



Companies House
— for the record —

SH01 (ef)

Return of Allotment of Shares



X2633ZGG

Company Name: Regeneris Plc

Company Number: 05113820

Received for filing in Electronic Format on the: 11/04/2013

Shares Allotted (including bonus shares)

<i>Date or period during which shares are allotted</i>		<i>From</i>	<i>To</i>
		27/03/2013	27/03/2013
Class of shares	ORDINARY SHARES	<i>Number allotted</i>	3300000
		<i>Nominal value of each share</i>	0.02
<i>Currency</i>	GBP	<i>Amount paid</i>	2.09
		<i>Amount unpaid</i>	0.0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares	ORDINARY SHARES	<i>Number allotted</i>	44820252
		<i>Aggregate nominal value</i>	896405.04
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.02
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of shares	ORDINARY SHARES	<i>Number allotted</i>	587571
		<i>Aggregate nominal value</i>	11751.42
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.88
		<i>Amount unpaid per share</i>	0

Prescribed particulars

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Class of shares	ORDINARY SHARES	<i>Number allotted</i>	1007563
		<i>Aggregate nominal value</i>	20151.26
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1.935
		<i>Amount unpaid per share</i>	0

Prescribed particulars

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Class of shares	ORDINARY SHARES	<i>Number allotted</i>	3300000
		<i>Aggregate nominal value</i>	66000
<i>Currency</i>	GBP	<i>Amount paid per share</i>	2.09
		<i>Amount unpaid per share</i>	0

Prescribed particulars

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Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	49715386
		<i>Total aggregate nominal value</i>	994307.72

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.