



**Return of Allotment of Shares**

Company Name: **OVO GROUP LTD**

Company Number: **08862063**



Received for filing in Electronic Format on the: **13/02/2019**

X7Z75749

## Shares Allotted (including bonus shares)

Date or period during which shares are allotted                      From  
**13/02/2019**

<b>Class of Shares:</b>	<b>A ORDINARY</b>	Number allotted	<b>1658282</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.00001</b>
		Amount paid:	<b>65.538</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

---

## Statement of Capital (Share Capital)

---

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>14598927</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>145.9893</b>

Currency: **GBP**

Prescribed particulars

**THE A ORDINARY SHARES HAVE FULL VOTING RIGHTS. THE A ORDINARY SHARES HAVE RIGHTS TO DIVIDEND SUBJECT TO THE PRIORITY RIGHTS OF THE PREFERRED SHARES. ON A RETURN OF CAPITAL, THE A ORDINARY SHARES HAVE SUBORDINATED RIGHTS PRO RATA WITH THE C ORDINARY SHARES, SUBJECT TO THE PRIORITY RIGHTS OF THE PREFERRED SHARES AND THE D ORDINARY SHARES. THE A ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>C</b>	Number allotted	<b>27321</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>0.2732</b>

Currency: **GBP**

Prescribed particulars

**THE C ORDINARY SHARES HAVE NO VOTING OR DIVIDEND RIGHTS. ON A RETURN OF CAPITAL, THE C ORDINARY SHARES HAVE SUBORDINATED RIGHTS PRO RATA WITH THE A ORDINARY SHARES, SUBJECT TO THE PRIORITY RIGHTS OF THE PREFERRED SHARES AND THE D ORDINARY SHARES. THE C ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>D1</b>	Number allotted	<b>221401</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>2.214</b>

Currency: **GBP**

Prescribed particulars

**THE D1 ORDINARY SHARES HAVE NO VOTING OR DIVIDEND RIGHTS. THE D1 ORDINARY SHARES HAVE PRIORITY RIGHTS ON A RETURN OF CAPITAL IN COMMON WITH THE D2, D3, D4 AND D5 ORDINARY SHARES. THE D1 ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>D2</b>	Number allotted	<b>36038</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>0.3604</b>

Currency: **GBP**

Prescribed particulars

**THE D2 ORDINARY SHARES HAVE NO VOTING OR DIVIDEND RIGHTS. THE D2 ORDINARY SHARES HAVE PRIORITY RIGHTS ON A RETURN OF CAPITAL IN COMMON WITH THE D1, D3, D4 AND D5 ORDINARY SHARES. THE D2 ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>D3</b>	Number allotted	<b>67674</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>0.6767</b>

Currency: **GBP**

Prescribed particulars

**THE D3 ORDINARY SHARES HAVE NO VOTING OR DIVIDEND RIGHTS. THE D3 ORDINARY SHARES HAVE PRIORITY RIGHTS ON A RETURN OF CAPITAL IN COMMON WITH THE D1, D2, D4 AND D5 ORDINARY SHARES. THE D3 ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>D4</b>	Number allotted	<b>28215</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>0.2822</b>

Currency: **GBP**

Prescribed particulars

**THE D4 ORDINARY SHARES HAVE NO VOTING OR DIVIDEND RIGHTS. THE D4 ORDINARY SHARES HAVE PRIORITY RIGHTS ON A RETURN OF CAPITAL IN COMMON WITH THE D1, D2, D3 AND D5 ORDINARY SHARES. THE D4 ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>D5</b>	Number allotted	<b>54302</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>0.543</b>

Currency: **GBP**

Prescribed particulars

**THE D5 ORDINARY SHARES HAVE NO VOTING OR DIVIDEND RIGHTS. THE D5 ORDINARY SHARES HAVE PRIORITY RIGHTS ON A RETURN OF CAPITAL IN COMMON WITH THE D1, D2,**

**D3 AND D4 ORDINARY SHARES. THE D5 ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>E1</b>	Number allotted	<b>569291</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>5.6929</b>

Currency: **GBP**

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>PREFERRED</b>	Number allotted	<b>1869749</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>18.6975</b>

Prescribed particulars

**THE PREFERRED SHARES HAVE FULL VOTING RIGHTS. THE PREFERRED SHARES HAVE PRIORITY RIGHTS TO DIVIDEND AND ON A RETURN OF CAPITAL. THE PREFERRED SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

---

## Statement of Capital (Totals)

---

Currency:	<b>GBP</b>	Total number of shares:	<b>17472918</b>
		Total aggregate nominal value:	<b>174.7292</b>
		Total aggregate amount unpaid:	<b>0</b>

---

### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.