

SH01

Return of allotment of shares



You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

What this form is for
You may use this form to give notice of shares allotted following incorporation

What this form is NOT for
You cannot use this form for notice of shares taken on formation of the company for an allotment of a new share by an unlimited company

For further information, please



A16 07/03/2013 #220
COMPANIES HOUSE

1 Company details

Company number: 0 7 9 4 8 4 3 1

Company name in full: Calcico Therapeutics Limited

Filing in this form

Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by *

2 Allotment dates ¹

From Date: d 2 d 0 m 0 m 2 y 2 y 0 y 1 y 3
To Date: d d m m y y y y

1 Allotment date

If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

2 Currency

If currency details are not completed we will assume currency is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ²	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Seed Preference	Sterling	250,000	£0.001	£1.20	

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted

Continuation page

Please use a continuation page if necessary

Details of non-cash consideration

If a PLC, please attach valuation report (if appropriate)

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Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ¹	Amount (if any) unpaid on each share ¹	Number of shares ²	Aggregate nominal value ³
Ordinary	£0.001		76,000	£ 76.00
Seed Preference	£1.00		500,000	£ 500.00
Seed Preference	£1.20		250,000	£ 250.00
				£
Totals			826,000	£ 826.00

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency	Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ¹	Amount (if any) unpaid on each share ¹	Number of shares ²	Aggregate nominal value ³
Totals					

Currency	Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ¹	Amount (if any) unpaid on each share ¹	Number of shares ²	Aggregate nominal value ³
Totals					

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares 826,000

Total aggregate nominal value ⁴ £826

⁴ **Total aggregate nominal value**
Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc

¹ Including both the nominal value and any share premium

³ E.g. Number of shares issued multiplied by nominal value of each share

Continuation Pages

Please use a Statement of Capital continuation page if necessary

² Total number of issued shares in this class

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Emma Cummings

Company name

Devonshires Solicitors

Address

30 Finsbury Circus

London

Post town

County/Region

Postcode

E C 2 M 7 D T

Country

DX

DX 33856 Finsbury Square

Telephone

020 7065 1828

Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following.

- The company name and number match the information held on the public Register
- You have shown the date(s) of allotment in section 2
- You have completed all appropriate share details in section 3
- You have completed the appropriate sections of the Statement of Capital
- You have signed the form

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales.
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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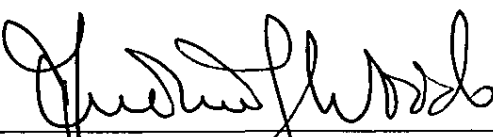
7

Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5		1 Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares A separate table must be used for each class of share Continuation page Please use a Statement of Capital continuation page if necessary
Class of share	Ordinary	
Prescribed particulars 1	See continuation sheet	
Class of share	Preference	
Prescribed particulars 1	See continuation sheet	
Class of share		
Prescribed particulars 1		

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Signature

I am signing this form on behalf of the company		2 Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership 3 Person authorised Under either section 270 or 274 of the Companies Act 2006
Signature	Signature X  X	
This form may be signed by Director ² , Secretary, Person authorised ³ , Administrator, Administrative receiver, Receiver, Receiver manager, SIC manager		

7 **Statement of capital** (Prescribed particulars of rights attached to shares)

Class of share	Ordinary	
Prescribed particulars	<p>A Each Ordinary Share carries the right to one vote on a poll or show of hands</p> <p>B Once Seed Preference Share dividends have been paid, each Ordinary Share participates in all distributions as regards dividends in proportion to the number of shares held by them respectively</p> <p>C On a winding up, once the holders of Seed Preference have received their subscription price and any dividend accruals, each Ordinary Share participates in all distributions as regards capital (including on a winding up) in proportion to the number of shares held by them</p> <p>D. The Ordinary Shares are not redeemable.</p>	

7 **Statement of capital** (Prescribed particulars of rights attached to shares)

Class of share	Seed Preference	
Prescribed particulars	<p>A Each Seed Preference Share carries the right to one vote on a poll or show of hands.</p> <p>B. Each Seed Preference Share is entitled to a dividend of 8% of the subscription price, ahead of any dividend paid to the holders of other classes of shares.</p> <p>C On a liquidation event, holders of Seed Preference shares are paid the subscription price and any accruals of dividend ahead of any monies paid to the holders of other classes of shares</p> <p>D Seed Preference Shares are redeemable.</p>	