Company Name: SOUTHBANK MEDIA LTD
Company Number: 07471020

Received for filing in Electronic Format on the: 18/12/2017

Shares Allotted (including bonus shares)

Date or period during which shares are allotted: 06/12/2017

Class of Shares: ORDINARY
Currency: GBP

Number allotted: 1
Nominal value of each share: 1
Amount paid: 5500000
Amount unpaid: 0

No shares allotted other than for cash
Statement of Capital (Share Capital)

Class of Shares: ORDINARY  Number allotted: 2001012
Currency: GBP  Aggregate nominal value: 2001012

Prescribed particulars

THE SHARES HAVE ATTACHED TO THE FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTIONS (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION
Statement of Capital (Totals)

<table>
<thead>
<tr>
<th>Currency:</th>
<th>GBP</th>
<th>Total number of shares:</th>
<th>2001012</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Total aggregate nominal value:</td>
<td>2001012</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Total aggregate amount unpaid:</td>
<td>0</td>
</tr>
</tbody>
</table>

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.