

COMPANIES FORM No. 123

123

G

Notice of increase in nominal capital

CHFP025

Please do not write in this margin

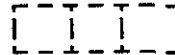
Pursuant to section 123 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies (Address overleaf)

For official use

Company number



4527162

Name of company

* OXBRIDGE PHARMA LIMITED

* insert full name of company

gives notice in accordance with section 123 of the above Act that by resolution of the company

dated 8 November 2006 the nominal capital of the company has been

increased by £ 40,000 beyond the registered capital of £ 86,000

† the copy must be printed or in some other form approved by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows :

To rank pari passu in accordance with the existing shares in issue and the respective rights as set out in the articles of association.

Please tick here if continued overleaf



‡ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed

[Handwritten signature]

Designation ‡

Director

Date 8 November 2006

Presentor's name address and reference (if any) :

Barlow Lyde & Gilbert Beaufort House 15 St Botolph Street London EC3A 7NJ

Doc ID: 5012244

For official Use General Section

Post room



A46 *AS012KER* 276 COMPANIES HOUSE 10/11/2006