

Company No. 05414325  
The Companies Act 2006  
Public Company Limited by shares  
Ordinary and Special Resolutions of  
**Vast Resources plc**

MONDAY



At the General Meeting of the above-named Company duly convened and held on the 8 November 2019 the following resolutions were passed, of which resolution 1 was passed as an ordinary resolution and resolution 2 as a special resolution.

1. That the Directors be and they are hereby generally and unconditionally authorised pursuant to and in accordance with section 551 of the Companies Act 2006 (the '**Act**'), in addition to all other authorities, to exercise all the powers of the Company to allot shares in the Company or grant rights to subscribe for or convert any security into shares in the Company ("**Rights**") up to an aggregate nominal amount of £6,535,000 and such authority shall, unless previously revoked or varied by the *Company in general meeting, expire on the conclusion of the Annual General Meeting of the Company to be held in 2020* provided that the Company may, at any time before such expiry, make an offer or enter into an agreement which would or might require shares to be allotted after such expiry and the Directors may allot relevant shares or grant Rights to any such offer or agreement as if the authority conferred hereby had not expired.
  
2. That, subject to and conditional upon the passing of Resolution 1, the Directors be and they are hereby empowered pursuant to Section 570 of the Act to allot equity securities (within the meaning of Section 560 of the Act) for cash either pursuant to the authority conferred by Resolution 1 above as if Section 561(1) of the Act did not apply to any such allotment, provided that this power shall be limited to:-
  - (a) the allotment of equity securities in connection with an issue in favour of shareholders where the equity securities respectively attributable to the interests of all such shareholders are proportionate (or as nearly as may be practicable) to the respective number of Ordinary Shares in the capital of the Company held by them on the record date for such allotment, but subject to such exclusions or other arrangements as the Directors may deem necessary or expedient in relation to fractional entitlements or legal or practical problems under the laws of, or the requirements of, any recognised regulatory body or any stock exchange, in any territory; and
  - (b) the allotment (otherwise than pursuant to sub-paragraph (a) above) of further equity securities up to an aggregate nominal amount of £6,535,000.

A handwritten signature in black ink is written over a horizontal dotted line. The signature is stylized and appears to consist of several overlapping loops and a long horizontal stroke extending to the right.

COMPANY SECRETARY