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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>81852</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>818.52</b>

Currency: **GBP**

Prescribed particulars

**(A) THE SHARES CARRY FULL VOTING RIGHTS. (B) PLEASE REFER TO THE RIGHTS ATTACHED TO THE ORDINARY SHARES. (C) PLEASE REFER TO THE FULL DESCRIPTION OF RIGHTS ATTACHED TO THE ORDINARY SHARES AND OTHER SHARES. (D) NON-REDEEMABLE.**

<b>Class of Shares:</b>	<b>C</b>	Number allotted	<b>4867</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>48.67</b>

Currency: **GBP**

Prescribed particulars

**(A) THE SHARES CARRY FULL VOTING RIGHTS. (B) PLEASE REFER TO THE RIGHTS ATTACHED TO THE ORDINARY SHARES. (C) PLEASE REFER TO THE FULL DESCRIPTION OF RIGHTS ATTACHED TO THE ORDINARY SHARES AND OTHER SHARES. (D) NON-REDEEMABLE.**

<b>Class of Shares:</b>	<b>D</b>	Number allotted	<b>2</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>0.02</b>

Currency: **GBP**

Prescribed particulars

**(A) THE SHARES CARRY FULL VOTING RIGHTS. (B) PLEASE REFER TO THE RIGHTS ATTACHED TO THE ORDINARY SHARES. (C) PLEASE REFER TO THE FULL DESCRIPTION OF RIGHTS ATTACHED TO THE ORDINARY SHARES AND OTHER SHARES. (D) NON-REDEEMABLE.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>178032</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>1780.32</b>

Prescribed particulars

**(A) THE SHARES CARRY FULL VOTING RIGHTS. (B) THE SHARES WILL RANK EQUALLY FOLLOWING THE PAYMENT OF ANY DIVIDEND IN ADDITION THOSE PREFERENTIAL DIVIDENDS PAID TO THE PREFERRED C ORDINARY AND PREFERRED A ORDINARY SHARES. ANY DIVIDEND PAID IN ADDITION TO THE PREFERRED C ORDINARY DIVIDEND AND PREFERRED A ORDINARY DIVIDEND SHALL BE DIVIDED AMONGST THE HOLDERS OF THE PREFERRED A SHARES, PREFERRED B SHARES, PREFERRED C SHARES, A SHARES, C SHARES, D SHARES, E SHARES, F SHARES, G SHARES AND ORDINARY SHARES PRO RATA AS IF THEY FORMED ONE CLASS OF SHARE AND APPORTIONED AND PAID PROPORTIONATELY ON THE SHARES RETROSPECTIVELY HELD BY THEM. (C) ON A LIQUIDITY EVENT THE MEMBERS SHALL PROCURE THAT ANY REALISED EQUITY VALUE ARISING FROM THE LIQUIDITY EVENT SHALL BE APPLIED IN THE MANNER SET OUT IN THE ARTICLES. (D) NON-REDEEMABLE.**

<b>Class of Shares:</b>	<b>E</b>	Number allotted	<b>15447</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>154.47</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**ELIGIBLE FOR VOTING DIVIDENDS - ANY DIVIDEND PAID IN ADDITION TO THE PREFERRED C ORDINARY DIVIDEND AND THE PREFERRED A ORDINARY DIVIDEND SHALL BE DIVIDED AMONGST THE HOLDERS OF THE PREFERRED A SHARES, PREFERRED B SHARES, PREFERRED C SHARES, A SHARES, C SHARES, D SHARES, E SHARES, F SHARES , G SHARES AND ORDINARY SHARES PRO RATA ON A LIQUIDITY EVENT SEE THE ORDER OF PREFERENCE IN THE ARTICLES NON REDEEMABLE**

<b>Class of Shares:</b>	<b>F</b>	Number allotted	<b>1</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>0.01</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**ELIGIBLE FOR VOTING DIVIDENDS - ANY DIVIDEND PAID IN ADDITION TO THE PREFERRED C ORDINARY DIVIDEND AND THE PREFERRED A ORDINARY DIVIDEND SHALL BE DIVIDED AMONGST THE HOLDERS OF THE PREFERRED A SHARES, PREFERRED B SHARES, PREFERRED C SHARES, A SHARES, C SHARES, D SHARES, E SHARES, F SHARES , G SHARES AND ORDINARY SHARES PRO RATA ON A LIQUIDITY EVENT SEE THE ORDER OF PREFERENCE IN THE ARTICLES NON REDEEMABLE**

<b>Class of Shares:</b>	<b>G</b>	Number allotted	<b>1</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>0.01</b>

Currency: **GBP**

Prescribed particulars

**ELIGIBLE FOR VOTING DIVIDENDS - ANY DIVIDEND PAID IN ADDITION TO THE PREFERRED C ORDINARY DIVIDEND AND THE PREFERRED A ORDINARY DIVIDEND SHALL BE DIVIDED AMONGST THE HOLDERS OF THE PREFERRED A SHARES, PREFERRED B SHARES, PREFERRED C SHARES, A SHARES, C SHARES, D SHARES, E SHARES, F SHARES , G SHARES AND ORDINARY SHARES PRO RATA ON A LIQUIDITY EVENT SEE THE ORDER OF PREFERENCE IN THE ARTICLES NON REDEEMABLE**

<b>Class of Shares:</b>	<b>PREFERRED</b>	Number allotted	<b>98328</b>
	<b>A</b>	Aggregate nominal value:	<b>983.28</b>
	<b>ORDINARY</b>		

Currency: **GBP**

Prescribed particulars

**(A) THE SHARES CARRY FULL VOTING RIGHTS. (B) PLEASE REFER TO THE RIGHTS ATTACHED TO THE ORDINARY SHARES. (C) PLEASE REFER TO THE FULL DESCRIPTION OF RIGHTS ATTACHED TO THE ORDINARY SHARES AND OTHER SHARES. (D) NON-REDEEMABLE.**

<b>Class of Shares:</b>	<b>PREFERRED</b>	Number allotted	<b>14657</b>
	<b>B</b>	Aggregate nominal value:	<b>146.57</b>
	<b>ORDINARY</b>		

Currency: **GBP**

Prescribed particulars

**(A) THE SHARES CARRY FULL VOTING RIGHTS. (B) PLEASE REFER TO THE RIGHTS ATTACHED TO THE ORDINARY SHARES. (C) PLEASE REFER TO THE FULL DESCRIPTION OF RIGHTS ATTACHED TO THE ORDINARY SHARES AND OTHER SHARES. (D) NON-REDEEMABLE.**

<b>Class of Shares:</b>	<b>PREFERRED</b>	Number allotted	<b>199791</b>
	<b>C</b>	Aggregate nominal value:	<b>1997.91</b>
	<b>ORDINARY</b>		

Currency: **GBP**

Prescribed particulars

**(A) THE SHARES CARRY FULL VOTING RIGHTS. (B) PLEASE REFER TO THE RIGHTS ATTACHED TO THE ORDINARY SHARES. (C) PLEASE REFER TO THE FULL DESCRIPTION OF RIGHTS ATTACHED TO THE ORDINARY SHARES AND OTHER SHARES. (D) NON-REDEEMABLE.**

<b>Class of Shares:</b>	<b>PREFERRED</b>	Number allotted	<b>68882</b>
	<b>D</b>	Aggregate nominal value:	<b>688.82</b>
	<b>ORDINARY</b>		
	<b>SHARES</b>		

Currency: **GBP**

Prescribed particulars

**A) CARRY FULL VOTING RIGHTS B) PROVIDED THERE IS NO ACCRUED BUT UNPAID PREFERRED. D ORDINARY DIVIDEND. PREFERRED C ORDINARY DIVIDEND OR PREFERRED A ORDINARY DIVIDEND AT THE RELEVANT TIME, THE COMPANY MAY BE ORDINARY RESOLUTION DECLARE DIVIDENDS AND THE DIRECTORS MAY DECLARE TO PAY INTERIM DIVIDENDS. THE COMPANY SHALL, WITHOUT RESOLUTION OF THE BOARD OR OF THE COMPANY IN GENERAL MEETING AND BEFORE APPLICATION OF ANY PROFITS TO RESERVE OR FOR ANY OTHER PURPOSE PAY IN RESPECT OF EACH PREFERRED D SHARE, A FIXED PREFERENTIAL DIVIDEND AT THE ANNUAL RATE OF THE SUBSCRIPTION PRICE PER SHARE (EXCLUDING ANY ASSOCIATED TAX CREDIT) WHICH SHALL BE PAID ON AT THE END OF THE FINANCIAL YEAR OF THE COMPANY TO THE PERSON REGISTERED AS THE HOLDER OF SUCH SHARE AT THAT DATE AND WHICH SHALL ACCRUE DAILY AND BE CALCULATED IN RESPECT OF THE PERIOD TO SUCH DATE ASSUMING A 365 DAY YEAR (PREFERRED D ORDINARY DIVIDEND) AND TO BE PAYABLE ON A RETURN OF CAPITAL (IN ACCORDANCE WITH ARTICLE 46.1). C) REFER TO THE RIGHTS ATTACHED TO ORDINARY SHARES D) NON-REDEEMABLE**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>661860</b>
		Total aggregate nominal value:	<b>6618.6</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.