



SH01

Return of allotment of shares

WEDNESDAY



A08 *A9DQ66EQ* 16/09/2020 #23
COMPANIES HOUSE



Go online to file this information
www.gov.uk/companieshouse

What this form is for
You may use this form to give notice of shares allotted following incorporation.

What this form is NOT for
You cannot use this form to give notice of shares taken by subscribers on formation of the company or for an allotment of a new class of shares by an unlimited company.

For further information, please refer to our guidance at www.gov.uk/companieshouse

1 Company details

Company number 0 7 0 7 5 7 9 2

Company name in full RETAIL MONEY MARKET LTD

Filling in this form
Please complete in typescript or in bold black capitals.
All fields are mandatory unless specified or indicated by *

2 Allotment dates

From Date

d	2	d	7	m	0	m	8	y	2	y	0
---	---	---	---	---	---	---	---	---	---	---	---

To Date

d		d		m		m		y		y	
---	--	---	--	---	--	---	--	---	--	---	--

Allotment date
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

Currency
If currency details are not completed we will assume currency is in pound sterling.

Currency	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP (£)	C Ordinary Shares	5,414,212	2.66	2.66	0

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if necessary.

Details of non-cash consideration.
If a PLC, please attach valuation report (if appropriate)

N/A

SH01

Return of allotment of shares

4 Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency <small>Complete a separate table for each currency</small>	Class of shares <small>E.g. Ordinary/Preference etc.</small>	Number of shares	Aggregate nominal value (£, €, \$, etc) <small>Number of shares issued multiplied by nominal value</small>	Total aggregate amount unpaid, if any (£, €, \$, etc) <small>Including both the nominal value and any share premium</small>
Currency table A				
GBP (£)	A Ordinary Shares	5,414,212	£5.41	
GBP (£)	B Ordinary Shares	619,177	£0.62	
GBP (£)	A1 Ordinary Shares	641,295	£0.64	
Totals		6,674,684	£6.67	0

Currency table B				
Totals				

Currency table C				
Totals				

Totals (including continuation pages)	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
	12,088,896	£12.08	0

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

In accordance with
Section 555 of the
Companies Act 2006.

SH01 - continuation page
Return of allotment of shares

4

Statement of capital

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
GBP (£)	C Ordinary Shares	5,414,212	£5.41	
Totals				0

SH01

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share	A Ordinary
Prescribed particulars ①	The shares have attached to them full voting, dividend and capital distribution (including on winding up) rights, save that if there are C shares in issue, they have no right to receive any Relevant Assets (as defined under the Articles of Association). They do not confer any rights of redemption.
Class of share	B Ordinary
Prescribed particulars ①	Non-voting shares. They have no rights to income or capital returns until the value of the Company exceeds a pre-determined threshold level. Once the value of the Company exceeds the threshold level, the B Ordinary shares will be entitled to participate in any dividends declared by the Company. The B Ordinary shares will also be able to participate in any distribution of capital proceeds on a liquidation or the proceeds of a sale of the Company in excess of the threshold amount, save that if there are C shares in issue, they have no right to receive any Relevant Assets (as defined under the Articles of Association).
Class of share	A1 Ordinary Shares
Prescribed particulars ①	The shares have attached to them full voting, dividend and capital distribution (including on winding up) rights, save that if there are C shares in issue, they have no right to receive any Relevant Assets (as defined under the Articles of Association). They do not confer any rights of redemption.

① Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page
Please use a Statement of Capital continuation page if necessary.

6 Signature

I am signing this form on behalf of the company.

Signature	Signature  DocuSigned by: Harry Russell 8FEC535A7FCE43D...
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② Societas Europaea
If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised
Under either section 270 or 274 of the Companies Act 2006.

This form may be signed by:
 Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

In accordance with
Section 555 of the
Companies Act 2006.

SH01 - continuation page
Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	C Ordinary Shares
Prescribed particulars	<p>Non-voting shares. On any distribution, return of capital or winding up, if there are any C Shares in issue, the C Shares (and no other shares) shall have the right to receive any Relevant Assets (as defined under the Articles of Association). They do not confer any rights of redemption.</p>

SH01

Return of allotment of shares

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Helen Connolly
Company name	Macfarlanes LLP
Address	20 Cursitor Street
Post town	London
County/Region	
Postcode	E C 4 A I L T
Country	United Kingdom
DX	
Telephone	

Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You have shown the date(s) of allotment in section 2.
- You have completed all appropriate share details in section 3.
- You have completed the relevant sections of the statement of capital.
- You have signed the form.

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse