SH02
Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares

What this form is for
You may use this form to give notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares.

What this form is NOT for
You cannot use this form notice of a conversion of stock.

1 Company details

Company number: 08440032
Company name in full: RAINBOW DAY NURSERY (BROMLEY) LIMITED

2 Date of resolution

Date of resolution: 01/06/2018

3 Consolidation

Please show the amendments to each class of share.

<table>
<thead>
<tr>
<th>Class of shares (E.g. Ordinary/Preference etc.)</th>
<th>Number of issued shares</th>
<th>Nominal value of each share</th>
<th>Number of issued shares</th>
<th>Nominal value of each share</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

4 Sub-division

Please show the amendments to each class of share.

<table>
<thead>
<tr>
<th>Class of shares (E.g. Ordinary/Preference etc.)</th>
<th>Number of issued shares</th>
<th>Nominal value of each share</th>
<th>Number of issued shares</th>
<th>Nominal value of each share</th>
</tr>
</thead>
<tbody>
<tr>
<td>ORDINARY</td>
<td>100</td>
<td>1</td>
<td>200</td>
<td>0.50</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

5 Redemption

Please show the class number and nominal value of shares that have been redeemed. Only redeemable shares can be redeemed.

<table>
<thead>
<tr>
<th>Class of shares (E.g. Ordinary/Preference etc.)</th>
<th>Number of issued shares</th>
<th>Nominal value of each share</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

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6 Re-conversion
Please show the class number and nominal value of shares following re-conversion from stock.

<table>
<thead>
<tr>
<th>New share structure</th>
</tr>
</thead>
<tbody>
<tr>
<td>Value of stock</td>
</tr>
<tr>
<td>Class of shares</td>
</tr>
<tr>
<td>(E.g. Ordinary/Preference etc.)</td>
</tr>
<tr>
<td>Number of issued shares</td>
</tr>
<tr>
<td>Nominal value of each share</td>
</tr>
</tbody>
</table>

7 Statement of capital
Complete the table(s) below to show the issued share capital. It should reflect the company's issued capital following the changes made in this form.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

<table>
<thead>
<tr>
<th>Currency</th>
<th>Complete a separate table for each currency</th>
<th>Class of shares</th>
<th>Number of shares</th>
<th>Aggregate nominal value (£, €, $, etc)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>E.g. Ordinary/Preference etc.</td>
<td></td>
<td>Number of shares issued multiplied by nominal value</td>
</tr>
<tr>
<td>GBP</td>
<td></td>
<td>ORDINARY</td>
<td>200</td>
<td>100</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Total</th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

| Currency table B |                                             |                  |                  |
| Total           |                                             |                  |                  |

| Currency table C |                                             |                  |                  |
| Total           |                                             |                  |                  |

Totals (including continuation pages)

<table>
<thead>
<tr>
<th>Total number of shares</th>
<th>Total aggregate nominal value</th>
<th>Total aggregate amount unpaid</th>
</tr>
</thead>
<tbody>
<tr>
<td>200</td>
<td>100</td>
<td>0</td>
</tr>
</tbody>
</table>

1 Please list total aggregate values in different currencies separately. For example: £100 + €100 + $10 etc.
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8
Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 7.

<table>
<thead>
<tr>
<th>Class of share</th>
<th>ORDINARY</th>
</tr>
</thead>
<tbody>
<tr>
<td>Prescribed particulars</td>
<td>Full voting, dividend and capital distribution (including on winding up) rights. No right of redemption.</td>
</tr>
</tbody>
</table>

Class of share

Prescribed particulars

Class of share

Prescribed particulars

9
Signature

I am signing this form on behalf of the company.

Signature

This form may be signed by: Director, Secretary, Person authorised, Administrator, Receiver, Receiver manager, CIC manager.

Societas Europaea
If the form is being filed on behalf of a Societas Europaea (SE) please delete ‘director’ and insert details of which organ of the SE the person signing has membership.

Person authorised
Under either section 270 or 274 of the Companies Act 2006.
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Presenter information
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Address

Post town

County/Region

Postcode

Country

DX

Telephone

Important information
Please note that all information on this form will appear on the public record.

Where to send
You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House, Fourth Floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Checklist
We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:
☐ The company name and number match the information held on the public Register.
☐ You have entered the date of resolution in Section 2.
☐ Where applicable, you have completed Section 3, 4, 5 or 6.
☐ You have completed the statement of capital.
☐ You have signed the form.

Further information
For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse