



Return of Allotment of Shares

Company Name: **IMAGINATION TECHNOLOGIES GROUP PLC**

Company Number: **02920061**



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X59C5QGJ

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	01/02/2016	31/03/2016

Class of Shares:	ORDINARY	Number allotted	45000
Currency:	GBP	Nominal value of each share	0.1
		Amount paid:	0.55
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	276467257
Currency:	GBP	Aggregate nominal value:	27646725.7
		Amount paid per share	0.47
		Amount unpaid per share	0

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES AND SUBJECT TO THE RIGHTS ATTACHED TO EACH EXISTING SHARE, THE COMPANY MAY ISSUE SHARES WITH SUCH RIGHTS OR RESTRICTIONS AS MAY BE DETERMINED BY ORDINARY RESOLUTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	276467257
		Total aggregate nominal value:	27646725.7

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.