



Companies House
for the record

88(2)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

2811 366

Company name in full

GTL RESOURCES PLC

Shares allotted (including bonus shares):

Date or period during which shares were allotted <i>(If shares were allotted on one date enter that date in the "from" box)</i>	From			To		
	Day	Month	Year	Day	Month	Year
	05	07	2004			

Class of shares <i>(ordinary or preference etc)</i>	ORDINARY		
Number allotted	65,000,000		
Nominal value of each share	1 P		
Amount (if any) paid or due on each share <i>(including any share premium)</i>			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
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Consideration for which the shares were allotted <i>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</i>	
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When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh
or LP - 4 Edinburgh 2



A25 *AGA7NUN3* 0012
COMPANIES HOUSE 09/07/04

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <u>NUTRALCO NOMINEES RBS TRUSTEES 33KWS GROWTH RECOVERY FUND</u> Address <u>NUTRALCO NOMINEES, 1 CANADA SQUARE, LONDON</u> UK Postcode <u>E14 5AL</u>	Class of shares allotted <u>ORDINARY</u>	Number allotted <u>8,000,000</u>
Name <u>CSFB(EUROPE) LTD PRIME BROKERAGE CLIENT</u> Address <u>CREDIT SUISSE FIRST BOSTON ONE CABOT SQUARE, LONDON</u> UK Postcode <u>E14 4QJ</u>	Class of shares allotted <u>ORDINARY</u>	Number allotted <u>15,000,000</u>
Name <u>HISBC GLOBAL CUSTODY NOMINEE (UK) LTD</u> Address <u>MARINER HOUSE, PLEPYS STREET LONDON</u> UK Postcode <u>EC3N 4DA</u>	Class of shares allotted <u>ORDINARY</u>	Number allotted <u>13,000,000</u>
Name <u>FOREST NOMINEES LTD</u> Address <u>PO BOX 328, ST PETER PORT GUERNSEY</u> UK Postcode <u>G41 3TY</u>	Class of shares allotted <u>ORDINARY</u>	Number allotted <u>2,000,000</u>
Name <u>FIDELITY INTERNATIONAL SMALL CAP FUND</u> Address <u>MELLON BANK, PO BOX 39996, MELLON FINANCIAL CENTRE, 160 QUEEN VICTORIA ST. LONDON</u> UK Postcode <u>EC4V 41A</u>	Class of shares allotted <u>ORDINARY</u>	Number allotted <u>6,000,000</u>

Please enter the number of continuation sheets (if any) attached to this form

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Signed

Roger Harris

Date

7th July 2004

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

<u>ROGER HARRIS</u>	
<u>r.harris@dial.pipex.com</u>	
<u>Tel 01642 794 000</u>	
DX number	DX exchange

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>WB NOMINEES LIMITED</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>4,000,000</u>
Address <u>SOPHIA HOUSE, 76-80 CITY ROAD</u> <u>LONDON</u>			
UK Postcode <u>EC1Y2EQ</u>			
Name <u>DURLACHER LIMITED</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>1,500,000</u>
Address <u>60 PENSION LTD., 1 OLIVERS YARD</u> <u>CITY ROAD, LONDON</u>			
UK Postcode <u>EC1Y1HQ</u>			
Name <u>WINTERFLOOD SECURITIES LTD</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>500,000</u>
Address <u>THE ATRIUM BUILDING, CANNON BRIDGE,</u> <u>25 DOWGATE HILL, LONDON</u>			
UK Postcode <u>EC4R2GA</u>			
Name <u>MORSTAN NOMINEES LIMITED</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>14,400,000</u>
Address <u>25 CABOT SQUARE, 3RD FLOOR</u> <u>CANARY WARE, LONDON</u>			
UK Postcode <u>E144QA</u>			
Name <u>MR W.P.S. RICHARDS</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>600,000</u>
Address <u>FAIRSEAT HOUSE</u> <u>FAIRSEAT, KENT</u>			
UK Postcode <u>TN157LU</u>			

Please enter the number of continuation sheets (if any) attached to this form

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Signed Roger Harris

Date 7th July 2004

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