

Section 89(3)

The Insolvency Act 1986
Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities

S89(3)

Pursuant to section 89(3) of the Insolvency Act 1986

To the Registrar of Companies

For official use



Company Number

02799756

Name of Company

(a) Insert full name of company

(a) Old Broad Street Investments (Number 2) Limited

b) Insert full name(s) and address(es)

I/We Elizabeth Anne Bingham and Samantha Jane Keen
Ernst & Young LLP
1 More London Place, London, SE1 2AF

attach a declaration of solvency embodying a statement of assets and liabilities

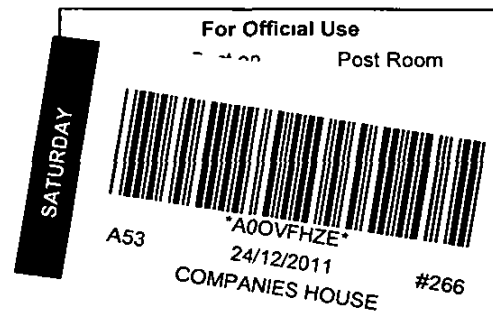
Signed

Date

22 December 2011

Presenter's name, address and reference (if any)

Melanie Shiels
1 More London Place,
London,
SE1 2AF
Ref MS/MTC/EAB/ML7E/LO-5457



Section 89(3)

The Insolvency Act 1986
**Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities**

(a) Insert full name of company

Company number	02799756
Name of company	Old Broad Street Investments (Number 2) Limited
Presented by	Ernst & Young LLP, 1 More London Place, London, SE1 2AF

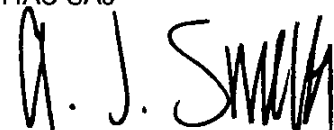
Declaration of Solvency

(b) Insert full name(s) and address(es)

~~I/We~~ Colin Dowsett
26A Aldershot Road
Fleet
Hampshire
GU51 3NN

Aidan Smith
4 Terrilands
Pinner
Middlesex
HA5 3AJ


Signed


Signed

(c) Insert a period of months not exceeding 12

being all of the directors of (b) Old Broad Street Investments (Number 2) Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with the interest at the official rate within a period of (c) 12 months, from the commencement of the winding-up

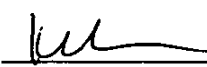
(d) Insert date

We append a statement of the company's assets and liabilities as at (d) 22nd December 2011, being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at: 33 Old Broad Street, London, EC2N 1HZ

On 22nd December 2011

Before me,  HUGH ROBINSON
Solicitor or Commissioner of Oaths

Statement as at 22nd December showing assets at estimated realisable values and liabilities expected to rank:

Assets and liabilities	Estimated to realise or to rank for payment to nearest £	
Assets:	£	
Balance at Bank Intercompany receivables Trade receivables Loans and advances Investment in Group Undertaking Unpaid Calls Available for sale investments Prepayments and accrued income Freehold property Leasehold property Plant and machinery Patents, trade marks Investments other than marketable securities Other property Estimated realisable value of assets	£	220,484,402 220,484,402
Liabilities:	£	
Secured loan (fixed charge), viz Secured loan (floating charge) Estimated cost of liquidation & other expenses including interest accruing until payment of debts in full Unsecured creditors (amounts estimated to rank for payment)	£	218,670,000
Estimated surplus after paying debts in full	£	1,814,402

Remarks

HCR
HCR
Colin Donsett
Aidan Smith

This is the appendix referred to in the statutory declaration of Paul Baker and Christopher Newton declared this 22nd day of December 2011 at 33 Old Broad Street, London, EC2N 1HZ before me, Hugh Robinson, Solicitor

HR