Company Name: M&G GROUP LIMITED

Company Number: 00633480

Received for filing in Electronic Format on the: 03/10/2007

Company Details

Period Ending: 30/09/2007

Company Type: PRIVATE COMPANY LIMITED BY SHARES

Principal Business Activities:

SIC Codes

6523

Registered Office: LAURENCE POUNTNEY HILL
Address: LONDON
ENGLAND
EC4R 0HH

At Registered Office

Register of Members Address:

Register of Debenture Holders Address:

Not Applicable

Details of Officers of the Company

Company Secretary:

Name: JONATHAN PETER MCCLELLAND Address: 18 GUILDFORD GROVE GREENWICH LONDON SE10 8JT

Director 1:

Name: MR PHILIP MICHAEL JOHNSON Address: 39A LANCASTER ROAD LONDON W11 1QJ

Date of Birth: 20/09/1971
Nationality: BRITISH
Occupation: DIRECTOR
Share Capital

Issued Share Capital Details:

<table>
<thead>
<tr>
<th>Class of share</th>
<th>Number of shares issued</th>
<th>Aggregate nominal value of issued shares</th>
</tr>
</thead>
<tbody>
<tr>
<td>ORDINARY SHARES OF 25P EACH</td>
<td>86248093</td>
<td>GBP21562023.25</td>
</tr>
<tr>
<td>TOTALS</td>
<td>86248093</td>
<td>GBP21562023.25</td>
</tr>
</tbody>
</table>

Full Details of Shareholders

The details below relate to individuals / corporate bodies that were shareholders as at 30/09/2007, or that had ceased to be shareholders since the made up date of the previous Annual Return.

Shareholding 1:

86248093 ORDINARY SHARES OF 25P EACH Shares held as at 30/09/2007

Name: PRUDENTIAL PUBLIC LIMITED COMPANY

Address: LAURENCE POUNTNEY HILL LONDON ENGLAND EC4R 0HH

Authorisation

Authoriser Designation: SECRETARY DateAuthorised: 03/10/2007 Authenticated: Yes (E/W)