



FILE COPY

**CERTIFICATE OF INCORPORATION
ON RE-REGISTRATION OF A PUBLIC COMPANY
AS A PRIVATE COMPANY**

Company No. 5414023

The Registrar of Companies for England/Wales hereby certifies that

MODERN BIOSCIENCES PLC

formerly registered as a public company has this day been re-registered under the Companies Act 2006 as a private company is now incorporated under the name of

MODERN BIOSCIENCES LIMITED

and that the company is limited by shares.

Its registered office is situated in England/Wales.

Given at Companies House on 14th June 2017



Companies House



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES