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COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

Please do not write in this margin

Pursuant to section 395 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies

For official use

Company number

721118

19772

Name of company

* WINTERTHUR LIFE UK LIMITED

* insert full name of company

Date of creation of the charge

10 November 1995

Description of the instrument (if any) creating or evidencing the charge (note 2)

Mortgage

Amount secured by the mortgage or charge

ALL MONIES under a loan agreement dated 30th October 1995 and made between Lloyds Bank Plc. (1) and the Company (2)

Names and addresses of the mortgagees or persons entitled to the charge

LLOYDS BANK PLC., Regional Securities Centre	
Dept. 9436, P O Box 300, Royal Parade, Plymouth	
Devon	Postcode PL1 1JW

Presentor's name address and reference (if any):

Josiah Hincks Son & Bullough
22 De Montfort Street
Leicester. LE1 7GB

(Ref. RCP)

Time critical reference

For official Use
Mortgage Section

Post room



COMPANIES HOUSE 22/11/95

Short particulars of all the property mortgaged or charged

- a) By way of legal mortgage the freehold property known as or being The Cotfordbridge Hotel and Restaurant Sidbury Devon including the entirety of the property comprised in the hereinbefore recited transfer dated 10 November 1995 together with all buildings and fixtures thereon
- b) By way of floating charge all moveable plant, machinery, implements, utensils, furniture, goods and equipment now or from time to time on or used in or about the above property
- c) By way of assignment the goodwill of the business (if any) carried on by the company at the above premises
- d) By way of assignment the benefit of all guarantees or covenants by any surety or sureties of any of the lessee's obligations under any existing lease or underlease of the mortgage premises
- e) By way of fixed charge such share or shares in any residents' or management company connected with the mortgaged premises and all rights, benefits and advantages at any time arising in respect of the same
- f) By way of assignment the right to receive and the full benefit of all rentals payable to the company by any tenant (present or future) of the mortgaged premises
- NB: The Company is not permitted without the written consent of the Bank to create or permit to subsist or arise any mortgage, debenture, hypothecation, charge, assignment by way of security, pledge or lien or any other encumbrance or security or whatsoever (other than the prior mortgages referred to in the legal charge) over all or any part of the assets, rights and properties thereby mortgaged, charged or assigned to the Bank.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

[Redacted box]

Joseph Hutchings
Signed *Barney*

Date 21.11.1995

On behalf of [company/mortgagee/chargee]†

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00019772

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A MORTGAGE DATED THE 10th NOVEMBER 1995 AND CREATED BY WINTERTHUR LIFE UK LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO LLOYDS BANK PLC UNDER A LOAN AGREEMENT DATED 30 OCTOBER 1995 WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 22nd NOVEMBER 1995.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 23rd NOVEMBER 1995.

A handwritten signature in black ink that reads "J. M. Evans".

J. M. EVANS

for the Registrar of Companies

*Done
23/11
es*



C O M P A N I E S H O U S E

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