

100743/13

In accordance with Section 860 of the Companies Act 2006

MG01

Particulars of a mortgage or charge



IRIS
LASERFORM

A fee is payable with this form.
We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

What this form is for
You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland

What this form is NOT for
You cannot use this form to register particulars of a charge for a company. To do this, please use form MG01s

FRIDAY



A13 21/09/2012 #371
COMPANIES HOUSE

1 Company details 302 For official use

Company number	0	4	4	3	0	9	8	6
Company name in full	Cheval Bridging Finance Limited							

→ **Filing in this form**
Please complete in typescript or in bold black capitals
All fields are mandatory unless specified or indicated by *

2 Date of creation of charge

Date of creation	d1	d7	m0	m9	y2	y0	y1	y2
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3 Description

Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description: Standard Security by the Company in favour of The Greater London Finance Company Limited dated 7 September 2012

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured: All liabilities of the Obligors owed or expressed to be owed to the Security Trustee and/or the Creditors under or in connection with the Finance Documents whether owed jointly or severally, as principal or surety or in any other capacity (as the terms Obligors, Creditors and Finance Documents are defined in Security Trust Deed dated 2 February 2011 between the Security Trustee, the Original Creditors, the Parent and the Company and as the terms Original Creditors and Parent are defined or referred to in Debenture dated 2 February 2011 between the Company and the Security Trustee registered with the Registrar of Companies on 10 February 2011).

Continuation page
Please use a continuation page if you need to enter more details

Charge

10

MG01

Particulars of a mortgage or charge

5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page
Please use a continuation page if you need to enter more details

Name The Greater London Finance Company Limited ("Security Trustee")

Address 161 Chertsey Road, Twickenham, Middlesex

Postcode T W 1 1 E R

Name

Address

Postcode

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page
Please use a continuation page if you need to enter more details

Short particulars

ALL and WHOLE the Standard Security granted by Anthony Gordon Smith in favour of the Company for all sums of principal interest and charges due and that may become due to the Company pursuant to Offer of Loan by the Company dated 2012, which Standard Security dated 7 September 2012 and recorded in the General Register of Sasines on the 17 September 2012 is over the subjects known as Links Cottage, North Berwick

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Particulars of a mortgage or charge

7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered

Commission, allowance or discount Not applicable

8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870)


We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)

9 Signature

Please sign the form here

Signature

Signature

X  X

This form must be signed by a person with an interest in the registration of the charge

MG01

Particulars of a mortgage or charge

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name Claire Hilliard

Company name Shepherd and Wedderburn LLP

Address 1 Exchange Crescent

Conference Square

Post town Edinburgh

County/Region City of Edinburgh

Postcode

E	H	3		8	U	L
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Country United Kingdom

DX DX 551970 Edinburgh 53

Telephone 0131 228 9900

Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- [X] The company name and number match the information held on the public Register
- [X] You have included the original deed with this form
- [X] You have entered the date the charge was created
- [X] You have supplied the description of the instrument
- [X] You have given details of the amount secured by the mortgagee or chargee
- [X] You have given details of the mortgagee(s) or person(s) entitled to the charge
- [X] You have entered the short particulars of all the property mortgaged or charged
- [X] You have signed the form
- [X] You have enclosed the correct fee

Important information

Please note that all information on this form will appear on the public record.

How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MG09

Certificate of registration of a charge comprising property situated in another UK jurisdiction




What this form is for
You may use this form to give notice
of a certificate of registration of a
charge comprising property situated
in another UK jurisdiction

What this form is NOT for
You cannot use this form as a
certificate of registration of a charge
for a company registered
in Scotland

For further information, please
refer to our guidance at
www.companieshouse.gov.uk

1							Company details				For official use			
Company number		0	4	4	3	0	9	8	6	→ Filing in this form Please complete in typescript or in bold black capitals All fields are mandatory unless specified or indicated by *				
Company name in full		Cheval Bridging Finance Limited												

2												Date charge presented			
Date of, and parties to, the charge		It is hereby certified that the charge ① Standard Security by the Company in favour of The Greater London Finance Company Limited dated 7 September 2012 was presented for registration on d0 d7 m0 m9 y2 y0 y1 y2										① As described on form MG01 'Particulars of a mortgage or charge' ② Please tick as appropriate			
Jurisdiction		in ② <input checked="" type="checkbox"/> Scotland <input type="checkbox"/> England and Wales <input type="checkbox"/> Northern Ireland													

3												Signature			
Signature		Please sign the form here Signature X  X This form must be signed by a person with an interest in the registration of the charge													

MG09

Certificate of registration of a charge comprising property situated in another UK jurisdiction

Presenter information

You do not have to give any contact information but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Claire Hilliard

Company name Shepherd and Wedderburn LLP

Address 1 Exchange Crescent

Conference Square

Post town Edinburgh

County/Region City of Edinburgh

Postcode

E	H	3		8	U	L
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Country United Kingdom

DX DX 551970 Edinburgh 53

Telephone 0131 228 9900

Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- The company name and number match the information held on the public Register
- You have shown the date of, and parties to, the charge in Section 2
- You have declared where the charge was presented for registration
- You have enclosed the form MG01 and a verified copy of the deed
- You have signed the form

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales
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DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

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Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Further information

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FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 4430986

CHARGE NO. 302

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A STANDARD SECURITY EXECUTED
ON 7 SEPTEMBER 2012 WHICH WAS PRESENTED FOR
REGISTRATION IN SCOTLAND ON 17 SEPTEMBER 2012 AND
CREATED BY CHEVAL BRIDGING FINANCE LIMITED FOR
SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE
OBLIGORS TO THE GREATER LONDON FINANCE COMPANY
LIMITED AND/OR THE CREDITORS UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART 25 OF THE COMPANIES ACT 2006 ON THE 21 SEPTEMBER
2012

GIVEN AT COMPANIES HOUSE, CARDIFF THE 26 SEPTEMBER
2012



Companies House
for the record



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES