1DA	7,748,204	NA	NA	NA
GRAND ARCADE PARTNERSHIP LTD	1 COLMORE SQUARE	BIRMINGHAM	West Midlands	United Kingdom	EC2M 7EB	11,592,109	NA	NA	NA
JTC FUND SOLUTIONS (JERSEY) LTD	1 GEORGE ST	EDINBURGH	East Lothian	United Kingdom	B4 6AU	4,783,342	NA	NA	NA
WESTGATE OXFORD ALLIANCE NOMINEE	100 VICTORIA ST	LONDON	East Lothian	United Kingdom	EH2 2LL	11,573,046	NA	NA	NA
ST DAVIDS NO1 & ST DAVIDS NO2 LTD	100 VICTORIA ST	LONDON	London	United Kingdom	SW1E 5LL	6,929,339	NA	NA	NA
				United Kingdom	SW1E 5LL	7,987,759	NA	NA	NA

Name of creditor or claimant	ADDRESS1	ADDRESS2	ADDRESS3	ADDRESS4	ADDRESS5	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
SAVILLS UK LIMITED CLIENTS ACCOUNT	BELVEDERE, 12 BOOTH ST	MANCHESTER	Great Manchester	United Kingdom	M2 4AW	20,411,747	NA	NA	NA
METROCENTRE (NOMINEE NO. 1 & 2)	40 BROADWAY	LONDON	London	United Kingdom	SW1H 0BU	11,846,814	NA	NA	NA
INTU MILTON KEYNES LIMITED	40 BROADWAY	LONDON	London	United Kingdom	SW1H 0BU	9,226,161	NA	NA	NA
CBRE	70 WELLINGTON ST	GLASGOW	Scotland	United Kingdom	G2 6UA	4,771,434	NA	NA	NA
CBRE	70 WELLINGTON ST	GLASGOW	Scotland	United Kingdom	G2 6UA	2,879,848	NA	NA	NA
OMC INVESTMENTS LIMITED						352,526	NA	NA	NA
HELLMANN WORLDWIDE LOGIST	Hellmann HouseLakeside Industrial EstateCoit	SLOUGH	Berkshire	United Kingdom	SL3 0EL-733474	93,798	NA	NA	NA
Goodman Hichens Plc	Springwell Lane	Rickmansworth	Hertfordshire	United Kingdom	WD3 BUX	6,200	NA	NA	NA
HMRC Business, Tax and Customs (VAT Payable)	7th Floor, Regian House, James Street	Liverpool	London	United Kingdom	L75 1AD	7,374,055	NA	NA	NA
<b>Marketing</b>									
Specialist Works	4 ABBEY WOOD RD, KING'S HILL	WEST MALLING	Kent	United Kingdom	ME19 4AB	148,606	NA	NA	NA
Delta Display LTD	153-157 Blackhorse Ln	Walthamstow	London	United Kingdom	E17 5QZ	224	NA	NA	NA
Printstyle LTD T/A City Images	8 AVERY ROW	London	London	United Kingdom	W1K 4AL	10,722	NA	NA	NA
Spykar Design & Productions LTD	34 Doyle Gardens , Kensal Green	London	London	United Kingdom	W1K 4AL	7,868	NA	NA	NA
Sewen Confinemis Toronto	945 Wilson Ave Unit 1	North York	Ontario	Canada	M9K 1E8	1,363	NA	NA	NA
Fujian Rongshu	Middle Section Of Baoshui Road, Cha Zhangzhu	Fujian	Fujian	China	383800	1,071	NA	NA	NA
Zen Genius Visual Merchants	467 E STARR AVE	Columbus	Ohio	United States	43201	2,613	NA	NA	NA
<b>Trading Payables with Related Parties:</b>									
L Brands Service Company LLC	3 Limited Parkway, Columbus, OH 43230					860	NA	NA	NA
Limited Direct Fulfillment LLC	5 Limited Parkway, Reynoldsburg, OH 43068					5,000	NA	NA	NA
Retail Store Operations Inc.	3 Limited Parkway, Columbus, OH 43230					15,929	NA	NA	NA
L Brands Store Design & Construction Inc.	3 Limited Parkway, Columbus, OH 43230					44,354	NA	NA	NA
Mast Logistics Services LLC	2 Limited Parkway, Columbus, OH 43230					70,264	NA	NA	NA
L Brands Service Company LLC	3 Limited Parkway, Columbus, OH 43230					99,854	NA	NA	NA
<b>Other</b>									
HM Revenue and Customs - Central Deferment Of	8th Floor Central, Alexander House21 Victoria A	Southend-on-Sea	Southend-on-Sea	United Kingdom	SS99 1AA	1,204	NA	NA	NA
HM Revenue and Customs - Central Deferment Of	8th Floor Central, Alexander House21 Victoria A	Southend-on-Sea	Southend-on-Sea	United Kingdom	SS99 1AA	1,942	NA	NA	NA
REXEL USA INC DBA CAPITOL LIGHT	270 LOCUST STREET	HARTFORD	CT	USA	6114	45,833	NA	NA	NA
JACKSON LIFT SERVICES	ANCHOR AND HOPE LANE	LONDON	LONDON	GB	SE7 7RX	1,494	NA	NA	NA
FIRST MILE LTD	22 HIGHBURY GROVE	LONDON	LONDON	GB	N5 2ER	3,600	NA	NA	NA
WHA ELECTRICAL SERVICES LTD	4-10 CANNON ST, SHIRLEY	SOUTHAMPTON	SHIRLEY	GB	SO15-3PQ	546	NA	NA	NA
ANALOGMATED PLATFORM LIFTS LTD	4 MULBERRY COURT, BOURNE ROAD	CRAYFORD	DARTFORD	GB	DA1 4BF	825	NA	NA	NA
ADT FIRE AND SECURITY GB	NEWTON HEATH	MANCHESTER	GREATER MANCHE	GB	M40 2WL	15,660	NA	NA	NA
ALERT TECHNOLOGIES, INC.	16875 DIANA LN	HOUSTON	TX	USA	77058	10,480	NA	NA	NA
PRINCIPLE PROPERTY SERVICES LIMITED	32-38 LEMAN ST	LONDON	LONDON	GB	E18EW	19,807	NA	NA	NA
FACILITY SOURCE LLC	2020 N CENTRAL AVE STE 1200	PHOENIX	AZ	USA	85004	12,101	NA	NA	NA
SERVEST GROUP LIMITED	SERVEST HOUSE, TUT HILL	BURY ST EDMUND	Suffolk	GB	IP28 6LG	64,362	NA	NA	NA
PROPERTY SUPPORT SERVICES LTD	3 BANSONS YARD, HIGH STREET	ONGAR	ESSEX	GB	CM5 8AA	43,690	NA	NA	NA
PRECISE FIRE & SECURITY LTD	UNIT 3, BLUEGATES	GREAT DUNMOW	ESSEX	GB	CM6 1SN	4,587	NA	NA	NA
Hellmann Worldwide Logistics Limited	Hellmann HouseLakeside Industrial EstateCoit	SLOUGH	Berkshire	United Kingdom	SL3 0EL-733474	9,441	NA	NA	NA
Hellmann Worldwide Logistics Limited	Hellmann HouseLakeside Industrial Estate								
ANDRUSSCEALESSTARKEAWALL	Coinbrook By-Pass	SLOUGH	Berkshire	United Kingdom	SL3 0EL-733474	168,586	NA	NA	NA
Baker & McKenzie Chicago	100 E WISCONSIN AVE STE 1100	MILWAUKEE	Wisconsin	United States	53202	5,605	NA	NA	NA
Baker & McKenzie UK	300 E RANDOLPH ST STE 5000	CHICAGO	Illinois	United States	60601	3,219	NA	NA	NA
BAKERMCKENZIEUK	100 NEW BRIDGE ST	LONDON	London	United Kingdom	EC4V 6JA	539	NA	NA	NA
BAKERMCKENZIEUK	100 NEW BRIDGE ST	LONDON	London	United Kingdom	EC4V 6JA	9,127	NA	NA	NA
BAKERMCKENZIEUS	300 E RANDOLPH ST STE 5000	CHICAGO	Illinois	United States	60601	20,331	NA	NA	NA
BURGESSALMON	One Glass Wharf	Bristol, United Kingd	Bristol, United Kingd	United Kingdom	BS2 0ZX	36,653	NA	NA	NA
MACFARLANES	20 CURSITOR ST	LONDON	London	United Kingdom	EC4A 1LT	6,556	NA	NA	NA
SQUIREPATONBOGGSUK	6 WELLINGTON PL	LEEDS	West Yorkshire	United Kingdom	LS1 2RW	3,732	NA	NA	NA
Avery Dennison Retail Information	1 Thomas Rd	Woburn Green	High Wycombe	United Kingdom	HP10 0PJ	2,049	NA	NA	NA
Complete Business Solutions Group	UNITS 1-3, DULWICH BUSINESS CTR	London	London	United Kingdom	SE23 1AG	607	NA	NA	NA
Printstyle LTD T/A City Images	8 AVERY ROW	London	London	United Kingdom	W1K 4AL	974	NA	NA	NA
Avery Dennison Retail Information	1 Thomas Rd	Woburn Green	High Wycombe	United Kingdom	HP10 0PJ	5,573	NA	NA	NA
Fujitsu UK & Ireland LTD	CREDIT CONTROL (CFS-WARR)	WARRINGTON	London	United Kingdom	W1U 3BW	31,834	NA	NA	NA

Victria's Secret UK Limited  
Schedule B - Company Creditors

Name of creditor or claimant	ADDRESS1	ADDRESS2	ADDRESS3	ADDRESS4	ADDRESS5	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Technology Recovery Group LTD	31390 Viking Parkway	Westlake	Ohio	United States	44145	211	NA	NA	NA
Zones UK LTD	12 16 Westland Place	London	London	United Kingdom	N1 7LP	234	NA	NA	NA
Zones UK LTD	12 16 Westland Place	London	London	United Kingdom	N1 7LP	234	NA	NA	NA
Technology Recovery Group LTD	31390 Viking Parkway	Westlake	Ohio	United States	44145	11	NA	NA	NA
ADT Fire & Security GB	Newton Heath	Manchester	GREATER MANCHE	United Kingdom	M40 2WL	3,889	NA	NA	NA
Ceridian Stored Value Solutions Inc	3802 RELIABLE PKWY	Chicago	Illinois	United States	60680-0038	721	NA	NA	NA
Plasticard Locktech Intl LLP	PO BOX 679814	Dallas	Texas	United States	75356	322	NA	NA	NA
BUNZL Retail Services	8338 Austin Ave	Morton Grove	Illinois	United States	60053	2,354	NA	NA	NA
Regina Miracle	63 Wo Yi Hop Road	Kwai Chung	New Territories	Hong Kong		1,867	NA	NA	NA
Uline	PO Box 88741	Chicago	Illinois	United States	60680-1741	81	NA	NA	NA
Uline	PO Box 88741	Chicago	Illinois	United States	60680-1741	156	NA	NA	NA

10,078

**B1**

**Company Consumer Creditors**

NOTE – the copy filed at Companies House or otherwise published should have a single line entry showing total number of such creditors and aggregate claim (i.e. customers or clients claiming amounts paid in advance of the supply of goods or services, e.g. deposits)

NOTE: If more convenient, a list of the company's consumer creditors may be attached to this page as long as it contains all the same information as in this table.

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Total Outstanding Unredeemed Gift Cards (customer identities unknown)		2,008,535	NA	NA	NA

2,008,535.00

0.00

Signature *M. A. [unclear]*

Date *June 29, 2020*





































### C Shareholders

**NOTE:** If more convenient, a list of the company's shareholders may be attached to this page as long as it contains all the same information as in this table.

1 No.	2 Name of shareholder	3 Address (with postcode)	4 Type of Shares Held	5 Nominal Amount of Share £	6 Number of Shares held	7 Amount per Share Called up £	8 Total Amount Called up £
	NAME: International Retail UK Limited CONTACT: Mark Koenig E-MAIL: mkoenig@lb.com	ADDRESS: 15 Garrick Street, London, United Kingdom WC2E 9BA	Parent Company (wholly-owned)	0		0	0
				0		0	0
				0		0	0
				0		0	0
				0		0	0
				0		0	0
				0		0	0
				0		0	0
				0		0	0

Signature *MMH* Date June 29, 2020

**Deloitte.**

Formerly Form 2.158

Rule 2.31

**Statement of Concurrence**

In the High Court of Justice, Business and Property Courts of England and Wales,  
Insolvency and  
Companies Ltd (OD) Court

No. CR-002581 of 2020

Victoria's Secret UK Limited  
07239487

With regards to the Statement of Affairs of Victoria's Secret UK Limited (the company)  
made on:

By Mark Koenig

Statement of Truth

Believe as  
applicant

I concur with the Statement of Affairs of the above company and believe that the facts stated in  
the Statement of Affairs are a full, true and complete statement of the affairs of the company as  
the date that it entered administration.

ON

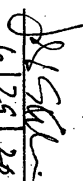
\_\_\_\_\_

\_\_\_\_\_

Signed

Date

Name in BLOCK LETTERS

  
6/29/20  
TODD HELWIE

**Deloitte.**

Formerly Form 215B

Rule 2.31

**Statement of Concurrence**

In the High Court of Justice, Business and Property Courts of England and Wales,  
Insolvency and  
Companies List (Q&A) Court

No. CR-001851 of 2020

Victoria's Secret UK Limited  
072/9048

With regards to the Statement of Affairs of Victoria's Secret UK Limited - (the company)  
made on:

By: Mark Koenig

Statement of Truth

Debit as  
applies

I confirm with the Statement of Affairs of the above company and believe that the facts stated in  
the Statement of Affairs are a full, true and complete statement of the affairs of the company on  
the date that it entered administration.

08


\_\_\_\_\_

\_\_\_\_\_

Signed

Date

Name in BLOCK LETTERS

  
29/06/2020  
Mark Koenig