

000599/30



363a

Please complete in typescript, or in bold black capitals.

Annual Return

CHFP010.

Company Number

5875304

Company Name in full

BIOSCIENCE INVESTMENTS (3F) LTD

Date of this return

The information in this return is made up to

Day Month Year 13 07 2008

Date of next return

If you wish to make your next return to a date earlier than the anniversary of this return please show the date here.

Companies House will then send a form at the appropriate time.

Day Month Year

Registered Office

Show here the address at the date of this return.

31 GRESHAM STREET

Any change of registered office must be notified on form 287.

Post town

LONDON

County / Region

UK Postcode

EC2V 7QA

Principal business activities

Show trade classification code number(s) for the principal activity or activities.

If the code number cannot be determined, give a brief description of principal activity.

OTHER BUSINESS (INVESTMENTS)

MONDAY barcode A04 26/01/2009 204 COMPANIES HOUSE

When you have completed and signed the form please send it to the Registrar of Companies at: Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff for companies registered in England and Wales or Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB DX 235 Edinburgh for companies registered in Scotland

Register of members

If the register of members is not kept at the registered office, state here where it is kept.

Post town

County / Region

UK Postcode

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state where it is kept.

Post town

County / Region

UK Postcode

Company type

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

<input type="checkbox"/>
<input checked="" type="checkbox"/>
<input type="checkbox"/>
<input type="checkbox"/>
<input type="checkbox"/>
<input type="checkbox"/>
<input type="checkbox"/>

Please tick the appropriate box

Company Secretary

(Please photocopy this area to provide details of joint secretaries).

* Voluntary details.

If a partnership give the names and addresses of the partners or the name of the partnership and office address.

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Name

* Style / Title

Forename(s)

Surname

Address

Post town

County / Region

Country

Details of a new company secretary must be notified on form 288a.

SCHRODER INVESTMENT MANAGEMENT LIMITED

31 GRESHAM STREET

LONDON

UK Postcode EC2V7QA

ENGLAND

Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name * Style / Title _____

Day Month Year

Date of birth | | | | | | | |

Forename(s) | THE BIOSCIENCE INVESTMENT TRUST PLC

Surname | _____

Address | 30 FINSBURY SQUARE

| _____

Post town | LONDON

County / Region | _____ UK Postcode | EC2P 2YU

Country | ENGLAND Nationality | BRITISH

Business occupation | CORPORATE BODY

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

* Voluntary details.

Name * Style / Title _____

Day Month Year

Date of birth | | | | | | | |

Forename(s) | _____

Surname | _____

Address | _____

| _____

Post town | _____

County / Region | _____ UK Postcode | _____

Country | _____ Nationality | _____

Business occupation | _____

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.



Issued share capital

Enter details of all the shares in issue at the date of this return.

Class <i>(e.g. Ordinary/Preference)</i>	Number of shares issued	Aggregate Nominal Value <i>(i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)</i>
ORDINARY	TWO	£2.00
Totals	TWO	£2.00

List of past and present shareholders

(use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

There were no changes in the period

on paper

in another format

A list of changes is enclosed

A full list of shareholders is enclosed

Certificate

I certify that the information given in this return is true to the best of my knowledge and belief

For Schroder Investment Management Limited

Signed

Louise Richard

Date

4/1/09

† Please delete as appropriate.

Secretaries

† a director / secretary

When you have signed the return send it with the fee to the Registrar of Companies. Cheques should be made payable to Companies House.

This return includes

1

continuation sheets.

(enter number)

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

LOUISE RICHARD, 31 GRESHAM STREET,

LONDON EC2V 7QA

Tel 020 7658 6501

DX number

DX exchange



**List of past and present shareholders
Schedule to form 363a**

CHFP010.

Company Number 5875304

Company Name in full BIOSCIENCE INVESTMENTS (3F) LTD

- > Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- > You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following the incorporation;
 - Every third annual return after a full list has been provided
- > List the company shareholders in alphabetical order or provide an index
- > List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Shares or amount of stock transferred <i>(if appropriate)</i> Date of registration of transfer
Name <u>THE BIOSCIENCE INVESTMENT TRUST PLC</u> Address <u>30 FINSBURY SQUARE</u> <u>LONDON</u> UK postcode <u>EC2P 2YU</u>	<u>2 ORDINARY</u> <u>SHARES OF</u> <u>£1.00</u> <u>EACH</u>		
Name Address UK postcode			
Name Address UK postcode			