



88(3)

Please complete in typescript, or in bold black capitals.
CHFP025

(Revised 2005)

Particulars of a contract relating to shares allotted as fully or partly paid up otherwise than in cash

Note: This form is only for use where the contract has not been reduced to writing

Company Number

Company name in full

gives the following particulars of a contract which has not been reduced to writing

1	Class of Shares (ordinary or preference etc)	Ordinary		
2	The number of shares allotted as fully or partly paid up otherwise than in cash	400000		
3	The nominal value of each such share	10 pence		
4a	The amount of such nominal value to be considered as paid up on each share otherwise than in cash	100%		
b	The value of each share allotted ie. the nominal value and any premium	10 pence		
c	The amount to be considered as paid up in respect of b	100%		

continue overleaf

Signed Date

**Delete as appropriate

~~** A director of the company~~

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you

Hugh James
Hodge House, 114 - 116 St. Mary Street, Cardiff, CF10 1DY

Ref: GPJ/WIL5410/1 Tel 02920 224871
DX number 33000 DX exchange Cardiff 1

THURSDAY

AWA90712

A53 19/02/2009 186
COMPANIES HOUSE

A23 07/02/2009 40
COMPANIES HOUSE

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB DX 235 Edinburgh
for companies registered in Scotland or LP - 4 Edinburgh 2

- 5 If the consideration for the allotment of such Shares is services, or any consideration other than that mentioned in 6,7 or 8 below, state the nature and amount of such consideration, and the number of shares allotted

These 400,000 ordinary shares of 10 pence each in the Company are allotted in consideration of the sale by Mr Wyndford Dore of the business known as The Dore Programme ("Business") as a going concern to the Company, together with certain assets used in the Business including (but not limited to) goodwill, equipment, and intellectual property rights.

- 6 If the allotment is a bonus issue, state the amount of reserves capitalised in respect of this issue

- 7 If the allotment is made in consideration of the release of a debt, e.g., a director's loan account, state the amount released

- 8 If the allotment is made in connection with the conversion of loan stock, state the amount of stock converted in respect of this issue